

## APPENDIX D: NM FOUNDATIONS

## 22 Foundations in New Mexico

### 1) Eugene M. Adler Family Fund

2704 Campbell Rd. N.W.

Albuquerque, NM 87104

Contact: Constance Adler, Pres.

E-mail: [cadler@earthlink.net](mailto:cadler@earthlink.net)

Type of grantmaker: **Independent foundation.**

Background: Established in 1969 in IL.

Purpose and activities: Giving for education, the environment, and civil rights.

Fields of interest: Civil rights; **Education**;  
Environment.

Geographic focus: Illinois; New Mexico; Rhode Island

Types of support: Annual campaigns,

Building/renovation, Conferences/seminars, **Curriculum development**, Equipment, **General/operating support**, Land acquisition, **Matching**/challenge support, **Program development**, Seed money.

Limitations: **Giving primarily in Chicago, IL, NM, and Providence, RI.**

Application information: **Application form not required.**

Initial approach: **Letter**

Copies of proposal: **1**

Deadline(s): **None**

Officers and Directors: \* Constance Adler, \* Pres.;

Eugenie Adler, \* V.P.; Linda Adler-Kassner; William Meyer; Jacqueline Thurman.

Number of staff: None.

Financial data: (yr. ended 04/30/00): Assets, \$1,073,446 (M); expenditures, \$54,694; total giving, \$40,575; qualifying distributions, \$39,800; **giving activities include \$40,575 for 106 grants (high: \$10,000; low: \$25).**

EIN: 366063024

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### 2) Albuquerque Community Foundation

3301 Menaul N.E., Ste. 2

P.O. Box 36960

Albuquerque, NM 87176-6960

Telephone: (505) 883-6240

Contact: Laura Hueter Bass, Exec. Dir.

FAX: (505) 883-3629

E-mail: [acf@albuquerquefoundation.org](mailto:acf@albuquerquefoundation.org)

URL: <http://www.albuquerquefoundation.org>

Type of grantmaker: **Community foundation.**

Background: Established in 1981 in NM.

Purpose and activities: Giving primarily to a pool of charitable funds whose income is used to benefit the community in grants to local nonprofits.

Fields of interest: Arts; **Education**; Environment,

natural resources; Health care; Historic preservation/historical societies; Human services.  
Geographic focus: New Mexico  
Types of support: [Continuing support, Program development](#), Publication, Scholarship funds, Scholarships--to individuals, Seed money, Technical assistance.  
Limitations: [Giving primarily in the greater Albuquerque, NM, area](#). No support for political or religious purposes or for grantmaking organizations. Generally, no grants to individuals (except for scholarship funds), or for debt retirement, annual campaigns, endowments, emergency funding or interest or tax payments.  
Publications: Annual report (including application guidelines), newsletter.  
Application information: [Application form not required](#). Applicants should submit the following:  
1) copy of IRS Determination Letter  
2) copy of current year's organizational budget and/or project budget  
3) copy of most recent annual report/audited financial statement/990  
4) listing of board of directors, trustees, officers and other key people and their affiliations  
5) population served  
6) results expected from proposed grant  
7) timetable for implementation and evaluation of project  
Initial approach: Contact foundation to request guidelines  
Board meeting date(s): Quarterly  
Deadline(s): [May 1](#)  
Final notification: Annually in Sept.  
Officers and Trustees: \* Mary Poole, \* Pres.; Douglas M. Brown, \* V.P.; Curtis Brewer, \* Secy.; S. Michael Walker, Treas.; Laura Hueter Bass, Exec. Dir.; and 14 additional trustees.  
Number of staff: 2 full-time professional; 2 part-time professional; 1 full-time support.  
Financial data: (yr. ended 06/30/01): Assets, \$27,030,499 (M); gifts received, \$2,222,019; expenditures, \$1,394,778; total giving, \$962,470; [giving activities include \\$698,929 for grants](#) and \$263,541 for 137 grants to individuals (high: \$8,000; low: \$500; average: \$500-\$2,000).  
EIN: 850295444

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3) Frank and Susan B. Borman Foundation  
P.O. Box 276  
Fairacres, NM 88033-0276  
Contact: Frank Borman, Pres.; or Susan B. Borman, V.P.  
Application address: [745 Leonard Bryon Alley, L.C. Airport, Las Cruces, NM 88005](#)

Donor(s): Frank Borman.  
Type of grantmaker: [Independent foundation](#).  
Background: Established in 1986 in NM.  
Purpose and activities: Giving primarily for religion.

Fields of interest: [Christian agencies & churches;](#)  
[Education.](#)

Geographic focus: New Mexico

Types of support: General/operating support.

Limitations: [Giving primarily in Las Cruces, NM.](#)

Application information: Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): None

Officers and Directors:\* Frank Borman,\* Pres. and Treas.; Susan B. Borman,\* V.P. and Secy.; Frederick Borman.

Financial data: (yr. ended 12/31/00): Assets, \$1,325,508 (M); expenditures, \$87,696; total giving, \$74,950; qualifying distributions, \$75,277; [giving activities include \\$74,950 for 10 grants \(high: \\$35,100; low: \\$100\).](#)

EIN: 850351800

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4) Buffett Foundation, Inc.

8212 Harwood Ave., N.E.

Albuquerque, NM 87110-1518

Telephone: (505) 298-4743

Donor(s): Berkshire Hathaway, Inc.

Type of grantmaker: [Independent foundation.](#)

Background: Established in 1988 in NM.

Fields of interest: Arts; [Education](#); Federated giving programs; Health organizations; Hospitals (general); Human services; [Protestant agencies & churches.](#)

Geographic focus: New Mexico

Types of support: [General/operating support.](#)

Limitations: [Giving primarily in Albuquerque, NM.](#)

Application information:

Initial approach: [Letter](#)

Deadline(s): [None](#)

Officers and Directors:\* George Buffett,\* Pres.; Jeanette Buffett,\* Pres.; George Buffett II, Secy.-Treas.; John R. Buffett.

Financial data: (yr. ended 12/31/00): Assets, \$63,016 (M); gifts received, \$40,070; expenditures, \$32,382; total giving, \$32,250; qualifying distributions, \$32,250; [giving activities include \\$32,250 for grants.](#)

EIN: 850360365

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5) Carlsbad Foundation, Inc.

116 S. Canyon St.

Carlsbad, NM 88220

Telephone: (505) 887-1131

Contact: James Harrison, Exec. Dir.

Type of grantmaker: [Community foundation.](#)

Background: Incorporated in 1977 in NM.

Purpose and activities: The foundation exists to improve the quality of life for the people of Carlsbad and South Eddy County, NM. The foundation provides leadership for local charitable organizations by building and preserving permanent funds for the support of arts and humanities, community development, education, environmental needs, health and human services, and law and protection.

Fields of interest: Community development; Education; Food services; General charitable giving; Health care; Health organizations; Mental health/crisis services.

Geographic focus: New Mexico

Types of support: Building/renovation, Conferences/seminars, Consulting services, [Continuing support](#), Emergency funds, Equipment, [General/operating support](#), [Matching](#)/challenge support, [Program development](#), Program-related investments/loans, Publication, Scholarship funds, Scholarships--to individuals, Student loans--to individuals, Technical assistance.

Limitations: [Giving limited to South Eddy County, NM, with emphasis on Carlsbad](#). No grants for annual campaigns.

Publications: Annual report (including application guidelines), newsletter.

Application information: Grants to individuals are by nomination only. [Application form not required](#). Applicants should submit the following:

1) copy of IRS Determination Letter

Initial approach: [Letter](#)

Copies of proposal: 1

Board meeting date(s): Monthly

Deadline(s): [1 week in advance of board meetings for organizations](#); nominations for individuals accepted throughout the year

Final notification: Individual recipients announced at Sept. meeting

Officers and Directors: \* Neal Dungan, \* Pres.; Robert C. Murray II, \* V.P.; Paula Renfrow, \* Secy.; Vicki Moutray, \* Treas.; James Harrison, Exec. Dir.; Nancy Beard; Linnie Davis; Harvey Hicks; Jed Howard; Sammy Lopez; Bruce Pardue.

Number of staff: 1 full-time professional; 1 full-time support; 1 part-time support.

Financial data: (yr. ended 06/30/00): Assets, \$8,727,442 (M); gifts received, \$318,861; expenditures, \$601,046; total giving, \$387,834; [giving activities include \\$387,834 for grants](#).

EIN: 850206472

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6) Cudd Foundation

P.O. Box 2322

Santa Fe, NM 87504-2322

Telephone: (505) 986-8416

Contact: Amanda Stuermer, Exec. Dir.

FAX: (505) 986-8427

Donor(s): Carol D. Cudd; Robert C. Cudd III.

Type of grantmaker: **Independent foundation.**  
Background: Established in 1987 in LA.  
Purpose and activities: Giving primarily for children's organizations.  
Fields of interest: **Education**; Health care; Human services; Performing arts, music.  
Geographic focus: Louisiana; New Mexico  
Types of support: **Continuing support, Curriculum development, Emergency funds, Endowments, Program development, Scholarship funds.**  
Limitations: Giving primarily in New Orleans, LA, and **Santa Fe and Taos, NM.** No grants to individuals.  
Publications: Informational brochure (including application guidelines).  
Application information: **Contact office for guidelines.**  
Board meeting date(s): June  
Officers and Directors:\* Robert C. Cudd III,\* Pres.; Carol D. Cudd,\* V.P.; Leslie Hale,\* Secy.; Blair Naylor,\* Treas.; Amanda Stuermer,\* Exec. Dir.; Linda Miller, Regional Adv.  
Number of staff: 1 part-time professional.  
Financial data: (yr. ended 12/31/01): Assets, \$4,744,896 (M); expenditures, \$407,926; total giving, \$254,740; qualifying distributions, \$407,926; **giving activities include \$254,740 for grants (high: \$28,000; low: \$100).**  
EIN: 721101712

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7) The Frost Foundation, Ltd.  
511 Armijo St., Ste. A  
Santa Fe, NM 87501  
Telephone: (505) 986-0208  
Contact: Mary Amelia Whited-Howell, Pres.  
FAX: (505) 986-0430

Donor(s): Virginia C. Frost+.  
Type of grantmaker: **Independent foundation.**  
Background: Incorporated in 1959 in LA.  
Purpose and activities: Focus on the following areas:  
1) Social service and humanitarian needs including, but not limited to, violence in the streets, domestic violence, child abuse, specific public health issues such as alcohol and drug abuse, homelessness, and problems of the elderly;  
2) Environment - consideration given to programs in research, education, and action to conserve and protect the environment for the well-being and safety of plants, animals, and human beings; and 3) **Education - focus on new, innovative, creative, practical programs to address students' and society's needs today, and which recognize our changing sociological structure and concerns.**  
Fields of interest: Aging; Aging, centers/services; AIDS; AIDS research; Animal welfare; Business school/education; Children/youth, services; Education; Environment; Environment, natural resources; Family services; Food services; Health care; Health organizations;

Higher education; Homeless; Homeless, human services; Human services; Mental health/crisis services; Minorities; Minorities/immigrants, centers/services; Native Americans/American Indians; Residential/custodial care, hospices; Substance abuse, services; Women; Women, centers/services.

Geographic focus: Louisiana; New Mexico

Types of support: Capital campaigns, Conferences/seminars, [Continuing support](#), [Curriculum development](#), Equipment, Fellowships, [Matching/challenge support](#), [Program development](#), Publication, Seed money, Technical assistance.

Limitations: [Giving primarily in LA and NM](#). No support for animal experimentation. No grants to individuals, or for building funds, sponsorships for special events, endowment funds, medical research, or scholarships; no loans.

Publications: Application guidelines, biennial report.

Application information: [Application form not required](#). Applicants should submit the following:

- 1) descriptive literature about organization
  - 2) brief history of organization and description of its mission
  - 3) detailed description of project and amount of funding requested
  - 4) statement of problem project will address
  - 5) name, address and phone number of organization
  - 6) timetable for implementation and evaluation of project
  - 7) qualifications of key personnel
  - 8) listing of additional sources and amount of support
  - 9) plans for cooperation with other organizations, if any
  - 10) signature and title of chief executive officer
  - 11) copy of IRS Determination Letter
  - 12) copy of current year's organizational budget and/or project budget
  - 13) copy of most recent annual report/audited financial statement/990
  - 14) how project's results will be evaluated or measured
- Initial approach: [Telephone or letter; full proposal at foundation's request](#)

Copies of proposal: 1

Board meeting date(s): Mar. and Sept.

Deadline(s): [Dec. 1 and June 1](#)

Final notification: 7 to 10 days

Officers and Directors:\* Mary Amelia Whited-Howell,\* Pres.; Philip B. Howell,\* Exec. V.P. and Treas.; Taylor F. Moore, Secy.; John A. LeVan,\* Member, Exec. Comm.; Ann Rogers Gerber; Edwin F. Whited.

Number of staff: 1 full-time professional; 1 part-time professional; 1 full-time support.

Financial data: (yr. ended 12/31/99): Assets, \$36,714,445 (M); expenditures, \$2,577,112; total giving, \$2,129,984; qualifying distributions, \$2,220,792; [giving activities include \\$2,129,984 for 123 grants \(high: \\$100,000; low: \\$400; average: \\$10,000-\\$100,000\)](#).

EIN: 720520342

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8) Furrs Supermarkets, Inc. Corporate Giving Program

P.O. Box 10267

Albuquerque, NM 87184

Telephone: (505) 998-3877

Contact: Susan Skaggs, Dir., Public Rels.

Sponsoring company: Furrs Supermarkets, Inc.

Type of grantmaker: **Corporate giving program.**

Purpose and activities: Furrs makes charitable contributions to nonprofit organizations involved with arts and culture, education, health, and children. Support is given primarily in New Mexico and western Texas.

Fields of interest: Arts; **Children, services; Education;** Health care.

Geographic focus: New Mexico; Texas

Types of support: Donated products, **General/operating support.**

Limitations: **Giving primarily in NM, particularly Albuquerque,** and western TX.

Application information: **The Public Relations Department handles giving.** The company has a staff that only handles contributions. A contributions committee reviews all requests. **Application form not required.**

Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: **Proposal to headquarters**

Copies of proposal: **1**

Deadline(s): **2 weeks prior to need**

Final notification: Following review

Number of staff: 1 full-time professional.

Financial data: (yr. ended 12/31/00): **Total giving, \$500,000; giving activities include \$500,000 for grants.**

Sponsoring company information:

Furrs Supermarkets, Inc.

Albuquerque, NM

Business activities: Owns and operates grocery stores.

Financial profile for 1999: Number of employees, 6,000; sales volume, \$15,000,000

Corporate officers: Tom Danlen, Chair., Pres., and C.E.O.; Steve L. Mortensen, V.P. and C.F.O.; Steve Stork, V.P., Finance.

Giving statement: Giving through a corporate giving program.

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9) The M. A. Healy Family Foundation, Inc.

P.O. Box 31098

Santa Fe, NM 87594-1098

Contact: Nancy Schwanfelder, Pres.

Donor(s): Martha Ann Dumke Healy.

Type of grantmaker: **Independent foundation.**

Background: Established in 1984 in MD.



Purpose and activities: Giving primarily for youth programs, the environment, and social services.  
Fields of interest: [Children/youth, services;](#)  
[Education;](#) Environment; Foundations (community);  
Government/public administration; Health care; Historic preservation/historical societies; Human services; Museums; Youth, services.  
Geographic focus: District of Columbia; Florida; Maryland; New Mexico  
Types of support: Building/renovation, [Continuing support,](#) Equipment, [General/operating support,](#) [Matching/challenge support,](#) [Program development,](#) Technical assistance.  
Limitations: Giving primarily in the Washington, DC and Bethesda, MD, areas, Jacksonville, FL, and NM. No grants to individuals.  
Application information: [Application form not required.](#)  
Copies of proposal: 1  
Board meeting date(s): Annually  
Deadline(s): [May 1](#)  
Final notification: Sept.  
Officers and Directors:\* Martha Ann Dumke Healy,\* Chair.; Nancy Healy Schwanfelder,\* Pres.; Laura Healy Hoffman,\* V.P. and Secy.; Edmund Healy,\* Treas.  
Number of staff: 1 part-time professional.  
Financial data: (yr. ended 12/31/00): Assets, \$20,881,710 (M); expenditures, \$1,089,678; total giving, \$1,003,600; qualifying distributions, \$1,021,444; [giving activities include \\$1,003,600 for 27 grants \(high: \\$500,000; low: \\$5,000\).](#)  
EIN: 521313820  
Selected grants: The following grants were reported in 2001.  
\$40,000 to Santa Fe Community Foundation, Santa Fe, NM, For general support.  
\$25,000 to La Plaza Telecommunity Foundation, Taos, NM, For general support.  
\$20,000 to PACE Center for Girls of Jacksonville, Jacksonville, FL, For general support.  
\$20,000 to Yield Foundation, Jacksonville, FL, For general support.  
\$18,000 to Food Depot, Santa Fe, NM, For general support.  
\$15,000 to National Building Museum, DC, For general support.  
\$12,500 to La Familia Medical Center, Santa Fe, NM, For general support.  
\$10,000 to International Student House, DC, For general support.  
\$10,000 to National Center for Victims of Crime, Arlington, VA, For general support.  
\$2,500 to Taos Historic Museums, Taos, NM, For general support.

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10) Calvin P. Horn Foundation  
P.O. Box 93656

Albuquerque, NM 87199-3656  
Telephone: (505) 998-3200  
Contact: Ronald F. Horn, Pres.

Donor(s): Calvin P. Horn; C. Ruth Horn; The Calvin P. Horn Investment Trust.  
Type of grantmaker: **Independent foundation.**  
Fields of interest: **Elementary/secondary education;** Human services; **Protestant agencies & churches.**  
Geographic focus: New Mexico  
Limitations: **Giving primarily in Albuquerque, NM.**  
Application information: **Application form not required.**  
Initial approach: **Letter or telephone**  
Deadline(s): **None**  
Officers and Directors:\* Ronald F. Horn,\* Pres.; C. Ruth Horn,\* Secy.; Ruthie Horn Robbins,\* Treas.  
Financial data: (yr. ended 09/30/01): Assets, \$194,980 (M); expenditures, \$22,043; total giving, \$19,800; qualifying distributions, \$19,800; **giving activities include \$19,800 for 11 grants (high: \$12,000; low: \$100).**  
EIN: 856011263

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11) The R. D. & Joan Dale Hubbard Foundation  
P.O. Box 2498  
Ruidoso, NM 88355  
Telephone: (505) 258-5919  
Contact: James A. Stoddard, Exec. Dir.  
FAX: (505) 258-3749

Donor(s): R.D. Hubbard.  
Type of grantmaker: **Independent foundation.**  
Background: Established in 1986 in CA as the R. Dee Hubbard Foundation, reincorporated in 1989 in TX.  
Purpose and activities: Primary areas of interest include early childhood, elementary, secondary, and higher education, museums, and other cultural programs.  
Fields of interest: Arts; Business school/education; Cancer; Cancer research; **Education;** Education, early childhood education; **Elementary school/education;** Higher education; Human services; Museums; Secondary school/education.  
Geographic focus: California; Kansas; New Mexico; Oklahoma; Texas  
Types of support: Annual campaigns, Building/renovation, Endowments, **Matching/challenge** support, Professorships, Scholarship funds, Scholarships--to individuals.  
Limitations: Giving primarily in **CA, KS, NM, OK, and TX.** No grants to individuals (except from designated scholarship funds).  
Publications: Annual report, program policy statement, application guidelines.  
Application information: **Application form not required.**  
Initial approach: **Letter**  
Copies of proposal: 1

Board meeting date(s): Varies

Deadline(s): None

Officers and Directors:\* R.D. Hubbard,\* Pres.; Joan Dale Hubbard,\* V.P.; Edward A. Burger,\* Secy.-Treas.; James A. Stoddard, Exec. Dir.; Jennings J. Newcom.

Number of staff: 1 full-time professional; 1 part-time support.

Financial data: (yr. ended 12/31/99): Assets, \$43,415,563 (M); expenditures, \$1,720,644; total giving, \$1,395,726; qualifying distributions, \$1,582,434; giving activities include \$1,395,726 for 61 grants (high: \$340,000; low: \$500; average: \$1,000-\$50,000).

EIN: 752266308

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12) J. F. Maddox Foundation

P.O. Box 2588

Hobbs, NM 88241-2588

Telephone: (505) 393-6338

Contact: Robert J. Reid, Exec. Dir.

FAX: (505) 397-7266

Donor(s): J.F Maddox+; Mabel S. Maddox+.

Type of grantmaker: Independent foundation.

Background: Established in 1963 in NM.

Purpose and activities: The mission of the J.F. Maddox Foundation is to significantly improve the quality of life in Southeastern New Mexico by investing in education, community development, and other social programs. The foundation particularly supports initiatives driven by innovative leadership, designed for substantial impact, and committed to lasting value.

Program area(s): The grantmaker has identified the following area(s) of interest:

Scholarships: Scholarships are made to individuals of Lea County, NM, only. Applicants must have completed eleventh grade and make a formal application by June 30th.

Fields of interest: Aging; Aging, centers/services; Children/youth, services; Education; Elementary/secondary school reform; Higher education; Human services; Substance abuse, services.

Geographic focus: New Mexico

Types of support: Building/renovation, Capital campaigns, Equipment, Matching/challenge support, Program development, Program-related investments/loans, Scholarships--to individuals, Seed money.

Limitations: Giving primarily in southeast NM; scholarships limited to Lea County, NM, residents. No support for private foundations. No grants for operating budgets, endowment funds, or grants to individuals, other than scholarships.

Publications: Application guidelines, annual report (including application guidelines).

Application information: Application form required for scholarships. Application form not required. Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) copy of most recent annual report/audited financial statement/990
- 3) listing of board of directors, trustees, officers and other key people and their affiliations
- 4) brief history of organization and description of its mission
- 5) how project's results will be evaluated or measured
- 6) copy of IRS Determination Letter
- 7) copy of current year's organizational budget and/or project budget
- 8) qualifications of key personnel

If the purpose described in the initial contact is considered to be within the scope of the foundation, the Exec. Dir. will ask for additional supporting information. This will be used by the board of directors in considering the proposal and will probably be required in detail according to the size and complexity of the request. Every effort will be made to respond promptly on receipt of a grant proposal. A concise and brief presentation will assist the board of directors in this promptness.

Initial approach: Letter; telephone for recommended proposal outline

Copies of proposal: 1

Board meeting date(s): As needed

Deadline(s): None

Final notification: Varies

Officers and Directors:\* James M. Maddox,\* Pres.; Don Maddox,\* V.P.; Robert J. Reid, Secy.-Treas. and Exec. Dir.; Patty A. Robbins, Cont.; Harry H. Lynch; Thomas M. Maddox; Ann M. Utterback.

Number of staff: 4 full-time professional; 2 part-time professional; 4 full-time support; 2 part-time support.

Financial data: (yr. ended 12/31/01): Assets, \$158,124,997 (M); expenditures, \$10,121,769; total giving, \$6,423,169; qualifying distributions, \$7,404,475; giving activities include \$6,269,837 for 289 grants (high: \$1,548,267; low: \$2,500; average: \$2,500-\$1,548,267), \$153,332 for 27 grants to individuals (high: \$36,252; low: \$1,250; average: \$1,250-\$36,252), \$14,750 for 17 loans to individuals and \$10,000 for 1 in-kind gift.

EIN: 756023767

Selected grants: The following grants were reported in 1999.

\$800,000 to McMurry University, Abilene, TX, For capital support for Radford Hall renovations which houses School of Architecture.

\$439,818 to Hobbs, City of, Hobbs, NM, For capital support for Teen Center.

\$248,366 to College of the Southwest, Hobbs, NM for 3 grants: \$98,400 (For capital campaign), \$83,300 (For operating support for direct and indirect support for Public Lecture Series), \$66,666 (For operating support toward specific training to local teachers and scholarships for area teachers to attend out-of-area seminars through Center of Educational Excellence).

\$188,000 to Lea County Literacy Alliance, Hobbs, NM, For capital support to purchase and renovate existing building.  
\$100,000 to Core Knowledge Foundation, Charlottesville, VA, For operating support for study on curricular effectiveness.  
\$93,955 to Tatum Municipal Schools, Tatum, NM, For operating support to provide hardware, software, books, furniture, supplies, training, and incentives to implement Reading Renaissance at Tatum Elementary School.  
\$57,500 to Greensboro College Foundation, Greensboro, NC, For operating support for Wilson O. Weldon Fund.  
\$36,807 to Salvation Army of Hobbs, Hobbs, NM, To purchase delivery truck.

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13) McCune Charitable Foundation

(Formerly Marshall L. & Perrine D. McCune Charitable Foundation)

345 E. Alameda St.

Santa Fe, NM 87501-2229

Telephone: (505) 983-8300

Contact: Frances R. Sowers, Assoc. Dir.

FAX: (505) 983-7887

E-mail: [fsowers@trail.com](mailto:fsowers@trail.com)

URL: <http://www.nmmccune.org>

Donor(s): Perrine Dixon McCune+; Marshall L. McCune+.

Type of grantmaker: **Independent foundation.**

Background: Established in 1992 in NM.

Purpose and activities: Primary areas of interest include the arts, education, youth, health, social services and environment.

Fields of interest: Adult education--literacy, basic skills & GED; Adult/continuing education; Aging; Aging, centers/services; Agriculture; AIDS; Alcoholism; Animal welfare; Animals/wildlife, preservation/protection; Arts; Cancer; Child development, education; Child development, services; **Children/youth, services**; Community development; Crime/law enforcement; **Crime/violence prevention, youth; Disabled; Economically disadvantaged; Education**; Education, early childhood education; Education, reading; **Elementary school/education**; Employment; Environment; Environment, natural resources; Family services; Federated giving programs; Food services; Gays/lesbians; Health care; Health organizations; Heart & circulatory diseases; Higher education; Historic preservation/historical societies; History/archaeology; Homeless; Homeless, human services; Hospitals (general); Housing/shelter, development; Human services; Leadership development; Libraries/library science; Medical care, rehabilitation; Mental health/crisis services; **Minorities**; Minorities/immigrants, centers/services; Museums; **Native Americans/American Indians**; Nutrition; Performing arts; Performing arts, dance; Performing arts, music; Performing arts, theater; Public affairs; Public affairs, citizen participation; Reproductive health, family planning; Residential/custodial care, hospices; Rural development; Secondary

school/education; Substance abuse, services; Visual arts; Vocational education; Women; Women, centers/services; Youth development, citizenship; Youth development, services.

Geographic focus: New Mexico

Types of support: Annual campaigns, Building/renovation, Conferences/seminars, Continuing support, Emergency funds, Equipment, General/operating support, Matching/challenge support, Program development, Scholarship funds, Seed money, Technical assistance.

Limitations: Giving limited to NM. No grants to individuals, or for endowments, research, voter registration drives, or to cover deficits.

Publications: Biennial report, application guidelines.

Application information: Contact foundation for current cycle dates for initial approach and deadlines; submissions received by FAX not accepted. Application form required. Applicants should submit the following:

- 1) name, address and phone number of organization
- 2) detailed description of project and amount of funding requested
- 3) contact person
- 4) copy of current year's organizational budget and/or project budget
- 5) signature and title of chief executive officer
- 6) brief history of organization and description of its mission
- 7) how project's results will be evaluated or measured
- 8) copy of most recent annual report/audited financial statement/990

One sentence statement certifying the status of the organization as a 501(c)(3) tax-exempt organization which is not a private foundation and a one sentence statement certifying that the organization is in compliance with the NM Charitable Organization and Solicitation Act. Do not attach IRS determination letter.

Initial approach: Letter of inquiry ( no more than 2 pages)

Copies of proposal: 1

Board meeting date(s): Changes annually

Deadline(s): Changes annually

Final notification: Changes annually

Officers and Directors:\* Sarah McCune Losinger,\* Chair.; Gloria M. Keever, Secy.; Owen M. Lopez, Exec. Dir.; Frances Sowers, Assoc. Dir.; James M. Edwards; John R. McCune VI.

Number of staff: 1 full-time professional; 1 full-time support.

Financial data: (yr. ended 12/31/00): Assets, \$142,111,891 (M); expenditures, \$8,063,744; total giving, \$6,087,100; qualifying distributions, \$10,217,097; giving activities include \$6,087,100 for 359 grants (high: \$75,750; low: \$900; average: \$5,000-\$50,000).

EIN: 850429439

Selected grants: The following grants were reported in 1999.

\$100,000 to New Mexico Community Foundation, Santa Fe, NM, For early care, education, and family support programs for children birth-5 and their families enabling these children

to succeed in school.

\$80,000 to Armand Hammer United World College of the American West, Montezuma, NM, For repairs to Montezuma Castle located on campus.

\$75,000 to Lensic Performing Arts Center, Santa Fe, NM, To renovate building into performing arts complex.

\$75,000 to Open Hands, Santa Fe, NM, For continued operating support.

\$50,000 to Yale-New Haven Teachers Institute, New Haven, CT, For matching grant to establish Teachers Institute in Albuquerque joining public school teachers with University of New Mexico faculty members to produce curriculum units for Albuquerque schools as part of effort to establish partners program nationwide.

\$45,000 to Presbyterian Medical Services, Santa Fe, NM, For organizational collaboration to provide community youth program activities in Questa area.

\$40,000 to Behavioral Health Research Center of the Southwest, Albuquerque, NM, For Y-Stop program providing substance abuse and health screening for New Mexico juveniles.

\$40,000 to College of the Christian Brothers of New Mexico, Santa Fe, NM, For continued support for Linguistic Institute for Native Americans in Albuquerque to provide training and technical assistance to Keres-speaking Pueblos in community based Native language retention and revitalization efforts.

\$40,000 to Samaritan Counseling Center, Albuquerque, NM, To create Family Assistance Fund to provide counseling and education services to families, to provide premarital counseling services to couples, and to train clergy in marriage preparation.

\$35,000 to Espanola Valley Fiber Art Center, Espanola, NM, For operating support.

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14) Messengers of Healing Winds Foundation

P.O. Box 32360

Santa Fe, NM 87594-2360

Telephone: (505) 954-4702

Contact: Steven Rasmussen, Exec. Dir.

Donor(s): Andrea H. Waitt; Norman W. Waitt; Kind World Foundation.

Type of grantmaker: **Independent foundation.**

Background: Established in 1998 in DE and NM.

Fields of interest: Animal welfare; Animals/wildlife, preservation/protection; **Education**; Environment, natural resources; Environmental education; Human services; Zoos/zoological societies.

Geographic focus: Florida; Iowa; North Dakota; New Mexico; South Dakota

Types of support: Annual campaigns, Building/renovation, Capital campaigns, Debt reduction, Endowments, Equipment, **Matching**/challenge support, **Program development.**

Limitations: Giving primarily in the lake region of northwest IA, FL, ND, SD, [Santa Fe, NM, and the Southwest](#). Giving on a national basis for environmental concerns. No grants to individuals.

Application information: Applicants should submit the following:

- 1) descriptive literature about organization
- 2) detailed description of project and amount of funding requested
- 3) statement of problem project will address
- 4) copy of current year's organizational budget and/or project budget
- 5) listing of board of directors, trustees, officers and other key people and their affiliations
- 6) copy of IRS Determination Letter
- 7) contact person

Initial approach: [Written application](#)

Deadline(s): [None](#)

Final notification: Within 60 days of receipt of proposal

Officers and Directors:\* Andrea H. Waitt,\* Pres.; Donald Poppen,\* V.P.; Jennifer Kronebusch,\* Secy.-Treas.; Steven Rasmussen, Exec. Dir.

Financial data: (yr. ended 12/31/00): Assets, \$41,174,127 (M); gifts received, \$88,496; expenditures, \$2,978,294; total giving, \$2,336,038; qualifying distributions, \$2,264,125; [giving activities include \\$2,336,038 for 76 grants \(high: \\$200,000; low: \\$500\)](#).

EIN: 860910220

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15) Navajo Refining Company Contributions Program

P.O. Box 159

Artesia, NM 88211-0159

Telephone: (505) 748-3311

Contact: Bill Gray, Sr. V.P.

Sponsoring company: Navajo Refining Company

Type of grantmaker: [Corporate giving program](#).

Purpose and activities: Navajo makes charitable contributions to nonprofit organizations involved with education, physical fitness, and amateur sports. Support is given primarily in the Artesia, New Mexico, area.

Fields of interest: Athletics/sports, amateur leagues; [Education; Recreation](#), community facilities.

Geographic focus: New Mexico

Types of support: [General/operating support](#), Sponsorships.

Limitations: [Giving primarily in the Artesia, NM, area](#). No grants for scholarships.

Application information: [Application form not required](#). Applicants should submit the following:

- 1) detailed description of project and amount of funding requested

Initial approach: Proposal to headquarters

Copies of proposal: 1

Deadline(s): None



Final notification: Following review  
Sponsoring company information:  
Navajo Refining Company  
Artesia, NM  
Business activities: Refines petroleum.  
Corporate officers: Matthew P. Clifton, C.O.O.  
Giving statement: Giving through a corporate giving program.

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16) PNM Foundation, Inc.  
Alvarado Sq., M.S. 2708  
Albuquerque, NM 87158  
Telephone: (505) 241-2675  
URL: <http://www.pnmfoundation.org>

Donor(s): Public Service Co. of New Mexico.  
Type of grantmaker: **Company-sponsored foundation.**  
Background: Incorporated in 1983 in NM.  
Purpose and activities: A special interest in funding projects that can be replicated across the state of NM and activities that are funded jointly with local or other fund sources that affect a large number of people. Proposals that involve children, senior citizens, minorities, and low- or fixed-income families receive special consideration. Also interested in the diverse groups within the community. The foundation also has a matching gift program.  
Fields of interest: **Education**; Health care; Higher education; Human services.  
Geographic focus: New Mexico  
Types of support: Building/renovation, Employee matching gifts, Equipment, **Matching**/challenge support, **Program development**, Publication, Research, Seed money.  
Limitations: **Giving primarily in NM.** No support for sectarian institutions, religious organizations for religious purposes, or for United Way agencies except for capital projects not normally funded by the United Way. No grants to individuals, or for debt reduction, endowments, operational and maintenance expenses, testimonial dinners, fundraising events, or advertising.  
Publications: Multi-year report, informational brochure (including application guidelines).  
Application information: **Application form required.**  
Applicants should submit the following:  
1) copy of IRS Determination Letter  
2) listing of board of directors, trustees, officers and other key people and their affiliations  
3) copy of most recent annual report/audited financial statement/990  
4) copy of current year's organizational budget and/or project budget  
5) additional materials/documentation  
Initial approach: **Proposal**  
Copies of proposal: **1**  
Board meeting date(s): 3 times per year

Deadline(s): [Jan. 15, May 15, and Sept. 15](#)  
Officers: Barbara Barsky, Pres.; Carol Radosevich, V.P.; Eddie Padilla, Secy.-Treas.  
Directors: John Ackerman; Sarita Loehr; Pat Ortiz; Bill Real.  
Number of staff: 1 full-time professional; 1 full-time support.  
Financial data: (yr. ended 12/31/00): Assets, \$7,042,027 (M); gifts received, \$30,000; expenditures, \$512,011; total giving, \$361,809; qualifying distributions, \$447,121; [giving activities include \\$323,391 for 147 grants \(high: \\$38,603; low: \\$65\)](#) and \$38,418 for 213 employee matching gifts.  
EIN: 850309005  
Sponsoring company information:  
Public Service Company of New Mexico  
(also known as PNM )  
Albuquerque, NM  
Company URL: <http://www.pnm.com>  
Business activities: Transmits and distributes natural gas; distributes water.  
Financial profile for 1999: Number of employees, 2,690; assets, \$2,802,124,000; sales volume, \$1,157,543,000  
Corporate officers: Jeff Sterba, Chair., Pres., and C.E.O.; Max H. Maerki, Sr. V.P. and C.F.O.; John Loyack, V.P., Cont., and C.A.O.; Patrick T. Ortiz, Sr. V.P., Genl. Counsel, and Secy.; Terry R. Horn, V.P. and Treas.; Sarita P. Loehr, V.P., Human Resources; John T. Ackerman, Chair. Emeritus.  
Subsidiaries and/or Divisions: Meadows Resources, Inc., Albuquerque, NM; Paragon Resources, Inc., Albuquerque, NM; Sunbelt Mining Co., Inc., Albuquerque, NM.  
Giving statement: Giving through a foundation.

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17) Luther A. Sizemore Foundation, Inc.  
6010 Lomas Blvd., N.E.  
Albuquerque, NM 87110  
Telephone: (505) 255-4444

Type of grantmaker: [Independent foundation.](#)  
Background: Established in 1977 in NM.  
Purpose and activities: Giving primarily for education, health and human services.  
Fields of interest: [Christian agencies & churches; Elementary/secondary education; Health organizations; Higher education; Higher education, university; Human services; Jewish agencies & temples.](#)  
Geographic focus: New Mexico  
Limitations: [Giving primarily in Albuquerque, NM.](#) No grants to individuals.  
Application information: [Application form not required.](#)  
Deadline(s): [None](#)  
Officers: Robert J. Rey, Pres.; Patrick K. Abel, V.P.; Clinton N. Abel, Secy.-Treas.  
Financial data: (yr. ended 12/31/01): Assets, \$866,282

(M); expenditures, \$90,998; total giving, \$13,010; qualifying distributions, \$13,010; giving activities include \$13,010 for grants.  
EIN: 510206540

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18) Taos Community Foundation, Inc.  
P.O. Box 1925  
Taos, NM 87571

Type of grantmaker: **Community foundation.**  
Background: Established in 1998 in NM.  
Purpose and activities: Giving in support of charities in Taos and Western Colfax counties, NM.  
Fields of interest: Arts; Children/youth, services; Education; Human services.  
Geographic focus: New Mexico  
Limitations: Giving limited to Taos and Western Colfax counties, NM. No grants to individuals.  
Application information:  
Board meeting date(s): Feb.  
Officers: Edy Anderson, Chair.; Roxanne deGraaf, Vice-Chair.; Wes Patterson, Vice-Chair.; Leonila Sema, Secy.; Fred Winter, Treas.  
Board Members: Betsy Carey; Maggie Evans-rael; Daniel Montoya; Joella Montoya; Elaine Romero; Eugene Sanchez; Bill Stevens; Page Sullivan.  
Financial data: (yr. ended 06/30/01): Assets, \$894,672 (M); gifts received, \$654,228; expenditures, \$443,847; total giving, \$288,287; giving activities include \$288,287 for 186 grants (high: \$12,864; low: \$15).  
EIN: 850425147

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19) Troy Foundation  
P.O. Box 1980  
El Prado, NM 87529

Donor(s): Laura T. Kaplan; Connie W. Troy; Nathaniel R. Troy.  
Type of grantmaker: **Independent foundation.**  
Background: Established in 1992 in NM, LA, and CO.  
Purpose and activities: Giving for medical services, child medical issues, higher education and public services.  
Fields of interest: Children/youth, services; Education; Hospitals (general).  
Geographic focus: New Mexico  
Limitations: Applications not accepted. Giving primarily in NM.  
Officers and Directors:\* Nathaniel R. Troy,\* Pres. and Treas.; Connie W. Troy,\* V.P. and Secy.; Laura T. Kaplan.  
Financial data: (yr. ended 12/31/01): Assets, \$26,166 (M); gifts received, \$200; expenditures, \$59,535; total giving, \$57,250; qualifying distributions, \$58,555; giving

activities include \$51,750 for 24 grants (high: \$12,000; low: \$250) and \$5,500 for grants to individuals.  
EIN: 721222132

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20) Turner Family Foundation  
101 Sun Ln., N.E.  
Albuquerque, NM 87109  
Contact: Andrew L. Turner, Pres.

Donor(s): Andrew L. Turner.  
Type of grantmaker: **Independent foundation.**  
Background: Established in 1994 in NM.  
Fields of interest: **Elementary/secondary education.**  
Geographic focus: New Mexico  
Limitations: **Giving primarily in NM.** No grants to individuals.  
Application information: Applicants should submit the following:  
1) name, address and phone number of organization  
2) copy of IRS Determination Letter  
3) copy of most recent annual report/audited financial statement/990  
Initial approach: **Letter**  
Deadline(s): **None**  
Officers: Andrew L. Turner, Pres. and Treas.; Nora L. Turner, V.P. and Secy.  
Director: Elizabeth Keefer.  
Financial data: (yr. ended 12/31/01): Assets, \$51,098 (M); expenditures, \$1,860; total giving, \$0; qualifying distributions, \$0.  
EIN: 850427091

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21) Whited Foundation  
P.O. Box 1771  
Raton, NM 87740-1771  
Telephone: (505) 445-2768

Type of grantmaker: **Independent foundation.**  
Background: Established in 1997 in NM.  
Purpose and activities: Giving primarily to arts and culture, education, and community development.  
Fields of interest: Arts; **Elementary/secondary education**; Human services; Performing arts centers; Performing arts, music; Urban/community development.  
Geographic focus: New Mexico  
Limitations: Giving primarily in NM.  
Directors: William H. Allen; Barbara Carlini; Linda Hale; Mark Morris; Bill Ratiff; Katherine Williams.  
Financial data: (yr. ended 12/31/01): Assets, \$1,772,143 (M); expenditures, \$94,599; total giving, \$78,750; qualifying distributions, \$84,402; **giving activities include \$78,050 for 11 grants (high: \$25,000; low: \$250)** and \$700 for 2 grants to individuals (high:

\$500; low: \$200).

EIN: 850446414

Selected grants: The following grants were reported in 1999.

\$25,000 to Northeastern New Mexico Educational Foundation, Raton, NM, For consultant.

\$15,500 to Raton Arts and Humanities Council, Raton, NM for 2 grants: \$13,000 (For theater productions), \$2,500 (For concert).

\$13,941 to All Saints Raton Catholic School, Raton, NM for 2 grants: \$10,000 (For music and arts program), \$3,941 (For music and arts program).

\$13,550 to Schuler Restoration Commission, Raton, NM, For theater furniture.

\$4,876 to University of Southern Colorado, Pueblo, CO, For student aid.

\$3,500 to Music at Angel Fire, Angel Fire, NM, For concert.

\$3,500 to Raton-Colfax County Hispanic Chamber of Commerce, Raton, NM, For World Tour Program.

\$1,273 to Pueblo Community College, Pueblo, CO, For student aid.

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21) The Windfall Foundation

P.O. Box 5676

Santa Fe, NM 87502-5676

Contact: Shelby Miller, Pres.

Donor(s): Shelby Miller; Karin Wikstrom-Miller.

Type of grantmaker: **Independent foundation.**

Background: Established in 1993 in NM.

Fields of interest: Arts; **Education**; Health organizations; International affairs, arms control.

Geographic focus: New Mexico

Limitations: **Giving limited to Northern NM.** No grants to individuals.

Application information: Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) organization's charter and by-laws
- 3) brief history of organization and description of its mission
- 4) copy of IRS Determination Letter

Initial approach: **Proposal**

Deadline(s): **None**

Officers and Directors:\* Shelby Miller,\* Pres. and Treas.;

Karin Wikstrom-Miller,\* V.P.

Financial data: (yr. ended 12/31/00): Assets, \$6,811 (M); gifts received, \$8,859; expenditures, \$5,142; total giving, \$5,100; qualifying distributions, \$5,141; **giving activities include \$5,100 for grants.**

EIN: 850405670

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22) S. P. & Estelle Yates Family Foundation  
c/o S.P. Yates  
105 S. 4th St.  
Artesia, NM 88210-2177

Donor(s): S.P. Yates; Estelle Yates.

Type of grantmaker: **Independent foundation.**

Background: Established in 1995 in NM.

Purpose and activities: **Giving primarily for religion; supports boys and girls scouts.**

Fields of interest: Arts; **Christian agencies & churches; Elementary/secondary education; Girl scouts.**

Types of support: Equipment, **General/operating support.**

Limitations: No grants to individuals.

Officers and Directors:\* S.P. Yates,\* Pres.; Peyton Yates,\* V.P. and Secy.-Treas.; Mary Yates Davis,\* V.P.; Estelle H. Yates,\* V.P.; Richard Yates,\* V.P.

Financial data: (yr. ended 12/31/99): Assets, \$2,503,744 (M); gifts received, \$1,289,742; expenditures, \$84,693; total giving, \$78,250; qualifying distributions, \$83,349; **giving activities include \$78,250 for 13 grants (high: \$10,000; low: \$500).**

EIN: 850434556

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