

APPENDIX B: CA FOUNDATIONS

91 Foundations in California

1) Adobe Systems Incorporated Corporate Giving Program
c/o Community Rels. Dept.
345 Park Ave.
San Jose, CA 95110-2704
Telephone: (408) 536-3993
Tel. for product donations outside the San Francisco Bay Area, CA, and the Seattle and King County, WA, area: (703) 836-2121
Tel. for other in-kind gifts outside the San Francisco Bay Area, CA, and the Seattle and King County, WA, area: (888) 288-4043
URL: <http://www.adobe.com/aboutadobe/philanthropy/main.html>

Sponsoring company: Adobe Systems Incorporated
Type of grantmaker: **Corporate giving program.**
Purpose and activities: Adobe makes charitable contributions to **nonprofit organizations** involved with arts and culture, education, the environment, animal protection, victims of abuse, youth development, civil rights, minorities, senior citizens, economically disadvantaged people, and homeless people. Support is given primarily in the San Francisco Bay Area, CA, and the Seattle and King County, WA, area.
Program area(s): The grantmaker has identified the following area(s) of interest:
Teach the Teachers: Adobe is committed to developing partnerships with local communities. With its corporate headquarters located in San Jose, CA, the company focuses its efforts on broadening the technical abilities of San Jose educational institutions. The Adobe Teach the Teachers program is aimed at helping local educators meet the technological demands of the present and future through a series of classes centered around utilizing Web-based technologies.
Fields of interest: Aging; Animal welfare; Arts; **Crime/violence prevention**, abuse prevention; **Economically disadvantaged**; **Education**; **Elementary/secondary education**; Environment; Homeless; International affairs; Minorities; **Youth development.**
Geographic focus: **California**; Washington
Types of support: Donated products, **In-kind gifts.**
Limitations: **Giving primarily in areas of company operations, particularly the San Francisco Bay Area, CA, and the Seattle and King County, WA, area.**
Application information: The contributions committee reviews all requests. Application form required.
Initial approach: **Contact headquarters for application form**
Copies of proposal: 1
Board meeting date(s): Annually
Final notification: Following review
Number of staff: 3 full-time professional.
Sponsoring company information:
Adobe Systems Incorporated
San Jose, CA
Company URL: <http://www.adobe.com>

Business activities: Develops, markets, and supports computer software products.
Financial profile for 2001: Assets, \$990,000,000; sales volume, \$1,169,000,000
Forbes 500 ranking: 2001-361st in profits
Corporate officers: Charles M. Geschke, Co-Chair.; John E. Warnock, Co-Chair.; Bruce Chizen, Pres. and C.E.O.; M. Bruce Nakao, Sr. V.P., Finance and Admin., and C.F.O.
Plants and/or Offices: Mountain View, CA; Santa Clara, CA; Seattle, WA.
Giving statement: Giving through a corporate giving program.

2) Agilent Technologies, Inc. Corporate Giving Program
5301 Stevens Creek Blvd.
P.O. Box 58059
Santa Clara, CA 95052-8059
Contact: Maureen Harrigan, Mgr., Philanthropy
URL: <http://www.agilent.com/philanthropy>

Sponsoring company: Agilent Technologies, Inc.
Type of grantmaker: **Corporate giving program.**
Purpose and activities: As a complement to its foundation, Agilent Technologies also makes charitable contributions to **nonprofit organizations** directly. Support is given on an international basis.
Fields of interest: **Elementary/secondary education;**
Health care.
Geographic focus: **National;** international
Types of support: Employee matching gifts, Employee volunteer services, General/operating support, **In-kind gifts.**
Limitations: Giving on an international basis. No support for political organizations. No grants to individuals, or for sports events, sponsorships, or religious activities; no equipment donations or product discounts.
Application information: **Proposals should be no longer than 1 to 2 pages in length.** A contributions committee reviews all requests. Application form not required.
Applicants should submit the following:
1) **detailed description of project and amount of funding requested**
Initial approach: **Proposal to headquarters**
Copies of proposal: 1
Deadline(s): None
Final notification: Following review
Sponsoring company information:
Agilent Technologies, Inc.
Palo Alto, CA
Company URL: <http://www.agilent.com>
Business activities: Designs and manufactures test, measurement, and monitoring instruments, systems, and solutions, semiconductor products, and optical components.

Financial profile for 2001: Number of employees, 41,000; assets, \$7,986,000,000; sales volume, \$9,161,000,000
Fortune 500 ranking: 2001-212th in revenues, 279th in profits, and 287th in assets
Forbes 500 ranking: 2001-252nd in sales, and 341st in assets
Corporate officers: Edward W. "Ned" Barnholt, Pres. and C.E.O.; Adrian T. Dillon, C.F.O.; D. Craig Nordlund, Sr. V.P., Genl. Counsel, and Secy.; Jean M. Halloran, Sr. V.P., Human Resources.
Giving statement: [Giving through a corporate giving program and two foundations.](#)

3) Aliso Viejo Community Foundation
26840 Laguna Hills Dr., No. 100
Aliso Viejo, CA 92656

Type of grantmaker: **Independent foundation.**
Background: Established in 1989 in CA.
Purpose and activities: Giving to community services and higher education.
Fields of interest: Athletics/sports, amateur leagues; [Elementary/secondary education](#); Higher education; [Youth development](#), scouting agencies (general); [Youth, services](#).
Geographic focus: California
Types of support: General/operating support.
Limitations: [Giving primarily in the Aliso Viejo, CA, area.](#) No grants to individuals.
Officers: Sue Herigstad, Pres.; Charla Houser, C.F.O.
Financial data: (yr. ended 12/31/00): Assets, \$7,241 (M); expenditures, \$260; total giving, \$0; qualifying distributions, \$0.
EIN: 330321934

4) ALZA Corporation Contributions Program
c/o Corp. Community Rels. Dept.
1900 Charleston Rd.
Mountain View, CA 94043
Telephone: (650) 564-5000
Contact: Lucinda Tatman
E-mail: lucinda.tatman@alza.com

Sponsoring company: ALZA Corporation
Type of grantmaker: **Corporate giving program.**
Purpose and activities: ALZA makes charitable contributions to nonprofit organizations involved with arts and culture, education, health and human services, medical research, and science. Support is given primarily in areas of company operations.
Fields of interest: Arts; Biological sciences; [Education](#); [Elementary/secondary education](#); Health care; Higher education; Human services; Medical research; Science.
Geographic focus: California
Types of support: Conferences/seminars, [Continuing](#)

support, Curriculum development, Donated equipment, Employee matching gifts, Employee volunteer services, General/operating support, In-kind gifts, Internship funds, Loaned talent, Matching/challenge support, Program development, Public relations services, Sponsorships, Use of facilities.

Limitations: Giving primarily in areas of company operations, particularly Santa Clara and Solano counties, CA, including Vacaville. No grants to individuals.

Publications: Application guidelines, informational brochure (including application guidelines).

Application information: Proposals should be no longer than 2 pages in length. Contributions generally do not exceed \$5,000. The Operations Department handles giving. Application form not required. Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) copy of IRS Determination Letter
- 3) qualifications of key personnel
- 4) how project's results will be evaluated or measured
- 5) timetable for implementation and evaluation of project
- 6) copy of current year's organizational budget and/or project budget

Initial approach: Proposal to nearest company facility

Copies of proposal: 1

Deadline(s): None

Final notification: 4 to 6 weeks

Number of staff: 1 full-time professional.

Sponsoring company information:

ALZA Corporation

Mountain View, CA

Company URL: <http://www.alza.com>

Business activities: Researches, manufactures, and markets pharmaceuticals.

Financial profile for 2000: Assets, \$2,922,000,000; sales volume, \$989,000,000

Corporate officers: Ernest Mario, Chair. and C.E.O.; Bruze Cozadd, Sr. V.P. and C.F.O.; Peter Staple, Sr. V.P. and Genl. Counsel; James R. Butler, Sr. V.P., Mktg.; David R. Hoffmann, V.P. and Treas.; Harold Fethe, V.P., Human Resources; Julian N. Stern, Corp. Secy.

Subsidiaries and/or Divisions: ALZA Development Corp., Palo Alto, CA; ALZA Intl., Palo Alto, CA; ALZA, Ltd., Palo Alto, CA.

Giving statement: Giving through a corporate giving program.

5) Arata Brothers Trust

P.O. Box 430

Sacramento, CA 95812-0430

Type of grantmaker: Independent foundation.

Background: Trust established in 1976 in CA.

Purpose and activities: Giving primarily for health,

education, and to religious organizations.
Fields of interest: Arts; [Children/youth, services;](#)
[Christian agencies & churches;](#) [Elementary/secondary education;](#) Health care; Health organizations; Human services.

Geographic focus: California

Types of support: [General/operating support.](#)

Limitations: [Giving primarily in CA.](#) No grants to individuals.

Application information: [Application form not required.](#) Applicants should submit the following:

1) copy of IRS Determination Letter

Initial approach: Letter

Deadline(s): [None](#)

Trustees: Francis B. Dillon; Renato R. Parenti; Mark Sewell.

Financial data: (yr. ended 12/31/01): Assets, \$7,517,924 (M); expenditures, \$702,686; total giving, \$500,639; qualifying distributions, \$500,639; giving activities include [\\$500,639 for 66 grants \(high: \\$50,074; low: \\$750\).](#)

EIN: 237204615

Selected grants: The following grants were reported in 1999.

\$25,000 to [Boys and Girls Clubs](#) of Greater Sacramento, Sacramento, CA.

\$16,415 to Sacramento Childrens Home, Sacramento, CA.

\$15,000 to Salk Institute for Biological Studies, San Diego, CA.

\$15,000 to Sutter Hospitals Foundation, Sacramento, CA.

\$15,000 to Swing at Cancer, Sacramento, CA.

\$15,000 to [YMCA](#) of Sacramento, Sacramento, CA, For capital improvements.

\$14,250 to [Boy Scouts of America](#), Sacramento, CA.

\$10,500 to Junior Achievement of Sacramento, Sacramento, CA.

\$10,000 to Youth Guidance Connection, Sacramento, CA, For computer equipment.

\$3,750 to California State University, Sacramento, CA, For computer equipment.

6) The Aspect Community Commitment Fund

1310 Ridder Park Dr.

San Jose, CA 95131-2312

Telephone: (408) 325-2850

Contact: Jim Somers, Prog. Mgr., Community Affairs

FAX: (408) 325-4232

URL: <http://www.aspect.com/company/community.cfm>

Sponsoring company: Aspect Communications Corporation

Type of grantmaker: [Corporate giving program.](#)

Purpose and activities: Through the Aspect Community Commitment Fund, a direct corporate giving program, Aspect Communications makes charitable contributions to nonprofit organizations involved with K-12 education and children.

Special emphasis is directed towards programs designed to

work with children at risk of school failure. Support is given on an international basis.

Fields of interest: Australia; [Children, services; Elementary/secondary education](#); Germany; Netherlands; United Kingdom.

Geographic focus: [National](#); international

Types of support: [Continuing support, Curriculum development](#), Employee matching gifts, Employee volunteer services, Employee-related scholarships, [Program development](#), Scholarship funds.

Limitations: Giving on an international basis in areas of company operations, [particularly Santa Clara County, CA, Cobb and Fulton counties, GA, Cook County, IL](#), the Merrimack Valley, MA, Davidson and Williamson counties, TN, Dallas and Tarrant counties, TX, and in Australia, Germany, the Netherlands, and the United Kingdom. No support for religious or fraternal groups or political organizations. No grants to individuals (except for employee-related scholarships), or for fundraisers or advertising for fundraising purposes, raffles, auctions, gifts, or prizes, or sports events or programs.

Publications: Corporate giving report (including application guidelines), application guidelines.

Application information: [The Community Affairs Department handles giving](#). A contributions committee reviews all requests. [Application form not required](#).

Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: [Proposal to headquarters](#)

Copies of proposal: 1

Board meeting date(s): Every 4 months

Deadline(s): [Jan. 15, May 15, and Sept. 15](#)

Final notification: 105 days

Number of staff: 1 full-time professional.

Financial data: (yr. ended 12/31/99): Total giving, \$732,094; [giving activities include \\$518,499 for 78 grants \(high: \\$50,000; low: \\$250; average: \\$1,000-\\$20,000\)](#), \$35,800 for 7 grants to individuals (high: \$5,200; low: \$5,000; average: \$5,000-\$5,200) and \$177,795 for 1,261 employee matching gifts.

Sponsoring company information:

Aspect Communications Corporation
(Formerly Aspect Telecommunications Corporation)
San Jose, CA

Company URL: <http://www.aspect.com>

Business activities: Provides electronic customer relationship management solutions.

Financial profile for 1999: Number of employees, 1,610; sales volume, \$489,100,000

Corporate officers: James R. Carreker, Chair. and C.E.O.; Beatriz V. Infante, Co-Pres.; Barry Wright, Co-Pres.; Kevin Parker, V.P., Finance, and C.F.O.; Marc J. Meltzer, V.P. and Genl. Counsel; Craig W. Johnson, Secy.

Giving statement: Giving through a corporate giving program.

7) Auburn Community Foundation

P.O. Box 7306

Auburn, CA 95604

Telephone: (530) 885-4920

Contact: Betty Palmer, Secy.

Donor(s): Rhea Trittenbach+; Auburn Faith Hospital.

Type of grantmaker: **Independent foundation.**

Background: Established in 1946 in CA.

Fields of interest: **Children/youth, services;**

Community development; **Elementary/secondary education;**

Historic preservation/historical societies; Human services;

Performing arts; Public affairs; **Youth development,**

scouting agencies (general).

Geographic focus: California

Types of support: Building/renovation, Capital

campaigns, Conferences/seminars, Emergency funds,

Equipment, Internship funds, **Matching/challenge support,**

Program development, Seed money.

Limitations: Giving **limited to the Auburn, CA, area.**

No grants to individuals.

Publications: Informational brochure.

Application information: **Application form not**

required. Applicants should submit the following:

1) copy of IRS Determination Letter

2) detailed description of project and amount of funding requested

3) statement of problem project will address

Initial approach: **Letter**

Copies of proposal: **15**

Board meeting date(s): 3rd Thurs. in Mar., June, Sept., and Dec.

Deadline(s): **None**

Officers and Directors:* D.R. Robinson,* Pres.; Harry E. Sands,* V.P.; Janice Forbes, 2nd V.P.; Betty Palmer, Secy.; James Carlisle,* Treas.; Susann Baldo; John Briner; Mary Ann Hamilton; Bruce Lyon; Basilio Procissi; Thomas Propp; Kelley Richardson; Victor Roumage; Keith Sparks; H. Ray Yamasaki.

Number of staff: 1 part-time professional.

Financial data: (yr. ended 12/31/00): Assets,

\$4,062,372 (M); gifts received, \$10,775; expenditures,

\$110,996; total giving, \$77,790; qualifying distributions,

\$197,688; **giving activities include \$77,790 for 19 grants**

(high: \$20,000; low: \$500).

EIN: 946093213

8) K & F Baxter Family Foundation, Inc.

P.O. Box 13053

Berkeley, CA 94712-4053

Telephone: (510) 524-8145

Contact: Stacey Bell, Exec. Dir.

FAX: (510) 524-4101

E-mail: KFBaxterfound@aol.com

URL: <http://www.kfbaxterfoundation.com>

Donor(s): Frank E. Baxter.

Type of grantmaker: **Independent foundation.**

Background: Established in 1997 in CA.

Purpose and activities: The foundation supports creating **successful schools for low income children and acknowledging, supporting and celebrating biracial children**, including support for preschool scholarships, early childhood education, and charter schools.

Fields of interest: Child development, education; **Children/youth, services**; Children, day care; Community development; **Education**; Education, early childhood education; **Elementary/secondary education**; Scholarships/financial aid; **Youth development, adult & child programs.**

Geographic focus: California

Types of support: Building/renovation, **Curriculum development**, Equipment, Fellowships, General/operating support, Grants to individuals, **Program development, Program evaluation, Publication**, Research, Scholarship funds, Seed money.

Limitations: **Giving limited to schools located in Alameda, Contra Costa, San Francisco and Los Angeles counties, CA.** All other grants may be nationwide. No grants for purchasing of buildings or land.

Publications: Grants list, occasional report, informational brochure, application guidelines.

Application information: **Proposals must address all questions and areas of the preliminary proposal idea.**

Application form not required.

Schools should serve predominately low-income families. The foundation is currently increasing the number of grants it makes.

Initial approach: **Telephone call or E-mail proposal idea**

Copies of proposal: 4

Board meeting date(s): Mar. and Sept.

Deadline(s): **Feb. 1, Aug. 1**

Final notification: Apr. 15, Oct. 15

Officers: Frank E. Baxter, Pres. and Secy.; Stacey K. Bell, Exec. Dir.

Directors: Pamela A. Riley; Stacy Thompson.

Financial data: (yr. ended 12/31/99): Assets, \$2,012,573 (M); expenditures, \$280,868; total giving, \$239,948; qualifying distributions, \$239,847; **giving activities include \$220,588 for 8 grants (high: \$75,000; low: \$2,000)** and \$19,360 for 4 grants to individuals (high: \$12,460; low: \$100).

EIN: 954633505

Selected grants: The following grants were reported in 2001.

\$110,000 to Association of MultiEthnic Americans, San Francisco, CA, For Multiracial Conference.

\$100,000 to Childcare Health Program, For biracial/multiracial child curriculum development and training.

\$100,000 to View Park Preparatory Accelerated Charter School, Los Angeles, CA, For expansion.

\$92,500 to Monarch Academy, Oakland, CA, For Oakland Literacy Program.

\$35,000 to Educator Consultation and Resources, Corte Madera, CA, For preschool teacher training for the West Contra Costa School District.

\$30,000 to I-Pride, Berkeley, CA, For general operating support.

\$19,437 to Mavin Foundation, Seattle, WA, For Multiracial Children Handbook.

\$12,910 to Ernestine C Reems Academy of Technology and Art Charter School, Oakland, CA, For reading program.

\$6,395 to Yuba City Charter School, Yuba City, CA, For Of Many Colors curriculum development.

\$1,964 to University High School, Fresno, CA, For 200 copies of The Color of Water.

9) Beckman Coulter, Inc. Corporate Giving Program
(Formerly Beckman Instruments, Inc. Corporate Giving Program)

c/o Community Affairs Dept.

4300 N. Harbor Blvd., M.S. C-30-B

Fullerton, CA 92834-3100

Telephone: (714) 871-4848

Contact: Elke Eastman, Mgr., Community Affairs and Employee Svcs.

FAX: (714) 773-7743

Sponsoring company: Beckman Coulter, Inc.

Type of grantmaker: **Corporate giving program.**

Purpose and activities: Beckman Coulter makes charitable contributions to **nonprofit organizations involved with education**, health research, and science.

Support is given primarily in areas of company operations.

Fields of interest: **Education; Elementary/secondary education**; Higher education; Medical research; Science.

Geographic focus: **California**; Florida; **Indiana**; Minnesota

Types of support: Annual campaigns, Conferences/seminars, **Curriculum development**, Donated equipment, Employee matching gifts, Employee volunteer services, Employee-related scholarships, Research.

Limitations: **Giving primarily in areas of company operations, particularly Orange County, Palo Alto, and San Diego, CA, Miami, FL, Indianapolis, IN, and Chaska, MN.** No support for political or religious organizations.

Publications: Application guidelines.

Application information: **Proposals should be submitted using organization letterhead. The Community Affairs Department handles giving. A contributions committee reviews all requests. Application form not required.**

Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: [Proposal to headquarters](#)
Copies of proposal: 1
Board meeting date(s): 10 times per year
Deadline(s): [None](#)
Final notification: Following review
Number of staff: 2 full-time professional.
Financial data: (yr. ended 12/31/00): Total giving, \$577,220; [giving activities include \\$312,480 for grants \(high: \\$25,000; low: \\$200\)](#), \$167,327 for employee matching gifts and [\\$97,413 for in-kind gifts](#).
Sponsoring company information:
Beckman Coulter, Inc.
(Formerly Beckman Instruments Inc.)
Fullerton, CA
Company URL: <http://www.beckmancoulter.com>
Business activities: Designs, manufactures, and markets laboratory systems.
Financial profile for 1999: Number of employees, 9,500; assets, \$2,110,800,000; sales volume, \$1,808,700,000; pre-tax net income, \$154,700,000
Forbes 500 ranking: 2001-435th in profits
Corporate officers: John P. Wareham, Chair., Pres., and C.E.O.; Amin I. Khalifa, V.P., Finance, and C.F.O.; William H. May, V.P., Genl. Counsel, and Secy.; James T. Glover, V.P. and Treas.; Fidencio M. Mares, V.P., Human Resources and Corp. Comm.
Subsidiaries and/or Divisions: Coulter Corp., Miami, FL.
Giving statement: Giving through a corporate giving program.

10) Benevolent Protective Order of Elks Lodge
1108-Allensby Charity Fund Trust
P.O. Box 150789
San Rafael, CA 94915
Contact: Richard W. Barclay, Chair.
Application address: [12 Teakwood Ct., San Rafael, CA 94901](#)

Donor(s): Floyd Allensby+.
Type of grantmaker: [Independent foundation](#).
Background: Established in 1984.
Fields of interest: Elementary/secondary education; Health care; Hospitals (general); Human services.
Geographic focus: California
Limitations: [Giving limited to Marin County, CA, with emphasis on San Anselmo and San Rafael](#). No grants to individuals.
Application information:
Initial approach: [Proposal](#)
Officers: Richard W. Barclay, Chair.; Lorn Dreitzler, Treas.
Trustees: Steven G. Borden; Al Garcia; Thomas H. Knopf; George V. Oliva III; William R. Seeger.
Financial data: (yr. ended 03/31/01): Assets, \$1,037,944 (M); expenditures, \$64,808; total giving,

\$44,000; qualifying distributions, \$48,665; giving activities include \$44,000 for grants.

EIN: 680031901

11) Pat Boone Foundation, Inc.

5750 Wilshire Blvd., No. 580

Los Angeles, CA 90036

Donor(s): Charles E. Boone.

Type of grantmaker: **Independent foundation.**

Background: Established in 1959.

Fields of interest: Arts; **Christian agencies & churches; Education; Elementary/secondary education;** General charitable giving; Human services; Religious federated giving programs.

Geographic focus: California

Limitations: **Giving primarily in CA.** No grants to individuals.

Officer: Charles E. Boone, Pres.

Financial data: (yr. ended 12/31/99): Assets, \$257,569 (M); gifts received, \$182,000; expenditures, \$175,653; total giving, \$169,179; qualifying distributions, \$175,653; **giving activities include \$169,179 for 108 grants (high: \$43,900; low: \$25).**

EIN: 237013815

12) Bruce and Anne Bundy Foundation

c/o Union Bank of California, N.A.

445 S. Figueroa St., 3rd Fl.

Los Angeles, CA 90071

Telephone: (213) 236-7244

Contact: Annette Lercel, V.P.

Donor(s): Anne S. Bundy; Bruce Bundy.

Type of grantmaker: **Independent foundation.**

Background: Established in 1993 in CA.

Purpose and activities: Giving primarily for education and medical research.

Fields of interest: Alcoholism research; Alzheimer's disease research; **Children/youth, services; Disabled; Elementary/secondary education;** Speech/hearing centers.

Geographic focus: California

Limitations: **Giving primarily in CA, with emphasis on southern CA.** No grants to individuals.

Application information:

Initial approach: **Letter or telephone**

Copies of proposal: 2

Board meeting date(s): July

Deadline(s): None

Trustees: Douglas Nosworthy; Union Bank of California, N.A.

Financial data: (yr. ended 08/31/00): Assets, \$10,984,686 (M); expenditures, \$635,753; total giving,

\$536,642; qualifying distributions, \$558,082; giving activities include \$536,642 for 9 grants (high: \$102,887; low: \$10,304).

EIN: 946659802

Selected grants: The following grants were reported in 1999.

\$100,000 to House Ear Institute, Los Angeles, CA.

\$100,000 to Jules and Doris Stein UCLA Support Group, Beverly Hills, CA.

\$100,000 to Salk Institute for Biological Studies, San Diego, CA.

\$50,000 to Blind Childrens Center, Los Angeles, CA.

\$50,000 to John Tracy Clinic, Los Angeles, CA.

\$35,000 to Braille Institute of America, Los Angeles, CA.

\$25,000 to Foundation for the Junior Blind, Los Angeles, CA.

\$15,000 to Speech and Language Development Center, Buena Park, CA.

\$11,000 to Recording for the Blind and Dyslexic, Los Angeles, CA.

\$10,000 to Center for the Partially Sighted, Los Angeles, CA.

13) California Casualty Group Corporate Giving Program

P.O. Box M, M.C. CD-1

San Mateo, CA 94402

Telephone: (650) 572-4408

Contact: Patti Grandov, Coord., Contribs. Comm.

FAX: (650) 574-1664

E-mail: pgrandov@calcas.com

Sponsoring company: California Casualty Indemnity Exchange

Type of grantmaker: [Corporate giving program](#).

Purpose and activities: California Casualty Group makes charitable contributions to [nonprofit organizations involved with arts and culture, education, and youth development](#). Support is given primarily in areas of company operations.

Fields of interest: Arts; [Education](#);

[Elementary/secondary education](#); Higher education;

Performing arts; Performing arts, music; Performing arts, theater; [Youth development](#).

Types of support: Continuing support,

General/operating support.

Limitations: [Giving primarily in areas of company operations](#). No support for widely known or "household name" organizations, fundraising organizations, sports teams or leagues, or [organizations benefitting a single school, college, or university](#). No grants for luncheons, dinners, or banquets, research not incidental to an organization's main purpose, equipment, or construction projects.

Publications: Application guidelines.

Application information: [Support is limited to 3 years in length. The Corporate Development Department handles giving](#). A contributions committee reviews all requests.

Application form required.

Initial approach: [Contact headquarters for application form](#)

Copies of proposal: 1

Board meeting date(s): Contact headquarters for dates

Deadline(s): [Contact headquarters for deadline](#)

Final notification: Contact headquarters for dates

Administrators: Patti Grandov, Coord., Contribs.

Comm.; Ed McKeon, V.P. and Dir., Corp. Rels.

Number of staff: 1 part-time professional; 1 part-time support.

Financial data: (yr. ended 12/31/01): Total giving, \$409,750; [giving activities include \\$409,750 for 81 grants \(high: \\$30,000; low: \\$1,000; average: \\$1,000-\\$5,000\)](#).

Sponsoring company information:

California Casualty Indemnity Exchange

(also known as California Casualty Group)

San Mateo, CA

Company URL: <http://www.calcas.com>

Business activities: Sells automobile and property insurance.

Financial profile for 2000: Assets, \$640,478,533; sales volume, \$226,173,569; pre-tax net income, \$27,286,170

Corporate officers: Thomas R. Brown, Chair.

Giving statement: Giving through a corporate giving program.

14) California Pizza Kitchen, Inc. Corporate Giving Program

c/o Corp. Contribs.

6053 W. Century Blvd., 11th Fl.

Los Angeles, CA 90045-6442

URL: <http://www.cpk.com/about/community.cfm>

Sponsoring company: California Pizza Kitchen, Inc.

Type of grantmaker: **Corporate giving program.**

Purpose and activities: California Pizza Kitchen makes charitable contributions of pizza to nonprofit organizations involved with K-12 education. Support is given primarily in areas of company restaurant operations.

Fields of interest: [Elementary/secondary education.](#)

Types of support: Donated products.

Limitations: [Giving primarily in areas of company restaurant operations.](#)

Application information:

Initial approach: [Telephone nearest company restaurant](#)

Sponsoring company information:

California Pizza Kitchen, Inc.

Los Angeles, CA

Company URL: <http://www.cpk.com>

Business activities: Operates, licenses, and franchises pizza restaurants.

Corporate officers: Larry Flax, Co-Chair.; Richard Rosenfield, Co-Chair.; Carey Carrington, C.F.O.

Giving statement: Giving through a corporate giving program.

15) Calpine Corporation Contributions Program

50 W. San Fernando St.

San Jose, CA 95113

Telephone: (408) 995-5115

Contact: R. William Highlander, Dir., Public Rels.

Sponsoring company: Calpine Corporation

Type of grantmaker: **Corporate giving program.**

Purpose and activities: Calpine makes charitable contributions to nonprofit organizations involved with arts and culture, K-12, technical, and higher education, health and human services, community development, and civic affairs. Support is given on a national basis.

Fields of interest: Arts; Community development; [Elementary/secondary education](#); Health care; Higher education; Human services; Public affairs; Vocational education.

Geographic focus: National

Types of support: Employee matching gifts, General/operating support, [In-kind gifts](#), Sponsorships.

Limitations: [Giving on a national basis.](#)

Application information: [The Public Relations Department handles giving. Application form not required.](#)

Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: [Proposal to nearest company facility](#)

Copies of proposal: 1

Final notification: Following review

Sponsoring company information:

Calpine Corporation

San Jose, CA

Company URL: <http://www.calpine.com>

Business activities: Develops, acquires, owns, and operates power generation facilities; generates, transmits, and distributes electricity.

Financial profile for 2001: Number of employees,

3,719; assets, \$21,309,295,000; sales volume,

\$7,589,978,000; pre-tax net income, \$986,323,000

Fortune 500 ranking: 2001-251st in revenues, 118th in profits, and 162nd in assets

Forbes 500 ranking: 2001-244th in sales, 119th in profits, and 168th in assets

Corporate officers: Peter Cartwright, Chair., Pres., and C.E.O.; Ann B. Curtis, Vice-Chair.; James E. Macias, C.O.O.; Robert D. Kelly, Exec. V.P. and C.F.O.

Giving statement: Giving through a corporate giving program.

16) The Candle Foundation

201 N. Douglas St.

El Segundo, CA 90245
Telephone: (310) 727-4041
Contact: Martha Mossawir, Admin.
E-mail: martha_mossawir@candle.com
URL: <http://www.candle.com/foundation>

Donor(s): Candle Corp.; Aubrey G. Chernick.
Type of grantmaker: **Company-sponsored foundation.**
Background: Established in 1982 in CA.
Purpose and activities: Grants are awarded in five categories: community investment, education and information dissemination, hunger and homelessness, medical research, and preventive health services.
Fields of interest: Community development; **Education; Elementary/secondary education;** Family services, domestic violence; Health care; Homeless; Housing/shelter; Nutrition.
Geographic focus: National
Types of support: Employee matching gifts, **Program development,** Seed money.
Limitations: **Giving throughout North America, with preference given to areas where there are Candle offices.**
No support for private foundations, organizations with religious, political, or ethnic purposes, or athletic events or teams. No grants to individuals, or for building funds, publications, or conferences.
Publications: Application guidelines.
Application information: **Application form required.**
Applicants should submit the following:
1) copy of IRS Determination Letter
2) statement of problem project will address
3) detailed description of project and amount of funding requested
4) copy of most recent annual report/audited financial statement/990
Initial approach: **Proposal**
Copies of proposal: **3**
Deadline(s): **None**
Final notification: By postcard during the 4th quarter of the year for unsuccessful applicants; Jan. of the following year for grant recipients
Officers: Aubrey G. Chernick, Pres.; Gary Rolfes, V.P. and Secy.; Ken Larson, V.P. and Treas.
Financial data: (yr. ended 12/31/00): Assets, \$96,463 (M); gifts received, \$159,250; expenditures, \$125,800; total giving, \$125,115; qualifying distributions, \$125,056; **giving activities include \$97,490 for grants** and \$27,625 for employee matching gifts.
EIN: 953796620
Selected grants: The following grants were reported in 2000.
\$10,000 to West Ohio Food Bank, Lima, OH, For unrestricted support.
\$8,000 to Epidermolysis Bullosa Medical Research Foundation, Piedmont, CA, For unrestricted support.
\$5,740 to Eastern Kentucky University, Richmond, KY, For unrestricted support.
\$5,000 to Amyotrophic Lateral Sclerosis (ALS) Association,

For unrestricted support.
\$5,000 to Aquinas Housing Corporation, Bronx, NY, For
unrestricted support.
\$5,000 to Childrens Nature Institute, Santa Monica, CA, For
unrestricted support.
\$5,000 to Colorado SIDS Program, Denver, CO, For
unrestricted support.
\$5,000 to Freeman Hospitals Foundation, Inglewood, CA, For
unrestricted support.
\$5,000 to Fund for Innovative T.V., Chicago, IL, For
unrestricted support.
\$200 to Buddhist Compassion Relief Tzu Chi Foundation USA,
Monrovia, CA, For unrestricted support.
Sponsoring company information:
Candle Corporation
Santa Monica, CA
Business activities: Manufactures mainframe computer
software.
Financial profile for 1998: Number of employees,
1,500; sales volume, \$307,000,000
Corporate officers: Aubrey G. Chernick, Chair. and
C.E.O.; Kenny Slutsky, Vice-Chair.; Robert LaBant, Pres.
and C.O.O.; Gary Rolfes, C.F.O.; Mike Caruso, C.I.O.;
Emerita Mannarelli, V.P. and Treas.; Curt Lindemar, V.P.
and Cont.; Christine Von Wrangel, V.P. and Genl. Counsel;
Lynn Anderson, V.P., Admin.; Joan Seavey, V.P., Comm. and
Public Rels.; Ken Larson, V.P., Human Resources; Craig
Skidmore, Asst. V.P., Mktg.; Margaret Smith, Secy.
Giving statement: Giving through a foundation.

17) The Casey Foundation
P.O. Box 11017
Beverly Hills, CA 90213
Telephone: (310) 784-1034
Contact: Joseph T. Casey, Pres.

Donor(s): Joseph T. Casey; Dolores A. Casey.
Type of grantmaker: **Independent foundation.**
Background: Established in 1984 in CA.
Purpose and activities: Giving for education, human
services, and Christian organizations.
Fields of interest: **Christian agencies & churches;**
Elementary/secondary education; Higher education; Human
services; Performing arts.
Geographic focus: California
Types of support: **General/operating support.**
Limitations: **Giving primarily in CA.** No grants to
individuals.
Application information: Applicants should submit the
following:
1) detailed description of project and amount of funding
requested
2) brief history of organization and description of its
mission
3) copy of IRS Determination Letter

4) listing of board of directors, trustees, officers and other key people and their affiliations
5) qualifications of key personnel
Initial approach: [Letter](#)
Deadline(s): [None](#)
Officers: Joseph T. Casey, Pres.; Dolores A. Casey, Treas.
Financial data: (yr. ended 06/30/00): Assets, \$1,372,472 (M); expenditures, \$66,910; total giving, \$66,433; qualifying distributions, \$66,910; [giving activities include \\$66,433 for 29 grants \(high: \\$23,000\)](#).
EIN: 953949819

18) Hugh Stuart Center Charitable Trust
96 N. 3rd. St., No. 620
San Jose, CA 95112
Telephone: (408) 999-5678
Contact: Louis O'Neal, Tr.
Application address: [c/o Arthur K. Lund, Tr., 160 W. Santa Clara St., 15th Fl., San Jose, CA 95113](#)

Donor(s): Hugh Stuart Center+.
Type of grantmaker: [Independent foundation](#).
Background: Trust established in 1977 in CA.
Purpose and activities: Giving to arts and culture, including radio underwriting and public television, education, health and human services, and police activity leagues.
Fields of interest: Arts; [Elementary/secondary education](#); Health care; Higher education; Human services; Media, radio; Media, television; Medical research; [Youth development, centers/clubs](#).
Geographic focus: California
Types of support: Annual campaigns, Equipment, [Matching/challenge support](#), [Program development](#).
Limitations: [Giving primarily in Santa Clara County and San Jose, CA](#). No grants to individuals.
Application information: Applicants should submit the following:
1) copy of IRS Determination Letter
Copies of proposal: [1](#)
Board meeting date(s): Varies
Deadline(s): [None](#)
Final notification: Positive responses only
Trustees: Arthur K. Lund; Louis O'Neal.
Financial data: (yr. ended 12/31/00): Assets, \$10,237,502 (M); expenditures, \$601,272; total giving, \$389,555; qualifying distributions, \$493,963; [giving activities include \\$389,555 for 80 grants \(high: \\$35,000; low: \\$390; average: \\$100-\\$12,500\)](#).
EIN: 942455308
Selected grants: The following grants were reported in 2000.
\$35,000 to Santa Clara University, Santa Clara, CA, For scholarships.

\$26,000 to Scripps Clinic and Research Foundation, La Jolla, CA, For general support.
\$12,500 to Summit League, Saratoga, CA, For general support.
\$8,600 to Sacred Heart Community Service, San Jose, CA, For general support.
\$8,000 to San Francisco Opera, San Francisco, CA, For general support.
\$7,500 to Child Advocates of Santa Clara and San Mateo Counties, San Jose, CA, For general support.
\$6,600 to YMCA of Santa Clara Valley, San Jose, CA, For general support.
\$5,000 to Agricultural History Project, Watsonville, CA, For general support.
\$5,000 to Holy Names College, Oakland, CA, For general support.
\$2,500 to K T E H-TV Foundation, San Jose, CA, For general support.

19) The William McCaskey Chapman and Adaline Dinsmore Chapman Foundation

P.O. Box 221982

Carmel, CA 93922-1982

Telephone: (831) 626-8370

Contact: Alexander C. Crosby, Exec. Dir.

FAX: (408) 626-8370

Donor(s): Adaline Dinsmore Chapman+.

Type of grantmaker: **Independent foundation.**

Background: Established in 1983 in CA.

Purpose and activities: Contributions limited to **educational organizations providing financial assistance to children under the age of 19 years who exhibit academic potential and financial need.**

Fields of interest: **Education; Education, early childhood education; Elementary/secondary education; Secondary school/education.**

Geographic focus: California

Types of support: Endowments, **General/operating support**, Scholarship funds.

Limitations: **Giving limited to the coastal towns of Monterey County, CA, from Marina to Big Sur.** No grants to individuals.

Publications: Informational brochure (including application guidelines).

Application information: **Grantees are normally asked to match grants dollar for dollar. Application form required.**

Initial approach: **Request application form**

Copies of proposal: 1

Board meeting date(s): Monthly (normally the 4th Monday)

Deadline(s): **Mar. 1**

Final notification: May 1

Officers and Trustees: * Thomas E. McCulloch, * Chair.; Robert G. Gard, Jr., * Secy.; Sarah Lane Bonner, * Treas.; Alexander C. Crosby, Exec. Dir.; Laurence P. Horan; Sr.

Carlotta O'Donnell.

Financial data: (yr. ended 09/30/01): Assets, \$11,719,471 (M); expenditures, \$929,430; total giving, \$639,030; qualifying distributions, \$754,737; giving activities include \$639,030 for 39 grants (high: \$70,000; low: \$2,000; average: \$1,625-\$75,000).

EIN: 770011251

Selected grants: The following grants were reported in 2001.

\$70,000 to Santa Catalina School, Monterey, CA.

\$70,000 to Stevenson School, Pebble Beach, CA.

\$42,500 to Chartwell School, Seaside, CA.

\$25,000 to All Saints Episcopal Day School, Carmel, CA.

\$20,000 to Monterey Bay Aquarium, Monterey, CA.

\$15,000 to Monterey Jazz Festival, Monterey, CA.

\$12,375 to Lyceum of Monterey County, Monterey, CA.

\$5,625 to Kinship Center, Monterey, CA.

\$3,750 to Forest Theater Guild, Carmel, CA.

\$2,353 to Pacific Repertory Theater, Carmel, CA.

20) Roger and Patricia Chin Foundation

1632 Briarpoint Dr.

San Jose, CA 95131

Donor(s): Roger Chin.

Type of grantmaker: Independent foundation.

Background: Established in 2000.

Fields of interest: Children/youth, services;

Disasters, 9/11/01; Economically disadvantaged; Education;

Elementary/secondary education; Federated giving programs;

Human services; International relief.

Geographic focus: California

Limitations: Giving primarily in CA, with emphasis on

San Jose. No grants to individuals.

Officer: Roger Chin, C.E.O.

Financial data: (yr. ended 09/30/01): Assets, \$9,443

(L); gifts received, \$60,000; expenditures, \$51,373; total

giving, \$45,054; qualifying distributions, \$45,054; giving

activities include \$45,054 for 7 grants (high: \$16,600;

low: \$1,200).

EIN: 770561610

21) Coalinga Community Foundation

P.O. Box 124

Coalinga, CA 93210

Telephone: (559) 935-2412

Contact: Cleo Apple

E-mail: verncleo@the.grid.net

Type of grantmaker: Community foundation.

Purpose and activities: The foundation makes contributions to local area charities in the Coalinga, CA area. The foundation also operates a community thrift shop.

Fields of interest: Community development; [Education; Elementary/secondary education](#); Hospitals (general); Human services; Libraries/library science; [Recreation](#); Recreation, social clubs.

Geographic focus: California

Limitations: [Giving limited to the Coalinga, CA, area.](#)

Officers: Herb Watanabe, Pres.; Darleen Bates, V.P.;

Norine Oliver, Secy.

Trustees: Hilda Crawford; Don Forth; Don Kerr; Linda Matsumoto.

Financial data: (yr. ended 12/31/00): Assets, \$368,042 (M); gifts received, \$1,936; expenditures, \$81,053; total giving, [\\$33,504; giving activities include \\$33,504 for 13 grants \(high: \\$10,000; low: \\$500\)](#) and \$31,247 for foundation-administered programs.

EIN: 946289551

22) Coastal Community Foundation

P.O. Box 230415

Encinitas, CA 92023-0415

Telephone: (760) 942-9245

Contact: Bill Dean, Pres.

FAX: (760) 753-1531

E-mail: ofcenbarb@aol.com

Type of grantmaker: [Community foundation.](#)

Background: Established in 1986 in CA.

Fields of interest: Aging; Arts; [Children/youth, services; Elementary/secondary education](#); Environment; [Family services](#); General charitable giving; Historic preservation/historical societies; Homeless, human services; Human services; Mental health/crisis services; Performing arts; Performing arts, theater; Visual arts.

Geographic focus: California

Types of support: Annual campaigns, [Continuing support, Curriculum development](#), Equipment, General/operating support, [Matching/challenge support, Program development](#), Scholarship funds, [Seed money](#).

Limitations: [Giving limited to the north coastal San Diego County, CA, area, including Del Mar, Solana Beach, Encinitas, Rancho Santa Fe, Carlsbad, and Carmel Valley.](#) No grants to individuals.

Publications: Informational brochure, grants list, financial statement, newsletter.

Application information:

Initial approach: [Letter or telephone](#)

Copies of proposal: 2

Board meeting date(s): Bimonthly

Deadline(s): [None](#)

Officers and Directors:* Bill Dean,* Pres.; Sandy Munroe,* Secy.; Pastor James Christoferson; Jacy M. Davis; Mark Dowling; Joe Kelligian; Nancy Strauss.

Financial data: (yr. ended 06/30/01): Assets, \$568,305 (L); gifts received, \$42,877; expenditures, \$31,264; total giving, [\\$22,823; giving activities include \\$22,823 for](#)

grants.

EIN: 330216692

23) Carrie Estelle Doheny Foundation
707 Wilshire Blvd., Ste. 4960
Los Angeles, CA 90017-9843
Telephone: (213) 488-1122
Contact: Nina S. Shepherd, C.A.O.
FAX: (213) 488-1544
E-mail: shirley@dohenyfoundation.org,
peggy@dohenyfoundation.org
URL: <http://www.dohenyfoundation.org>

Donor(s): Mrs. Edward L. Doheny+.

Type of grantmaker: **Independent foundation.**

Background: Trust established in 1949 in CA.

Purpose and activities: The foundation was established for the advancement of education, medicine, religion, science; the improvement of the health and welfare of infants, children, adults, families, and the aged; the help and care of the sick, aged, and incapacitated; and the aid of the needy.

Fields of interest: Aging; Aging, centers/services; **Children/youth, services; Disabled; Elementary/secondary education; Eye diseases; Eye research; Family services; Higher education; Hospitals (general); Medical research; Religion; Roman Catholic agencies & churches.**

Geographic focus: California

Types of support: Annual campaigns, Building/renovation, Capital campaigns, **Continuing support, Emergency funds, Equipment, General/operating support, Seed money.**

Limitations: **Giving primarily in the Los Angeles, CA, area.** No support for tax-supported organizations, radio or television programs, or for political purposes. No grants to individuals, or for endowment funds, publications, travel, advertising, or scholarships.

Publications: Annual report (including application guidelines), application guidelines.

Application information: **Application form required.**

Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) copy of IRS Determination Letter
- 3) copy of current year's organizational budget and/or project budget

Individual or group interviews with the directors are not a part of the assessment procedure. Any additional information required will be requested personally or in writing. **For additional information or assistance in preparing a proposal, call Grants Coordinator.**

Initial approach: **Letter**

Copies of proposal: **1**

Board meeting date(s): **Monthly**

Deadline(s): **None**

Final notification: 2 to 3 months
Officers and Directors:* Robert A. Smith III,* Pres.;
Austin F. Gavin,* V.P.; Nina S. Shepherd, C.A.O. and
Secy.-Treas.; Robert F. Erburu; George Gibbs; Joseph Nally;
Mrs. Terry Seidler.

Trustee: Carrie Estelle Doheny Foundation Corp.
Number of staff: 2 full-time professional; 1 part-time
professional; 1 full-time support.

Financial data: (yr. ended 12/31/01): Assets,
\$173,440,311 (M); expenditures, \$9,450,336; total giving,
\$7,282,718; qualifying distributions, \$7,631,253; [giving
activities include \\$7,282,718 for 314 grants \(high:
\\$1,000,000; low: \\$1,000; average: \\$5,000-\\$50,000\)](#).

EIN: 952051633

Selected grants: The following grants were reported in
1999.

\$1,450,000 to Archdiocese of Los Angeles, Los Angeles, CA
for 2 grants: \$1,000,000 (To construct new Cathedral for
Our Lady, Queen of Angels), \$450,000 (For software system
for Catholic Center).

\$300,000 to Roman Catholic Archbishop of Los Angeles, Los
Angeles, CA, For upkeep of inner-city Catholic schools.

\$250,000 to Loyola Marymount University, Los Angeles, CA,
To construct new Health, Recreation and Athletic Center.

\$204,000 to Independent Colleges of Southern California,
Los Angeles, CA, To support member colleges.

\$150,000 to Saint Vincent Medical Center, Los Angeles, CA,
For community service programs.

\$125,000 to Hospitaller Foundation of California, Los
Angeles, CA, For new building project.

\$100,000 to PUENTE Learning Center: People United to Enrich
the Neighborhood Through Education, Los Angeles, CA, To
expand into South Central Los Angeles.

\$80,000 to Saint Johns Seminary, Camarillo, CA, To restore
Saint Vincent de Paul window and for other needed chapel
repairs.

\$76,400 to Mount Saint Marys College, Los Angeles, CA, For
repairs and improvements to campus buildings.

24) Dukes Family Foundation

P.O. Box 18179

Anaheim, CA 92817-8179

Contact: David Dukes, Dir.

Application address: [4080 Live Oak Ln., Yorba Linda, CA
92886](#)

Donor(s): David Dukes.

Type of grantmaker: [Independent foundation](#).

Background: Established in 1999 in CA.

Fields of interest: [Elementary/secondary education](#);
Human services.

Geographic focus: California

Limitations: [Giving primarily in CA](#).

Application information:

Initial approach: [Letter](#)

Deadline(s): None

Directors: David Dukes; Donald Dukes; Laura Dukes; Darlene Harris.

Financial data: (yr. ended 12/31/99): Assets, \$207,169 (M); gifts received, \$600; expenditures, \$151,140; total giving, \$148,600; qualifying distributions, \$148,412; giving activities include \$148,600 for 7 grants (high: \$100,000; low: \$600).

EIN: 330816862

Selected grants: The following grants were reported in 2000.

\$50,000 to Mater Dei High School, Santa Ana, CA, For building new technology classroom.

\$22,500 to Childrens Hospital of Orange County, Orange, CA, For annual support.

\$7,400 to Charm Foundation, Rancho Santa Margarita, CA, For unrestricted support.

\$6,000 to University of California at Irvine Foundation, Irvine, CA, For medal awards ceremony.

25) The Eisner Foundation, Inc.

9401 Wilshire Blvd., Ste. 760

Beverly Hills, CA 90212

Telephone: (310) 777-3640

Contact: Laura W. Hobart, Exec. Dir.

FAX: (310) 777-3644

URL: <http://www.eisnerfoundation.org>

Donor(s): Michael D. Eisner; Jane B. Eisner.

Type of grantmaker: Independent foundation.

Background: Established in 1996 in CA.

Purpose and activities: Support for underserved children in Los Angeles and Orange counties, CA, specifically for learning differences, prevention of abuse and neglect, K-12 public education, and after-school programs, access to basic medical care, sports programs, and arts in education.

Fields of interest: Arts education; Athletics/sports, school programs; Crime/violence prevention, abuse prevention; Elementary/secondary education; Health care.

Geographic focus: California

Types of support: Annual campaigns,

Building/renovation, Capital campaigns, Continuing support, Equipment, General/operating support, Matching/challenge support, Program development.

Limitations: Giving limited to Los Angeles and Orange counties, CA.

Application information: Full application form.

Application form required.

Copies of proposal: 2

Board meeting date(s): Mar., June, Sept., and Dec.

Officers and Directors:* Jane B. Eisner,* Pres.;

Michael B. Eisner,* V.P.; Anders D. Eisner,* Secy.; Eric D.

Eisner,* C.F.O.; Michael D. Eisner.

Number of staff: 1 part-time professional; 1 part-time

support.

Financial data: (yr. ended 12/31/01): Assets, \$128,560,000 (M); expenditures, \$7,500,500; total giving, \$7,000,000; qualifying distributions, \$7,000,000; giving activities include \$7,000,000 for 100 grants (high: \$896,000; low: \$5,000).

EIN: 954607191

Selected grants: The following grants were reported in 2000.

\$1,344,468 to Cedars-Sinai Medical Center, Los Angeles, CA for 2 grants: \$922,901, \$421,567.

\$550,000 to California Institute of the Arts, Valencia, CA for 2 grants: \$500,000, \$50,000.

\$500,000 to Project GRAD Los Angeles, North Hollywood, CA for 2 grants: \$250,000 each.

\$100,000 to College Bound, DC.

\$100,000 to Saint Lawrence University, Canton, NY.

\$74,000 to Childrens Hospital of Los Angeles, Los Angeles, CA.

\$50,000 to Freeman Hospitals Foundation, Inglewood, CA.

26) Epson America, Inc. Corporate Giving Program

3840 Kilroy Airport Way

Long Beach, CA 90806

Telephone: (562) 290-5161

Contact: Janette Reynolds, Mgr., Public Affairs

FAX: (562) 290-5131

E-mail: janette.reynolds@ca.epson.com

Sponsoring company: Epson America, Inc.

Type of grantmaker: Corporate giving program.

Purpose and activities: Epson makes charitable contributions to nonprofit organizations involved with arts and culture, K-12 education, literacy, and youth development. Special emphasis is directed towards programs designed to offer supplemental learning experiences to young people, grades K-12, that incorporate exposure to and training on technology products, develop productivity and leadership skills of young people, grades K-12, enhance existing educational opportunities through programs that establish literacy as a high priority and offer enrichment activities for young people, grades K-12, and support cultural activities, including performing arts, libraries, and museums, that provide educational opportunities to broad segments of society. Support is given primarily in the Long Beach and South Bay, California, area, Indianapolis, Indiana, Portland, Oregon, and Washington. Fields of interest: Arts; Education, reading; Elementary/secondary education; Youth development.

Geographic focus: California; Indiana; Oregon; Washington

Types of support: Donated products, General/operating support, Sponsorships.

Limitations: Giving primarily in the Long Beach and South Bay, CA, area, Indianapolis, IN, Portland, OR, and

WA. No support for sectarian organizations, fraternal, political, labor, or social organizations, government agencies, or correctional facilities. No grants to individuals.

Publications: Application guidelines.

Application information: [Proposals should be submitted using organization letterhead. The Public Affairs Department handles giving.](#) The company has a staff that only handles contributions. [Application form not required.](#)

Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) descriptive literature about organization
- 3) brief history of organization and description of its mission
- 4) population served
- 5) statement of problem project will address
- 6) copy of IRS Determination Letter

Requests for product donations should indicate the type of item being requested.

Initial approach: [Mail or fax proposal to headquarters](#)

Copies of proposal: 1

Deadline(s): None

Final notification: Following review

Number of staff: 1 full-time professional.

Sponsoring company information:

Epson America, Inc.

Long Beach, CA

Company URL:

<http://www.epson.com/cgi-bin/Store/index.jsp>

Business activities: Manufactures digital imaging products.

Financial profile for 2001: Number of employees, 800; sales volume, \$2,000,000,000

Corporate officers: Norio Niwa, Pres. and C.E.O.; John D. Lang, C.O.O.; Alan Pound, C.F.O.; Dan Crane, V.P., Mktg.; Jim Marshall, V.P., Sales.

Plants and/or Offices: Portland, Oregon.

Giving statement: Giving through a corporate giving program.

27) Foundation of the Litton Industries

1840 Century Park E.

Los Angeles, CA 90067

Contact: Sandra Evers-Manly, Pres.

Donor(s): Litton Industries, Inc.; and its subsidiaries.

Type of grantmaker: **Company-sponsored foundation.**

Background: Incorporated in 1954 in CA.

Purpose and activities: Grants largely for higher education, including scholarship funds, and community funds; support also for cultural activities; limited employee matching gift program.

Program area(s): The grantmaker has identified the

following area(s) of interest:

Employee Matching Gifts: The foundation matches gifts from a select group of employees to colleges and universities. The minimum gift is \$1,000, the maximum is \$10,000 (with a \$15,000 limit per employee, per year). Fields of interest: Arts; Computer science; [Education](#); [Elementary/secondary education](#); Engineering/technology; Federated giving programs; Higher education; Humanities; Science.

Geographic focus: California

Types of support: [Continuing support](#), Employee matching gifts, Endowments, Fellowships, [Matching](#)/challenge support, Scholarship funds.

Limitations: [Giving primarily in the metropolitan Los Angeles, CA, area for national and regional appeals](#); giving nationwide for colleges and universities. No grants to individuals, or for deficit financing, capital funds, equipment, land acquisition, renovation projects, special projects, health care, publications, dinners, conferences, or purchased research; no loans.

Application information: [Application form not required](#). Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) copy of IRS Determination Letter
- 3) descriptive literature about organization

Initial approach: [Letter](#)

Copies of proposal: 1

Board meeting date(s): As required

Deadline(s): [None](#)

Officers and Directors:* Sandra Evers-Manly,* Pres.; Ann M. Coons, Secy.; D. Michael Steuert,* Treas.

Number of staff: None.

Financial data: (yr. ended 04/30/01): Assets, \$36,423,585 (M); gifts received, \$17,871,790; expenditures, \$1,272,427; total giving, \$1,256,774; qualifying distributions, \$1,216,596; [giving activities include \\$1,014,100 for 143 grants \(high: \\$200,000; low: \\$100\)](#) and \$242,674 for 63 employee matching gifts.

EIN: 956095343

Selected grants: The following grants were reported in 2000.

\$240,000 to United Way, Inc., Los Angeles, CA.

\$110,000 to Performing Arts Center of Los Angeles County, Los Angeles, CA.

\$100,000 to Carnegie-Mellon University, Pittsburgh, PA.

\$100,000 to Music Center of Los Angeles County, Los Angeles, CA for 2 grants: \$60,000, \$40,000.

\$50,000 to California Polytechnic State University, San Luis Obispo, CA.

\$45,000 to Maryland Public Broadcasting Foundation, Owings Mills, MD.

\$20,000 to University of Massachusetts, Boston, MA.

\$16,000 to Independent Colleges of Southern California, Los Angeles, CA.

\$12,000 to Jimmy Stewart Relay Marathon, Santa Monica, CA.

Sponsoring company information:

Litton Industries, Inc.
Woodland Hills, CA
Parent company: Northrop Grumman Corporation.
Business activities: Manufactures advanced electronics and industrial automation systems and products; provides resource exploration and marine engineering and production services.
Financial profile for 2000: Assets, \$4,835,900,000; sales volume, \$5,588,200,000
Corporate officers: Michael R. Brown, Chair. and C.E.O.; Rudolph E. Lang, Jr., Sr. V.P. and C.F.O.; Timothy G. Paulson, V.P. and Treas.; Carol A. Wiesner, V.P. and Cont.
Subsidiaries and/or Divisions: Ingalls Shipbuilding, Inc., Pascagoula, MS; PRC, Inc., McLean, VA; Advanced Electronic Systems, Woodland Hills, CA; Avondale Industries, Inc., New Orleans, LA.
Giving statement: Giving through a foundation. At press time, the company is in the process of merging with Avondale Industries, Inc.

28) The Furthur Foundation

P.O. Box 1688
Glen Ellen, CA 95442
Contact: Barbara Whitestone, Treas.

Donor(s): Robert H. Weir.
Type of grantmaker: **Independent foundation.**
Background: Established in 1988 in CA.
Fields of interest: Aging; **Economically disadvantaged; Education; Elementary/secondary education;** Environment; Environment, natural resources; Homeless; Homeless, human services; Women.
Geographic focus: National
Limitations: **Giving on a national basis.** No grants to individuals.
Application information: **Applications only accepted between Nov. 1 and Dec. 31. Application form required.**
Initial approach: **Letter**
Copies of proposal: **1**
Board meeting date(s): Spring
Deadline(s): **Dec. 31**
Officers and Directors:* Robert H. Weir,* Pres.; Andre Carothers,* Secy.; Barbara Whitestone,* Treas. and Exec. Dir.; Ram Dass; Chris Desser; Carolyn Garcia.
Number of staff: None.
Financial data: (yr. ended 01/31/01): Assets, \$832,808 (M); gifts received, \$200; expenditures, \$50,358; total giving, \$40,800; qualifying distributions, **\$40,800; giving activities include \$40,800 for grants.**
EIN: 680177715

29) Gallo Foundation

P.O. Box 1130
Modesto, CA 95353
Contact: Ronald Emerzian

Donor(s): E. & J. Gallo Winery.
Type of grantmaker: **Company-sponsored foundation.**
Background: Incorporated in 1955 in CA.
Purpose and activities: Emphasis on education, particularly higher education through grants and employee matching gifts, community funds, health associations including a children's hospital, and a foundation promoting employment opportunities for the disabled; **some support also for social services and religious organizations.**
Fields of interest: Agriculture/food; **Christian agencies & churches; Elementary/secondary education;** Federated giving programs; Health organizations; Higher education; Hospitals (general); Human services.
Geographic focus: California
Types of support: Employee matching gifts, **General/operating support.**
Limitations: **Giving primarily in CA.** No grants to individuals.
Application information: Request form for matching gift program.
Initial approach: **Letter**
Deadline(s): **None**
Officers: James E. Coleman, Co-Pres.; Joseph E. Gallo, Co-Pres.; Robert J. Gallo, Co-Pres.; Jack B. Owens, Secy.-Treas.
Financial data: (yr. ended 05/31/01): Assets, \$106,939 (M); gifts received, \$292,615; expenditures, \$247,709; total giving, \$247,664; qualifying distributions, \$247,664; **giving activities include \$234,700 for 56 grants (high: \$50,000; low: \$75)** and \$12,964 for employee matching gifts.
EIN: 946061538
Selected grants: The following grants were reported in 2000.
\$100,000 to Parker Jewish Geriatric Institute, New Hyde Park, NY, For general support.
\$100,000 to University of Idaho Foundation, Moscow, ID, For general support.
\$50,000 to Valley Childrens Hospital Foundation, Fresno, CA, For general support.
\$10,000 to Nuestro Hospital, Healdsburg, CA, For general support.
\$10,000 to Sonoma State University, Rohnert Park, CA, For general support.
\$9,000 to Parent Resource Center, Modesto, CA, For general support.
\$5,000 to Great Valley Center, Modesto, CA, For general support.
\$5,000 to University of South Dakota Foundation, Vermillion, SD, For general support.
\$4,000 to Saint Josephs University, Philadelphia, PA, For general support.
\$2,250 to Center for Human Services, Modesto, CA, For general support.

Sponsoring company information:

E. & J. Gallo Winery
Modesto, CA

Company URL: <http://www.gallo.com>

Business activities: Operates winery.

Financial profile for 1999: Number of employees,
3,000; sales volume, \$1,100,000,000

Corporate officers: Ernest Gallo, Chair.; Tony
Youga, V.P. and Cont.; Gerry Glasgow, V.P., Mktg.

Subsidiaries and/or Divisions: Ballatore Champagne
Cellars, Modesto, CA; E & J Distillers Brandy, Modesto, CA;
E & J Gallo, Modesto, CA; Tott's Champagne Cellars,
Modesto, CA.

Giving statement: Giving through a corporate giving
program and a foundation.

30) The Gap, Inc. Corporate Giving Program

c/o Community Rels. Dept.

1 Harrison St.

San Francisco, CA 94105

Telephone: (415) 427-2757

Contact: Dana Valentine, Prog. Admin.

FAX: (415) 427-2504

URL:

<http://www.gap.com/onlinestore/gap/company/community.asp>

Sponsoring company: The Gap, Inc.

Type of grantmaker: **Corporate giving program.**

Purpose and activities: As a complement to its
foundation, the Gap also makes charitable contributions to
nonprofit organizations directly. Support is given on an
international basis.

Fields of interest: AIDS; Arts; Canada;
[Elementary/secondary education](#); United Kingdom; [Youth
development](#).

Geographic focus: National; international

Types of support: Donated equipment, Donated products,
Employee volunteer services, [General/operating support](#),
[In-kind gifts](#), Use of facilities.

Limitations: [Giving on an international basis in areas
of company operations, particularly San Francisco and San
Mateo counties, CA](#), and in Canada and the United Kingdom.

No support for political or religious groups. No grants to
individuals, or for travel, films, or videos.

Publications: Corporate report, corporate giving
report (including application guidelines), grants list,
application guidelines.

Application information: [Proposals should be no longer
than 1 to 2 pages in length. The Community Relations
Department handles giving.](#) The company has a staff that
only handles contributions. [Application form not required.](#)

Applicants should submit the following:

- 1) copy of current year's organizational budget and/or
project budget
- 2) listing of additional sources and amount of support

3) population served
4) detailed description of project and amount of funding requested
5) descriptive literature about organization
6) copy of IRS Determination Letter
7) copy of most recent annual report/audited financial statement/990
8) listing of board of directors, trustees, officers and other key people and their affiliations
Initial approach: [Proposal to headquarters](#)
Copies of proposal: 1
Final notification: 5 months
Number of staff: 7 full-time professional; 2 full-time support.
Financial data: (yr. ended 01/31/99): Total giving, \$3,532,165; [giving activities include \\$1,507,442 for 136 grants and \\$2,024,723 for in-kind gifts.](#)
Sponsoring company information:
The Gap, Inc.
San Francisco, CA
Company URL: <http://www.gap.com>
Business activities: Operates men's, women's, and children's apparel, personal care, and accessories stores.
Financial profile for 2002: Number of employees, 140,000; assets, \$7,591,300,000; sales volume, \$13,847,900,000
Fortune 500 ranking: 2001-149th in revenues, 402nd in profits, and 295th in assets
Forbes 500 ranking: 2001-140th in sales, and 374th in assets
Corporate officers: Donald G. Fisher, Chair.; John M. Lillie, Vice-Chair.; Heidi Kunz, Exec. V.P. and C.F.O.; Anne B. Gust, Exec. V.P., Human Resources and Admin., and C.A.O.; Charles C. Crovitz, Exec. V.P., Tech.; Dennis M. Connors, Sr. V.P. and C.I.O.; Leroy T. Barnes, V.P. and Treas.; Laurence S. Shushan, V.P., Corp. Comm. and Public Affairs.
Subsidiaries and/or Divisions: Banana Republic, Inc., San Francisco, CA; Old Navy Inc., San Francisco, CA.
Giving statement: Giving through a corporate giving program and a foundation.

31) GenCorp Foundation Inc.
P.O. Box 1788
Folsom, CA 95763-1788
Telephone: (916) 355-3600
Contact: Juanita Garcia, Dir.
URL: <http://www.gencorp.com/foundation.html>

Donor(s): GenCorp Inc.
Type of grantmaker: **Company-sponsored foundation.**
Background: Incorporated in 1961 in OH as successor to the General Tire Foundation, a trust established in 1950 in OH.
Purpose and activities: Emphasis on higher education, community funds, and youth agencies; support also for

social services and cultural programs.

Program area(s): The grantmaker has identified the following area(s) of interest:

Employee Matching Gifts: Matches gifts of all U.S. full-time employees, retired employees, and directors to K-12 schools and higher educational institutions. Gifts may range from \$25 to \$7,500 (per employee, per year) and are matched on a one-to-one basis.

Fields of interest: Adult education--literacy, basic skills & GED; Adult/continuing education; African Americans/Blacks; Arts; [Education](#); Education, reading; [Elementary/secondary education](#); Engineering; Engineering school/education; Federated giving programs; Higher education; [Minorities](#); Science.

Geographic focus: National

Types of support: Annual campaigns, Building/renovation, Capital campaigns, [Continuing support](#), Endowments, [General/operating support](#), [In-kind gifts](#), Scholarship funds.

Limitations: [Giving primarily in areas of company operations, including AR, CA, GA, IN, MA, MI, MS, NC, NH, NJ, NY, OH, PA, SC, TN, and WI.](#) No support for religious groups or fraternal, athletic, social, political, or single-disease organizations. No grants to individuals, or for research, advertising, or fundraising; no loans. Publications: Annual report, application guidelines.

Application information: [Application form not](#)

[required.](#) Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) copy of current year's organizational budget and/or project budget
- 3) copy of IRS Determination Letter
- 4) listing of board of directors, trustees, officers and other key people and their affiliations
- 5) brief history of organization and description of its mission
- 6) how project's results will be evaluated or measured
- 7) timetable for implementation and evaluation of project
- 8) copy of most recent annual report/audited financial statement/990

Initial approach: [Letter](#)

Copies of proposal: [1](#)

Board meeting date(s): As required

Deadline(s): [None](#)

Final notification: 2 months

Officers and Trustees:* Rosemary Younts,* Pres.; Robert C. Anderson, Secy.; Michael F. Martin, Treas.; Juanita Garcia, Dir.; Thomas G. Archibald; James R. Butler; Terrance T. Griffin; Samuel W. Harmon; Joseph B. Mogilewsky.

Number of staff: 1 part-time support.

Financial data: (yr. ended 11/30/01): Assets, \$18,035,766 (M); gifts received, \$17,939,823; expenditures, \$1,235,796; total giving, \$1,070,677; qualifying distributions, \$1,126,422; [giving activities include \\$711,860 for 190 grants \(high: \\$50,000; low: \\$100; average: \\$1,000-\\$10,000\)](#) and \$358,817 for 383 employee matching

gifts.

EIN: 680441559

Sponsoring company information:

GenCorp Inc.

Rancho Cordova, CA

Company URL: <http://www.gencorp.com>

Business activities: Develops and manufactures space electronics, smart munitions, and solid and liquid rocket propulsion systems; manufactures chemical intermediates and active pharmaceutical ingredients; develops, manufactures, and sells extruded and molded automotive rubber sealing systems.

Financial profile for 1999: Number of employees, 7,480; assets, \$1,230,000,000; sales volume, \$1,071,000,000; pre-tax net income, \$76,000,000

Corporate officers: Robert Wolfe, Chair., Pres., and C.E.O.; Terry L. Hall, Sr. V.P., Treas., and C.F.O.; William R. Phillips, Sr. V.P., Genl. Counsel, and Secy.; Samuel W. Harmon, Sr. V.P., Admin. and Human Resources; Rosemary Younts, Sr. V.P., Comm.

Subsidiaries and/or Divisions: Aerojet-General Corp., Sacramento, CA; Vehicle Sealing Div., Farmington Hills, MI; Aerojet Fine Chemicals LLC, Rancho Cordova, CA.

Plants and/or Offices: Marion, Indiana; Wabash, Indiana; Batesville, AR; Berger, MO.

Giving statement: Giving through a foundation.

33) Girard Foundation

2223 Avenida de la Playa, Ste. 203

La Jolla, CA 92037

Telephone: (858) 551-0881

Contact: Susan Wolking, Exec. Dir.

FAX: (858) 551-2723

E-mail: Swolking@girardfoundation.org

URL: <http://www.girardfoundation.org/>

Donor(s): R.B. Woolley, Jr.

Type of grantmaker: **Independent foundation.**

Background: Established in 1986 in CA.

Purpose and activities: Giving for systemic K-12 reform in San Diego County, CA.

Fields of interest: **Elementary/secondary education.**

Geographic focus: California

Types of support: Conferences/seminars, **Continuing support, Curriculum development, Matching/challenge support, Program development**, Research, Scholarship funds, **Seed money.**

Limitations: **Giving limited to San Diego County, CA.**

Publications: Application guidelines.

Application information: **Application form required.**

Initial approach: **Telephone**

Copies of proposal: **1**

Board meeting date(s): 4 times annually

Deadline(s): **Varies**

Final notification: Following board meeting

Officers: R.B. Woolley, Jr., Pres.; Scott Woolley, V.P.; Mary Walshok, Secy.; Robert A. Schroeder, Treas.
Number of staff: 1 full-time professional; 1 part-time professional.

Financial data: (yr. ended 12/31/01): Assets, \$17,810,971 (M); expenditures, \$1,115,197; total giving, \$857,434; qualifying distributions, \$1,070,491; [giving activities include \\$857,434 for grants.](#)

EIN: 330202832

Selected grants: The following grants were reported in 1999.

\$75,000 to Elementary Institute of Science, San Diego, CA, For capital campaign.

\$58,608 to San Diego Education Fund, San Diego, CA, For various programs support.

\$45,000 to [YMCA](#) of San Diego County, San Diego, CA.

\$35,000 to Parent Institute for Quality Education, San Diego, CA.

\$25,000 to Rolling Readers USA, San Diego, CA.

\$20,000 to San Diego Science Alliance, La Jolla, CA.

\$12,500 to South Boston Harbor Academy Charter School, South Boston, MA.

\$12,000 to Bishops School, La Jolla, CA.

\$10,000 to Francis Parker School, San Diego, CA, For scholarships.

\$8,000 to Center for Parent Involvement in Education, San Diego, CA.

34) The Good Works Foundation

253 26th St., Ste. 311

Santa Monica, CA 90402

Telephone: (310) 472-1128

Contact: Holly Engleman, Admin.

FAX: (310) 472-6993

Donor(s): John K. Morton; Laura Donnelley-Morton.

Type of grantmaker: [Independent foundation.](#)

Background: Established in 1993 in CA.

Fields of interest: Arts; [Education](#); [Elementary/secondary education](#); Human services.

Geographic focus: California

Types of support: [Matching](#)/challenge support, [Seed money.](#)

Limitations: [Giving primarily in CA.](#)

Publications: Application guidelines.

Application information: [Application form not required.](#)

Initial approach: [Letter](#)

Copies of proposal: 1

Board meeting date(s): Mar., June, Sept., and Dec.

Deadline(s): [Quarterly](#)

Officers: Laura Donnelley-Morton, Pres.; John Morton, Secy.; Holly Engleman, Admin.

Number of staff: 1 part-time support.

Financial data: (yr. ended 06/30/99): Assets, \$1,282,012 (M); gifts received, \$815,298; expenditures,

\$567,721; total giving, \$478,550; qualifying distributions, \$478,550; giving activities include \$478,550 for 85 grants (high: \$168,843; low: \$85).

EIN: 954471685

Selected grants: The following grants were reported in 1999.

\$168,843 to Travelers Foundation, Los Angeles, CA.
\$30,000 to New Visions Foundation, Santa Monica, CA.
\$26,000 to New Roads Middle School, Santa Monica, CA.
\$25,000 to Los Angeles Opera Theater, Los Angeles, CA.
\$25,000 to Los Angeles Philharmonic, Los Angeles, CA.
\$25,000 to Sarah Lawrence College, Bronxville, NY.
\$15,000 to Music Center of Los Angeles County, Los Angeles, CA.
\$13,175 to Crossroads School for Arts and Sciences, Santa Monica, CA.
\$5,000 to Shakespeare Festival of Los Angeles, Los Angeles, CA.
\$4,500 to Heal The Bay, Santa Monica, CA.

35) Robert and Susan Green Foundation

2601 Mariposa St., Ste. 100
San Francisco, CA 94110
Telephone: (415) 865-1700
Contact: Robert L. Green, Pres.

Donor(s): Robert Green; Susan Green.

Type of grantmaker: Independent foundation.

Background: Established in 1986 in CA as a public charity; reclassified by the IRS as a private foundation in 1991.

Fields of interest: Arts; Education; Elementary/secondary education; Federated giving programs; Human services; Jewish federated giving programs; Libraries/library science; Museums (art).

Geographic focus: California

Limitations: Giving primarily in CA.

Application information:

Initial approach: Letter

Deadline(s): None

Officer: Robert L. Green, Pres.

Financial data: (yr. ended 12/31/00): Assets, \$301,573 (M); gifts received, \$43,224; expenditures, \$205,981; total giving, \$203,434; qualifying distributions, \$203,270; giving activities include \$203,434 for 37 grants (high: \$50,000; low: \$100).

EIN: 943025003

36) The Hall Charitable Trust

c/o BFW
2029 Century Park E., Ste. 500
Los Angeles, CA 90067-2906
Contact: Julia Hall, Tr.

Type of grantmaker: **Independent foundation.**
Background: Established in 1997 in CA.
Fields of interest: **Elementary/secondary education;**
Environment, natural resources; Environment, water
resources; Health organizations; **Youth development.**
Geographic focus: California
Limitations: **Giving primarily in CA.**
Application information:
Initial approach: **Letter**
Deadline(s): **None**
Trustees: Brad Hall; Julia Hall.
Financial data: (yr. ended 09/30/01): Assets, \$442,037
(M); expenditures, \$87,793; total giving, \$80,103;
qualifying distributions, \$79,981; **giving activities**
include \$80,103 for 20 grants (high: \$25,000; low: \$200).
EIN: 137129718

37) William H. Hannon Foundation
729 Montana Ave., Ste. 5
Santa Monica, CA 90403-1490
Telephone: (310) 260-2470
Contact: Kathleen Hannon Aikenhead, Pres.
FAX: (310) 260-9740
E-mail: williamhannonfdn@yahoo.com

Donor(s): William Herbert Hannon+.
Type of grantmaker: **Independent foundation.**
Background: Established in 1983 in CA.
Purpose and activities: **Giving primarily for Roman**
Catholic education; support also for churches, medical
research, and hospitals.
Fields of interest: **Education; Elementary/secondary**
education; Higher education; Hospitals (general); **Roman**
Catholic agencies & churches.
Geographic focus: California
Limitations: **Giving primarily in Los Angeles and the**
southern CA area. No support for private foundations. No
grants to individuals.
Application information: **Application form not**
required. Applicants should submit the following:
1) copy of IRS Determination Letter
Initial approach: Letter
Copies of proposal: 1
Board meeting date(s): Quarterly
Deadline(s): None
Officers and Directors:* Kathleen Hannon Aikenhead,*
Pres.; Nancy M. Cunningham,* V.P. and Secy.; James A.
Hannon,* V.P. and Treas.; Elaine S. Ewen; Robert J. Lawton,
S.J.; Sr. Cecilia Louise Moore, C.S.J.
Number of staff: 1 full-time professional; 1 part-time
support.
Financial data: (yr. ended 09/30/01): Assets,
\$38,000,000 (M); gifts received, \$11,560,000; expenditures,
\$1,730,518; total giving, \$1,341,700; qualifying

distributions, \$1,384,533; giving activities include \$1,341,700 for 266 grants (high: \$250,000; low: \$100).

EIN: 953847664

Selected grants: The following grants were reported in 1999.

\$750,000 to Little Company of Mary Hospital, Torrance, CA for 2 grants: \$500,000, \$250,000.

\$20,000 to Notre Dame High School of Sherman Oaks, Sherman Oaks, CA.

\$4,000 to Loyola Marymount University, Los Angeles, CA.

\$2,500 to Dolores Mission School, Los Angeles, CA.

\$2,500 to Saint Joseph School, La Puente, CA.

\$1,300 to Catholic Charities, Venice, CA.

\$1,300 to Marian Homes for the Physically Handicapped and Developmentally Disabled, Los Angeles, CA.

\$1,300 to Marymount High School, Los Angeles, CA.

\$1,300 to Visitation School, Los Angeles, CA.

38) The William and Flora Hewlett Foundation

2121 Sand Hill Rd.

Menlo Park, CA 94025

Telephone: (650) 234-4500

Contact: Paul Brest, Pres.

FAX: (650) 234-4501

E-mail: info@hewlett.org

URL: <http://www.hewlett.org>

Donor(s): Flora Lamson Hewlett+; William R. Hewlett+.

Type of grantmaker: **Independent foundation.**

Background: Incorporated in 1966 in CA.

Purpose and activities: Emphasis on conflict resolution, the environment, performing arts, education at both the K-12 and the college/university level, population studies, and family and community development.

Program area(s): The grantmaker has identified the following area(s) of interest:

Conflict Resolution: This program supports the broad field of dispute resolution by means other than litigation. The foundation emphasizes general support grants devoted to the development of the field as a whole, but does not provide funding for specific research projects. The program includes grants in six categories: 1) theory development, through interdisciplinary or inter-university units that demonstrate a strong academic commitment to the study of conflict resolution and an ability to make contributions to conflict resolution practice; 2) mediators and other practitioners of third-party intervention techniques, including helping organizations develop track records resolving disputes and aiding the development of innovative, replicable techniques; 3) organizations that train or educate potential users about conflict resolution techniques or otherwise promote the field; 4) consensus building, public participation, and policymaking, through organizations that demonstrate the means of improving the processes of decisionmaking on issues of major public

importance, with the primary focus on exploring new ways of approaching contentious issues through collaborative actions addressing the legitimate interests of all parties; 5) international application of conflict resolution, through a limited number of organizations that are developing practice-relevant theory related to ethnic, ideological, religious, racial, and other intergroup conflict worldwide, and can show significant field-level involvement with conflicts that have international ramifications; and 6) emerging issues, through short-term projects responsive to such critical concerns as evaluation and professional standards.

Education: Grants in the education program are made to promote long-term institutional development, reform, or renewal in the areas described below. Occasionally, proposals of exceptional merit that do not fit directly within the stated areas may be considered if they serve several institutions or otherwise advance the foundation's interest in improving elementary, secondary, or higher education. Some programs are by invitation. For others, applicants are encouraged to submit a brief prospectus for review before preparing a complete proposal. Grants are awarded on the basis of merit, educational importance, relevance to program goals, and cost-effectiveness. 1)

Higher Education: Grants are generally limited to liberal arts colleges and research universities, with emphasis on established institutions with strong records of exemplary work. Ideas that can also be applied to other such institutions are preferred. Areas of focus include: pluralism and unity; liberal arts institutions; general education in research universities; tools of scholarships; and historically black private colleges and universities.

2) **Elementary and Secondary Education:** Grants in the K-12 area are generally limited to California, with primary emphasis on public schools in the San Francisco Bay Area. Proposals are expected to aim for system significance in an effort to advance educational reform. In this program the foundation favors schools, school districts, universities, and groupings of these entities rather than third parties. Areas of focus include: the teaching career; school site and district leadership; school-linked services; school reform at transitions; and educational policy.

Employee Matching Gifts: The foundation matches gifts from officers, directors, and staff to eligible 501(c)(3) organizations. The maximum staff gift matched per year is \$10,000. The gifts are matched on a two-to-one basis.

Environment: The foundation seeks to support and strengthen institutions with multiple-year, general support grants; project-specific grants are the exception, not the rule. Institutions that receive support have the following characteristics: (1) they are, for the most part, based in the North American West; (2) their programs interweave social, cultural, scientific, spiritual, economic, and environmental realities; (3) their objectives are to pursue the restoration and long-term stability of Western communities; (4) their work spans a geographic area greater than the watershed, valley, island, or rangeland to which

they devote most of their energy; and (5) they seek to serve the increasingly diverse population of the West. The foundation supports institutions with a West-wide, or at least an ecoregional, vision. The specific elements of the environment program are as follows. 1) Growth Management in Metropolitan Areas; 2) Rural Communities and the Environment; 3) Education of Decisionmakers and the General Public; 4) The Decisionmaking Community; 5) Policy Analysis; and 6) Land Preservation. The foundation reserves a small portion of its funds to support, on a selective basis, organizations and environmental leaders of exceptional national or global merit (with preference accorded to past grantees of the foundation) whose work does not necessarily reflect a Western focus.

Family and Community Development: This program supports organizations that serve San Francisco Bay Area communities, and a limited number of national organizations that directly benefit local and regional efforts. Priority is placed on activities strengthening families and communities through capacity-building, replication of promising models, community organizing, indigenous and minority leadership development, and relevant policy analysis and evaluation research. Grants are made in five categories: 1) **Neighborhood Improvement:** Supports multi-year, comprehensive, cross-disciplinary efforts of community-based partnerships to improve conditions in selected low-income communities, through a concentration of flexible resources to be invested in local plans. Programs related to developing affordable housing, strengthening the family, creating jobs are restricted to targeted neighborhoods and enhancing the capacity of the residents to engage in community development; 2) **Responsible Fatherhood and Male Involvement:** Emphasis is placed on preventing too-early parenthood, preparing men for the responsibilities of fatherhood, and fostering the emotional connection between fathers and their children; 3) **Transition to Work:** Supports programs that mitigate the impact of the reduction or elimination of social safety-net benefits to poor families, emphasizing a comprehensive approach including employment, education, training, and child care, enabling families to make the transition to increased self-sufficiency; 4) **Community Service:** Supports school and community-based K-12 and a limited number of higher education service learning program models involving youth in strengthening a neighborhood's ability to respond to critical human development, public safety, and environmental issues; and 5) **Employment Development:** Primary emphasis is placed on partnerships among industry, government, job training programs, educational institutions, and community-based organizations.

Performing Arts: Grants are made to professional dance, music, opera/musical theater, and theater companies as well as organizations that present the performing arts. In addition, the foundation supports arts councils that serve San Francisco Bay Area communities and service organizations that assist arts organizations in all disciplines. It also makes grants to support Bay Area

nonprofit film and video service organizations. The focus of foundation support is on long-term artistic development and managerial stability achieved, primarily, through a strategy of multi-year general operating support to organizations of programmatic merit that operate without incurring annual deficits. Where appropriate, the foundation may recommend a matching requirement and, additionally, that a portion of matching funds be applied to endowments or cash reserves to help ensure the long-term financial stability of its grantees. The foundation gives preference to independent nonprofit Bay Area organizations with an established record of artistic achievement, administrative capacity, audience support, and realistic planning for artistic and organizational development. Artistic training programs, particularly those focused on young people, continue to be of interest to the foundation.

Population: The foundation has three primary goals in this area: to increase the involvement of the public and private sectors, the media, and educational institutions in population issues; to improve the delivery of family planning and related reproductive health services; and to evaluate and help replicate the impact of educational and economic development activities on fertility. United States population issues are also of concern but represent a smaller proportion of the foundation's annual program budget. Within these three priorities, the foundation supports a range of activities. Specific interests include the following areas: 1) Policy-oriented research and educational activities that inform policymakers both in the United States and abroad about the importance of population issues and the relevance of demographic change to other aspects of human welfare; 2) Programs that develop and disseminate the knowledge and techniques needed to improve the quality and effectiveness of family planning activities; 3) Human development activities and interventions that affect fertility, such as programs which enhance women's economic and educational opportunities, improve their legal rights, diminish gender inequities, and foster female self-determination; and 4) Carefully selected research and development activities with the purpose of developing new and improved fertility control methods. Grants are made primarily to United States-based organizations, but there are no geographic limitations on support for research, family planning projects, or training.

United States-Latin American Relations: The foundation's Latin American initiative is an invitation-only program providing support for research, training, exchange, and outreach activities that address the central issues in Latin American development and the varied relationships between the United States and the countries of Latin America. The foundation makes three types of grants to support policy-research programs in Latin America and the United States. 1) Collaboration grants are made to institutions in cooperative partnerships that transcend national boundaries. 2) Grants of general support are made to individual institutions, generally comprehensive research and studies centers. 3)

Project-specific grants are made to support focused work on specific issues: A) Free Trade and Comparative Political Economy - Including regional financial flows, fiscal and monetary policy, privatization, recent trade liberalizations, free-trade initiatives (NAFTA, Mercosur, FTAA, SAFTA), and comparative study of economic policy making; B) Poverty and Social Policy - Including migration, public health, the formulation and application of social policy, and the impact of social issues on bilateral and multilateral relationships; C) Democratization, Rule of Law, and Issues of Governance- Including representation, political change, legal and judicial reform, and the politics of memory; and D) Hemispheric and Transboundary Environmental Issues -including environmental degradation, natural resource management, biodiversity, preservation, and the impact of these issues on bilateral and multilateral relationships.

Fields of interest: Arts; Community development; Elementary/secondary education; Environment; Environment, natural resources; Family services; Higher education; International studies; Latin America; Libraries (academic/research); Minorities; Performing arts; Performing arts, dance; Performing arts, music; Performing arts, theater; Population studies; Public policy, research; Reproductive health, family planning; Urban/community development; Youth development, services.

Geographic focus: California

Types of support: [Continuing support](#), Emergency funds, Employee matching gifts, [General/operating support](#), Land acquisition, [Matching/challenge support](#), [Program development](#), [Seed money](#).

Limitations: Giving limited to the San Francisco Bay Area, CA, for family and community development program; performing arts primarily limited to the Bay Area; environment programs limited to North American West. No support for medicine and health-related projects, law, criminal justice, and related fields, juvenile, delinquency or drug and alcohol addiction, prevention or treatment programs, problems of the elderly and the handicapped, or television or radio projects. No grants to individuals, or for building funds or capital construction funds, basic research, equipment, seminars, conferences, festivals, touring costs, fundraising drives, scholarships, or fellowships; no loans.

Publications: Annual report (including application guidelines), program policy statement, application guidelines, informational brochure, grants list.

Application information: Proposals sent via E-mail or FAX not considered. [Application form not required](#).

Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) what distinguishes project from others in its field
- 3) copy of current year's organizational budget and/or project budget
- 4) qualifications of key personnel
- 5) listing of board of directors, trustees, officers and

other key people and their affiliations

6) copy of IRS Determination Letter

7) signature and title of chief executive officer

8) additional materials/documentation

Initial approach: [Letter of inquiry](#)

Copies of proposal: 1

Board meeting date(s): Jan., Apr., July, and Oct.

Deadline(s): Arts: Jan. 6, music; Apr. 1, theater; July 1, dance, film, & video orgs.; Conflict: Jan. 1, theory devel. orgs. & intl. orgs.; July 1, promotional orgs. & consensus building, public participation and policymaking orgs.; Oct. 1, practitioner orgs.

Final notification: 2 to 3 months

Officers and Directors:* Walter B. Hewlett,* Chair.; Paul Brest, Pres.; Laurance Hoagland, V.P. and C.I.O.; Nancy Strausser, Corp. Secy.; Susan Ketcham, Treas.; Robert F. Erburu; James C. Gaither; Eleanor H. Gimon; H. Irving Grousbeck; Richard A. Hackborn; Mary H. Jaffe; Herant Katchadourian, M.D.; Richard Levin; Jean Stromberg.

Number of staff: 20 full-time professional; 11 full-time support; 4 part-time support.

Financial data: (yr. ended 12/31/00): Assets, \$3,930,366,990 (M); gifts received, \$394,835,000; expenditures, \$157,536,450; total giving, \$135,748,270; qualifying distributions, \$131,802,992; [giving activities include \\$135,748,270 for grants \(high: \\$3,500,000; low: \\$5,000; average: \\$50,000-\\$200,000\)](#) and \$945,792 for foundation-administered programs.

EIN: 941655673

Selected grants: The following grants were reported in 2000.

\$5,000,000 to Bay Area School Reform Collaborative, San Francisco, CA, For Hewlett-Annenberg Challenge for school reform in the Bay Area.

\$2,450,000 to Society of Professionals in Dispute Resolution, DC, For merger with Academy of Family Mediators and Conflict Resolution in Education Network, payable over 3 years.

\$2,000,000 to Center for Advanced Study in the Behavioral Sciences, Stanford, CA, For general support.

\$1,500,000 to Deutsche Stiftung Weltbevölkerung, Hannover, Germany, For general support, payable over 3 years.

\$1,455,000 to Peninsula Community Foundation, San Mateo, CA, For implementation of Midtown/University Garden Park Corridor Neighborhood Improvement project in East Palo Alto.

\$1,210,000 to Community Foundation Silicon Valley, San Jose, CA, For third year of Mayfair Improvement Initiative.

\$1,000,000 to Coalition of Essential Schools, Oakland, CA, For general support, payable over 3 years.

\$1,000,000 to Communications Consortium Media Center, DC, For general support to address population issues, payable over 3 years.

\$1,000,000 to National Public Radio (NPR), DC, For California-West Coast production center.

\$1,000,000 to United Nations Foundation, DC, For Women and Population grantmaking program.

39) Hewlett-Packard Company Contributions Program

c/o Philanthropy Dept.

3000 Hanover St., M.S. 20AH

Palo Alto, CA 94304-1112

Telephone: (650) 857-3035

Application address: P.O. Box 10301, Palo Alto, CA
94303-0890

URL: <http://webcenter.hp.com/grants>

Sponsoring company: Hewlett-Packard Company

Type of grantmaker: **Corporate giving program.**

Purpose and activities: As a complement to its foundation, Hewlett-Packard also makes charitable contributions to nonprofit organizations directly. Support is given on an international basis.

Fields of interest: Arts; Asia; Biomedicine; Business school/education; Business/industry; Canada; Community development; **Disabled; Education; Elementary/secondary education;** Employment, vocational rehabilitation; Engineering school/education; Engineering/technology; Environment; Europe; Health care; Health organizations; Higher education; Hospitals (general); Housing/shelter; Human services; Mathematics; **Minorities;** Museums; Performing arts; Science; United Kingdom; Women.

Geographic focus: National; international

Types of support: **Curriculum development,** Donated equipment, Donated products, Employee matching gifts, Equipment, **General/operating support, In-kind gifts, Program development.**

Limitations: **Giving on a national basis, particularly in areas of company operations in CA, CO, GA, ID, NJ, OR, and WA,** and on an international basis in Asia, Canada, Europe, and the United Kingdom. No support for religious or sectarian organizations or sports ventures. No grants to individuals, or for conferences, seminars, meetings, workshops, general fund drives, capital campaigns, scholarships, endowments, fundraising, or annual campaigns, dinners, memberships, or faculty chairs.

Application information: Unsolicited proposals for in-kind gifts from organizations located in countries where Hewlett-Packard installation, repair, and maintenance is not available are not accepted. The Philanthropy Department handles giving. The company has a staff that only handles contributions. **A contributions committee reviews all requests. Application form required.**

Requests for in-kind gifts should include a description of each item, including the quantity needed, the model number, and the list price.

Initial approach: **Consult Web site for initial approach**

Copies of proposal: 1

Board meeting date(s): Quarterly; 3 times per year for U.S. University Grants

Deadline(s): **Varies; Feb. 1, May 1, and Oct. 1 for U.S.**

University Grants; Jan. 1, Apr. 1, July 1, and Oct. 1 for U.S. National Grants

Final notification: 2 to 4 weeks following committee meetings

Number of staff: 14 full-time professional; 6 full-time support.

Financial data: (yr. ended 10/31/99): Total giving, \$57,736,000; giving activities include \$5,240,000 for grants (average: \$5,000-\$30,000), \$9,379,000 for employee matching gifts and \$43,117,000 for in-kind gifts.

Sponsoring company information:

Hewlett-Packard Company

Palo Alto, CA

Company URL: <http://www.hp.com>

Business activities: Manufactures and provides computing and imaging products, solutions, and services.

Financial profile for 2001: Number of employees, 86,200; assets, \$32,584,000,000; sales volume, \$45,226,000,000

Fortune 500 ranking: 2001-28th in revenues, 191st in profits, and 113th in assets

Forbes 500 ranking: 2001-26th in sales, 110th in profits, and 104th in assets

Corporate officers: Carleton S. "Carly" Fiorina, Chair., Pres., and C.E.O.; Robert P. Wayman, Exec. V.P., Finance and Admin., and C.F.O.; Ann O. Baskins, V.P., Genl. Counsel, and Secy.; Lawrence J. Tomlinson, V.P. and Treas.; Raymond W. Cookingham, V.P. and Cont.; Debra L. Dunn, V.P., Corp. Ops.; Susan D. Bowick, V.P., Human Resources.

Plants and/or Offices: [Cupertino, CA](#); [Boise, ID](#); [Sunnyvale, CA](#); [Corvallis, Oregon](#); [Roseville, CA](#); [San Diego, CA](#); [Fort Collins, CO](#); [Greeley, CO](#); [Rockaway, NJ](#); [Aguadilla, PR](#); [Vancouver, WA](#); [Mountain View, CA](#).

Giving statement: Giving through a corporate giving program and a foundation. At press time, the company is in the process of merging with Compaq Computer Corp.

40) Hitachi Data Systems Corporation Contributions Program

c/o Corp. Giving Prog., Proposals

750 Central Expy., M.S. 32-08

Santa Clara, CA 95050

E-mail: corpgive@hds.com

Sponsoring company: Hitachi Data Systems Corporation

Type of grantmaker: **Corporate giving program.**

Purpose and activities: Hitachi Data Systems makes charitable contributions to nonprofit organizations involved with arts and culture, K-12 and higher education, health and human services, community development, and public affairs. Support is given primarily in areas of company operations.

Fields of interest: Arts; Community development; [Elementary/secondary education](#); Health care; Higher education; Human services; Public affairs.

Types of support: Donated products, Employee volunteer services, [General/operating support](#), [Program development](#).

Limitations: Giving primarily in areas of company operations.

Application information: Proposals should be no longer than 3 pages in length. The company may request additional information at a later date. Application form not required.

Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) descriptive literature about organization
- 3) brief history of organization and description of its mission
- 4) geographic area to be served
- 5) population served
- 6) statement of problem project will address
- 7) copy of current year's organizational budget and/or project budget
- 8) listing of additional sources and amount of support
- 9) how project's results will be evaluated or measured
- 10) copy of IRS Determination Letter
- 11) contact person
- 12) name, address and phone number of organization

Initial approach: Proposal to headquarters

Copies of proposal: 1

Deadline(s): None

Final notification: 1 month

Sponsoring company information:

Hitachi Data Systems Corporation

Santa Clara, CA

Company URL: <http://www.hds.com>

Business activities: Manufactures computer enterprise servers and storage systems.

Plants and/or Offices: Columbia, SC; Brentwood, TN; Austin, TX; Dallas, TX; Houston, TX; Salt Lake City, UT; Falls Church, VA; Richmond, VA; Bellevue, WA; Madison, WI; Birmingham, AL; Phoenix, AZ; Concord, CA; Orange, CA; Sacramento, CA; San Diego, CA; Colorado Springs, CO; Denver, CO; West Hartford, CT; Dania, FL; Jacksonville, FL; Orlando, FL; Tampa, FL; Atlanta, GA; Itasca, IL; Plainfield, Indiana; Des Moines, IA; Overland Park, KS; Laurel, MD; Newton Lower Falls, MA; Grand Rapids, MI; Southfield, MI; Bloomington, MN; Bridgeton, MO; Omaha, NE; Somerset, NJ; New York, NY; Charlotte, NC; Raleigh, NC; Greensboro, NC; Cincinnati, OH; Columbus, OH; Independence, OH; Tulsa, OK; Portland, Oregon; Malvern, PA; Carnegie, PA.
Giving statement: Giving through a corporate giving program.

41) The Bob & Dolores Hope Charitable Foundation
10346 Moorpark St.
North Hollywood, CA 91602-2407
Contact: Linda Hope, V.P.

Donor(s): Lester T. "Bob" Hope; Dolores D. Hope.

Type of grantmaker: Independent foundation.

Background: Established in 1953.

Purpose and activities: Giving primarily for religious organizations, education, hospitals, and human services. Fields of interest: Arts; Elementary/secondary education; Health care; Health organizations; Hospitals (general); Human services; Medical research; Roman Catholic agencies & churches; Roman Catholic federated giving programs. Geographic focus: National Types of support: Building/renovation, General/operating support. Application information: Applicants should submit the following:
1) detailed description of project and amount of funding requested
Initial approach: Letter
Deadline(s): None
Officers: Dolores Hope, Pres.; Linda Hope, V.P. and Secy.
Directors: Anthony Hope; Miranda Hope; William Kelly Hope; Zachary Hope; Andrew Lande.
Financial data: (yr. ended 12/31/99): Assets, \$8,164,086 (M); gifts received, \$10,294,547; expenditures, \$1,964,057; total giving, \$1,657,834; qualifying distributions, \$1,916,144; giving activities include \$1,657,834 for 58 grants (high: \$500,000; low: \$100).
EIN: 956048629

42) The Bernard J. & Mary T. Johnson Family Foundation
225 S. Lake Ave., Ste. 300
Pasadena, CA 91101
Contact: Bernard J. Johnson, Pres.

Donor(s): Bernard J. Johnson; Mary T. Johnson.
Type of grantmaker: Independent foundation.
Background: Established in 1998 in CA.
Fields of interest: Elementary/secondary education; Human services; Medical research.
Limitations: No grants to individuals.
Application information:
Initial approach: Letter
Deadline(s): None
Officers and Directors: * Bernard J. Johnson, * Pres.; Mark C. Johnson, * V.P.; Elizabeth A. Wray, * V.P.; Mary T. Johnson, * Secy.; Philip B. Johnson, * Treas.
Financial data: (yr. ended 06/30/01): Assets, \$2,505,892 (M); gifts received, \$50,000; expenditures, \$123,708; total giving, \$100,000; qualifying distributions, \$100,000; giving activities include \$100,000 for grants.
EIN: 954712836

43) Walter S. Johnson Foundation
525 Middlefield Rd., Ste. 110
Menlo Park, CA 94025

Telephone: (650) 326-0485
Contact: Pancho Chang, Exec. Dir.
FAX: (650) 326-4320
E-mail: info@wsjf.org
URL: <http://www.wsjf.org>

Donor(s): Walter S. Johnson+.

Type of grantmaker: **Independent foundation.**

Background: Established in 1968 in CA.

Purpose and activities: **Giving primarily for public schools and social service agencies concerned with the quality of public education and the social family experiences of children between kindergarten and twelfth grade.**

Program area(s): The grantmaker has identified the following area(s) of interest:

Children, Youth and Families: 1) **Youth Development -- Children:** The foundation supports efforts that create or upgrade the quality of programs that provide substantive youth development and comprehensive supports for school-age children and youth. **Adolescents:** The foundation is interested in supporting programs that offer adolescents opportunities to participate in meaningful roles within organizations, build working relationships, learn technical skills, and develop personal characteristics that will enable them to succeed in becoming resourceful and productive adults, and engage youth and young adults in civic involvement in response to pressing social issues and local needs. 2) **High-Risk and Adjudicated Youth --** The foundation has a strong interest in reaching high-risk youth, many of whom have dropped out of school and are having difficulty making a successful transition to adulthood. Currently, the foundation is interested in supporting efforts to engage community organizations and alternative schools in establishing meaningful, long-term relationships with adjudicated and high-risk youth; establish a continuum of care in which public and private organizations work together with youth, families, and communities to facilitate the transition of adjudicated youth from offender to productive community member; and encourage thoughtful investment of public funds to prevent juvenile crime and to rehabilitate youthful offenders. **Special Projects:** On occasion, the foundation makes grants outside the regular guidelines. Often they provide an opportunity to explore potential new areas for future grantmaking subject to full board approval. Each year the trustees of the foundation authorize small general support grants to organizations representative of the charities to which Walter S. Johnson contributed during his lifetime. The foundation does not accept applications for these grants.

Strengthening Public Education: 1) **Teacher Development --** The foundation supports opportunities for educators to continue to learn and develop their knowledge and skills using research about effective teaching and learning strategies as a basis. The foundation is particularly interested in supporting teacher professional development

efforts that allow educators to reflect on their teaching and to revise their practice based on what they have learned; and enable schools and school systems to create new roles for teachers. 2) New Teacher Support -- The foundation has a strong interest in assisting teachers early in their careers in order to improve the quality of teaching and reduce the high level of attrition that often occurs within the first few years. The foundation's interest is focused on efforts that create intensive, high-quality support programs for beginning teachers, building on the state-funded Beginning Teacher Support and Assessment Program (BTSA); stimulate research to identify best practices in new teacher support and to assess the impact of quality induction support on teacher retention, teacher quality, and student learning; and promote the development of sound state-level policies that encourage the provision of high-quality induction support to new teachers. 3) School Reform -- K-12 School Reform: The foundation supports a vision of schooling wherein educators, students, and parents are all highly involved in the process of learning and there is a focus on the particular strengths and needs of individual students. High School Reform: The foundation is interested in supporting high schools that are exploring new ways to prepare all their students, especially those who have traditionally been underserved, to pursue productive post-secondary paths. Fields of interest: Children/youth, services; Education; Elementary/secondary education; Family services; Graduate/professional education; Leadership development; Youth development, services. Geographic focus: California; Nevada Types of support: General/operating support, Program development, Program-related investments/loans, Seed money, Technical assistance. Limitations: Giving primarily in northern CA and Washoe County, NV. No support for religious organizations for sectarian purposes or for private schools. No grants to individuals, or for annual campaigns, deficit financing, memorial funds, capital or endowment funds, matching gifts, scholarships, fellowships, publications, or conferences. Publications: Multi-year report, financial statement, grants list, application guidelines. Application information: Application form not required. Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) statement of problem project will address
- 3) copy of current year's organizational budget and/or project budget
- 4) listing of additional sources and amount of support
- 5) copy of most recent annual report/audited financial statement/990
- 6) copy of IRS Determination Letter
- 7) brief history of organization and description of its mission
- 8) listing of board of directors, trustees, officers and other key people and their affiliations

- 9) qualifications of key personnel
- 10) name, address and phone number of organization
- 11) principal source of support for project in the past
- 12) population served

Applicants should submit a brief letter of inquiry before developing a full proposal.

Initial approach: [Letter of inquiry](#)

Copies of proposal: 1

Board meeting date(s): Jan., Apr., June, and Nov.

Deadline(s): [Sept. 11](#)

Final notification: 3 to 6 months

Officers and Trustees:* Gloria Eddie,* Pres.; Sandra Bruckner,* 1st V.P.; Marcus Johnson,* 2nd V.P.; Christopher Johnson,* Secy.; Scott Shackelton,* Treas.; Pancho Chang, Exec. Dir.; Gloria Jeneal Eddie; Peter Lillevand.

Number of staff: 2 full-time professional; 1 part-time professional; 1 full-time support.

Financial data: (yr. ended 12/31/00): Assets, \$109,015,615 (M); expenditures, \$5,725,574; total giving, \$4,769,509; qualifying distributions, \$5,243,371; [giving activities include \\$4,769,509 for 118 grants \(high: \\$395,985; low: \\$1,000; average: \\$4,000-\\$200,000\)](#).

EIN: 237003595

Selected grants: The following grants were reported in 1999.

\$725,000 to Community Network for Youth Development, San Francisco, CA.

\$228,000 to University of California, Los Angeles, CA, For School Management Program of the Bay Area.

\$200,000 to Bay Area School Reform Collaborative, San Francisco, CA.

\$180,000 to Berkeley Biotechnology Education, Berkeley, CA.

\$175,000 to Aspire Public Schools, San Joaquin, CA.

\$174,350 to Redwood City Elementary School District, Redwood City, CA.

\$160,000 to Washoe County School District, Reno, NV.

\$140,000 to Bay Area School-to-Career Action Network (BaySCAN), San Rafael, CA.

\$110,000 to Santa Cruz City School District, Santa Cruz, CA.

\$100,000 to National Youth Enterprise Institute, Oakland, CA.

44) Kadima Foundation

38 Miller Ave., PMB 220

Mill Valley, CA 94941

Telephone: (415) 389-1195

Contact: Rhonda Anderson

Donor(s): MCR Foundation; Max Webb Lead Unitrust.

Type of grantmaker: [Independent foundation](#).

Background: Established in 1997 in CA.

Purpose and activities: The mission of the foundation focuses primarily on creating opportunities for promising young adults to access education and training that will help them realize their potential. In addition, the

foundation also supports institutions and programs dedicated to the cure, prevention, and management of insulin-dependent diabetes whose goals are: to cure diabetes, to delay and/or prevent complications, to improve the quality of life through disease management, to ultimately prevent the disease. Also giving for the understanding and encouragement of contemporary art, as well as the encouragement and support of emerging young artists, and causes that promote the people of Israel, with a special interest in women's rights.

Fields of interest: [Elementary/secondary education](#);
International affairs; Jewish federated giving programs;
[Youth development, services](#).

Geographic focus: California

Limitations: [Giving primarily in CA](#).

Application information: [Application form not required](#).

Deadline(s): [None](#)

Officers: Chara Schreyer, Pres.; Justine Schreyer, Secy.-Treas.

Directors: Mira Kon; D. Gregory Scott.

Financial data: (yr. ended 12/31/00): Assets, \$884,329 (M); gifts received, \$391,901; expenditures, \$510,183; total giving, \$492,267; qualifying distributions, \$496,172; [giving activities include \\$492,267 for 13 grants \(high: \\$190,000; low: \\$1,000\)](#).

EIN: 943254834

45) Kartozian Family Foundation

179 Oak Ridge Dr.

Danville, CA 94506

Telephone: (925) 820-2110

Application address: [318 Diablo Rd., No. 250, Danville, CA 94526](#)

Donor(s): William F. Kartozian.

Type of grantmaker: [Independent foundation](#).

Background: Established in 1986 in CA.

Fields of interest: [Elementary/secondary education](#);

Higher education; Higher education, university; Human services; Museums.

Geographic focus: California

Limitations: [Giving primarily in CA](#). No grants to individuals.

Application information: [Application form not required](#).

Initial approach: [Proposal](#)

Deadline(s): [None](#)

Officers: William F. Kartozian, Pres.; Tish Kartozian, Secy.; Matthew J. Kartozian, Treas.

Number of staff: None.

Financial data: (yr. ended 10/31/01): Assets, \$38,292 (M); gifts received, \$92,035; expenditures, \$88,259; total giving, \$88,160; qualifying distributions, \$88,259; [giving activities include \\$88,160 for 15 grants \(high: \\$46,710; low: \\$100\)](#).

EIN: 943023552

46) Walter & Anne Kieckhefer Foundation

366 Ignacio Blvd.
Novato, CA 94949

Donor(s): Anne H. Kieckhefer; Walter F. Kieckhefer, Jr.

Type of grantmaker: **Independent foundation.**

Background: Established in 1997 in CA.

Fields of interest: **Elementary/secondary education;**
Hospitals (general); Legal services.

Geographic focus: California

Limitations: **Giving primarily in CA.**

Officers: Walter F. Kieckhefer, Jr., Pres.; Anne H. Kieckhefer, V.P.; John Kieckhefer, V.P.; Walter F. Kieckhefer III, Secy.

Financial data: (yr. ended 08/31/01): Assets, \$613,758 (M); expenditures, \$92,500; total giving, \$39,500; qualifying distributions, \$58,952; **giving activities include \$39,500 for grants.**

EIN: 911789625

47) Eugene and Rose Kleiner Family Foundation

(Formerly Kleiner Family Foundation)

13186 La Cresta Dr.
Los Altos, CA 94022

Contact: Eugene Kleiner, Tr.

Type of grantmaker: **Independent foundation.**

Background: Established in 1985 in CA.

Purpose and activities: Giving primarily to health care and health associations and Jewish temples; support also for education and human services.

Fields of interest: **Elementary/secondary education;**
Health organizations; Higher education; Hospitals (general); Human services; Jewish agencies & temples.

Geographic focus: California

Limitations: **Giving primarily in CA.** No grants to individuals.

Application information: Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: **Letter**

Deadline(s): **None**

Trustees: Lisa Chanoff; Eugene Kleiner; Robert Kleiner; Rose Kleiner.

Number of staff: None.

Financial data: (yr. ended 12/31/00): Assets, \$7,119,883 (M); gifts received, \$2,044,995; expenditures, \$1,585,106; total giving, \$1,443,225; qualifying distributions, \$1,456,943; **giving activities include \$1,443,225 for 23 grants (high: \$1,000,000; low: \$100).**

EIN: 770080746

Selected grants: The following grants were reported in 2000.

\$1,000,000 to Goldman Institute on Aging, San Francisco, CA.

\$150,000 to National Parkinson Foundation, New York, NY, For Koller Tremor Research.

\$125,000 to International Longevity Center USA, New York, NY.

\$50,000 to Brandeis Hillel Day School, San Francisco, CA.

\$25,000 to International Tremor Foundation, Overland Park, KS.

\$25,000 to Parkinsons Foundation of Michigan, Detroit, MI.

\$22,050 to Mill Valley School District.

\$10,000 to Polytechnic University, Brooklyn, NY.

\$4,000 to San Francisco Opera, San Francisco, CA.

\$2,500 to California AIDS Ride, Los Angeles, CA.

48) Kratz Foundation

3 Harbor Ridge Dr.

Newport Beach, CA 92660-6815

Contact: Richard Kratz, Pres.

Donor(s): Carmen Kratz; Richard Kratz, M.D.

Type of grantmaker: **Independent foundation.**

Fields of interest: **Elementary/secondary education;**

General charitable giving; Health organizations; Higher education; Performing arts, music; **Roman Catholic agencies & churches.**

Geographic focus: California

Limitations: **Giving primarily in CA.**

Application information:

Initial approach: **Proposal**

Deadline(s): **None**

Officers: Richard Kratz, Pres.; Thomas E. O'Sullivan, V.P.; Carmen Kratz, Secy.-Treas.

Financial data: (yr. ended 12/31/00): Assets, \$1,077,101 (M); gifts received, \$30,000; expenditures, \$83,435; total giving, \$76,849; qualifying distributions, \$76,849; **giving activities include \$76,849 for grants.**

EIN: 956111622

49) Krishnan-Shah Family Foundation, Inc.

1135 Saguare Ct.

Fremont, CA 94539-6978

Telephone: (510) 353-0229

Contact: Lata Krishnan-Shah, Pres.

Donor(s): Ajay Shah; Lata Krishnan-Shah.

Type of grantmaker: **Independent foundation.**

Background: Established in 1997 in CA.

Purpose and activities: Giving to organizations for the health, education and cultural development of youth and families.

Fields of interest: Community development, [service clubs](#); [Elementary/secondary education](#).

Geographic focus: California

Limitations: [Giving primarily in CA](#).

Application information: Applicants should submit the following:

- 1) detailed description of project and amount of funding requested
- 2) descriptive literature about organization
- 3) listing of board of directors, trustees, officers and other key people and their affiliations

Initial approach: [Letter](#)

Deadline(s): [None](#)

Officers and Directors:* Lata Krishnan-Shah,* Pres.; Ajay B. Shah,* Secy.; Raj Krishnan.

Financial data: (yr. ended 12/31/01): Assets, \$1,060,897 (M); gifts received, \$1,000; expenditures, \$149,976; total giving, \$145,000; qualifying distributions, \$133,927; [giving activities include \\$145,000 for 4 grants \(high: \\$75,000; low: \\$10,000\)](#).

EIN: 943288599

50) The Stanley S. Langendorf Foundation

3701 Sacramento St., PMB 377

San Francisco, CA 94118

Telephone: (415) 263-0780

Contact: Mary Ann Aronson or Jacqueline L. Young

FAX: (415) 668-7047

Donor(s): Stanley S. Langendorf+.

Type of grantmaker: [Independent foundation](#).

Background: Established in 1982 in CA.

Purpose and activities: Giving primarily for programs in art, education, community and social services and youth.

Fields of interest: Arts; [Children/youth, services](#); [Elementary/secondary education](#); Human services; [Youth development](#).

Geographic focus: California

Types of support: [Program development](#).

Limitations: [Giving primarily in San Francisco, CA](#). No grants to individuals.

Publications: Application guidelines.

Application information: [Application form required](#).

Initial approach: [Phone for application guidelines](#)

Copies of proposal: 6

Board meeting date(s): Semiannually

Deadline(s): [Mar. 1 and Oct. 1](#)

Final notification: 3 weeks after meeting dates

Officers and Trustees:* Richard J. Guggenhime,* Pres.; Ann Langendorf Wagner,* Secy.; Charles H. Clifford,* C.F.O.; Charles Clifford, Jr.; Lisa Guggenhime Hauswirth.

Financial data: (yr. ended 12/31/01): Assets, \$16,783,048 (M); expenditures, \$816,719; total giving, \$610,333; qualifying distributions, \$653,277; [giving activities include \\$610,333 for 61 grants \(high: \\$83,333;](#)

low: \$500; average: \$500-\$83,333).
EIN: 942861512

51) The Laverty Foundation
2113 La Mesa Dr.
Santa Monica, CA 90402
Contact: Roger M. Laverty, Jr., Pres.

Type of grantmaker: **Independent foundation.**
Background: Established in 1996 in CA.
Purpose and activities: Giving primarily for
education, health, and human services.
Fields of interest: **Elementary/secondary education;**
Health care; Higher education, university; Hospitals
(general); Human services.
Geographic focus: California
Limitations: **Giving primarily in CA.**
Officers and Directors: * Roger M. Laverty, Jr., *
Pres.; Roger M. Laverty III, * V.P.; Joan W. Laverty, * Secy.
Financial data: (yr. ended 12/31/00): Assets,
\$1,635,412 (M); expenditures, \$588,927; total giving,
\$515,650; qualifying distributions, \$578,838; **giving**
activities include \$515,650 for 11 grants (high: \$497,600;
low: \$50).
EIN: 954607482

52) Hyman Jebb Levy Foundation
707 Wilshire Blvd., Ste. 4370
Los Angeles, CA 90017-3605
Telephone: (213) 623-6277
Contact: Hyman Levy, Pres.

Donor(s): Hyman Levy; Raymond Mallel.
Type of grantmaker: **Independent foundation.**
Background: Established in 1974.
Purpose and activities: Grants primarily for Jewish
education and temple support, including support for
institutions in Israel.
Fields of interest: **Education; Elementary/secondary**
education; Human services; Israel; Jewish agencies &
temples; Jewish federated giving programs.
Geographic focus: California
Limitations: **Giving primarily in Los Angeles, CA.** No
support for private foundations. No grants to individuals.
Application information: **Application forms available**
upon request.
Initial approach: **Letter**
Deadline(s): **None**
Final notification: Approval notices sent by year end
Officers: Hyman Levy, Pres.; Donna Levy, Secy.
Financial data: (yr. ended 11/30/99): Assets,
\$4,051,273 (M); gifts received, \$43,386; expenditures,
\$317,238; total giving, \$272,765; qualifying distributions,

\$286,146; giving activities include \$272,765 for 23 grants (high: \$40,000; low: \$100).

EIN: 237422872

53) Luise Mandel Charitable Trust

9107 Wilshire Blvd., No. 500

Beverly Hills, CA 90210-5526

Contact: Mark Eskander, Tr.

Donor(s): Luise Mandel+.

Type of grantmaker: **Independent foundation.**

Background: Established in 1998.

Fields of interest: **Elementary/secondary education;**
Higher education.

Geographic focus: California; New York

Limitations: **Giving primarily in CA,** with some giving in NY.

Application information:

Initial approach: **Letter**

Deadline(s): **None**

Trustee: Mark Eskander.

Financial data: (yr. ended 12/31/00): Assets, \$1,233,947 (M); expenditures, \$147,498; total giving, \$103,100; qualifying distributions, \$103,100; **giving activities include \$103,100 for 5 grants (high: \$53,000; low: \$250).**

EIN: 957058755

Selected grants: The following grants were reported in 1999.

\$53,000 to Cornell University, Ithaca, NY.

\$29,301 to Crespi Carmelite High School, Encino, CA.

\$11,800 to Jeffrey Foundation, Los Angeles, CA.

\$10,500 to **Boy Scouts of America,** Van Nuys, CA.

\$250 to Lowman Special Education Center, North Hollywood, CA, For Education Center.

54) The Marbill Foundation

2443 Fillmore St., PMB 368

San Francisco, CA 94115

Donor(s): William Campbell; Marjorie Murphy.

Type of grantmaker: **Independent foundation.**

Background: Established in 1997 in GA.

Purpose and activities: Giving primarily for education and religion.

Fields of interest: **Christian agencies & churches;**
Elementary/secondary education.

Types of support: **General/operating support.**

Officers: William Campbell, Pres.; Marjorie Murphy, Secy.

Financial data: (yr. ended 10/31/00): Assets, \$1,872,276 (M); expenditures, \$88,820; total giving, \$76,250; qualifying distributions, \$84,000; **giving**

activities include \$76,250 for 12 grants (high: \$15,000; low: \$750).

EIN: 582358127

55) The Mel and Grace McLean Foundation

1336 Main St.
Fortuna, CA 95540

Donor(s): Melvin F. McLean+.

Type of grantmaker: **Independent foundation.**

Background: Established in 1998 in CA.

Fields of interest: Arts; **Education;**
Elementary/secondary education; Human services; Religion.

Geographic focus: California

Limitations: **Giving primarily in Humboldt, CA.** No grants to individuals, operating costs, or churches.

Application information: **include cover letter with application.** Applicants should submit the following:

1) detailed description of project and amount of funding requested

2) copy of IRS Determination Letter

3) copy of current year's organizational budget and/or project budget

Initial approach: **Letter**

Deadline(s): **Jan. 1, Apr. 1, July 1, and Dec.1**

Final notification: 45 days after submission date

Officers: Eugene B. Lucas, Pres.; Janie C. McDowell, Secy.; Tony Titus, C.F.O.

Directors: Dennis Scott; Leslie M. Westfall.

Financial data: (yr. ended 12/31/00): Assets, \$97,246 (M); gifts received, \$350,000; expenditures, \$668,028; total giving, \$513,281; qualifying distributions, \$513,176; **giving activities include \$513,281 for 76 grants (high: \$25,000; low: \$511).**

EIN: 680400603

56) Mendez Family Foundation

25610 Frampton Ct.
Los Altos Hills, CA 94024
Telephone: (650) 949-2682
Contact: Cathy Mendez, Pres.

Donor(s): Alex Mendez; Cathy Mendez.

Type of grantmaker: **Independent foundation.**

Background: Established in 1997 in CA.

Fields of interest: **Elementary/secondary education;**

Eye research; International relief.

Application information:

Initial approach: **Letter**

Deadline(s): **None**

Officers: Cathy Mendez, Pres.; Alex Mendez, V.P.

Financial data: (yr. ended 09/30/01): Assets, \$222,970 (M); gifts received, \$1,888; expenditures, \$45,851; total

giving, \$45,080; qualifying distributions, \$45,080; giving activities include \$45,080 for grants.

EIN: 943269573

57) Robert W. Morey & Maura Burke Morey Charitable Trust

P.O. Box 1274

Tiburon, CA 94920-0799

Contact: Robert W. Morey Jr., Tr. or Maura Burke Morey, Tr.

Donor(s): Robert W. Morey, Jr.; Maura Burke Morey.

Type of grantmaker: Independent foundation.

Background: Established in 1983 in CA.

Purpose and activities: Giving primarily to a day school and an art museum; support also for education, opera, and Catholic organizations.

Fields of interest: Arts; Christian agencies & churches; Education; Elementary/secondary education;

Museums (art); Performing arts, opera.

Geographic focus: California

Limitations: Giving primarily in CA. No grants to individuals.

Application information: Application form not required.

Initial approach: Letter

Board meeting date(s): Oct.

Deadline(s): None

Trustees: Maura Burke Morey; Robert W. Morey, Jr.

Financial data: (yr. ended 12/31/00): Assets, \$670,933

(M); gifts received, \$237,062; expenditures, \$344,141;

total giving, \$339,671; qualifying distributions, \$339,484;

giving activities include \$339,671 for 30 grants (high: \$100,000; low: \$500).

EIN: 680003873

58) Peter Musto Charitable Trust

2644 Larkin St.

San Francisco, CA 94109-1513

Contact: Peter J. Musto, Pres.

Donor(s): Peter J. Musto.

Type of grantmaker: Independent foundation.

Background: Established in 1987.

Fields of interest: Elementary/secondary education;

Libraries/library science; Performing arts, opera;

Protestant agencies & churches.

Geographic focus: National

Application information: Application form not required.

Initial approach: Letter

Deadline(s): None

Directors: Peter J. Musto; L.R. Stoeven III; Peter A.

McCoy; Spencer M. Brush; Pierre F.V. Merle.

Financial data: (yr. ended 06/30/01): Assets, \$358,858

(M); gifts received, \$2,091; expenditures, \$33,247; total

giving, \$30,050; qualifying distributions, \$30,050; giving

activities include \$30,050 for grants.
EIN: 943053811

59) North Valley Community Foundation
(Formerly Chico Community Foundation)
389 Connors Ct., Ste. B
Chico, CA 95926
Telephone: (530) 891-1150
Contact: Patricia Call, Exec. Dir.
FAX: (530) 891-1502
E-mail: nvcf@nvcf.org, or pattycall@nvcf.org
URL: <http://www.nvcf.org>

Type of grantmaker: **Community foundation.**
Background: Established in 1989 in CA.
Purpose and activities: The mission of NVCF is to facilitate philanthropy in Butte, Glenn, and Tehama counties and support community efforts to improve the quality of life in the North Valley.
Fields of interest: American Red Cross;
[Children/youth, services; Christian agencies & churches;](#)
Community development, neighborhood development; Economic development; [Elementary/secondary education.](#)
Geographic focus: California
Types of support: Building/renovation, Consulting services, Endowments, Equipment, [General/operating support, In-kind gifts, Matching/challenge support.](#)
Limitations: [Giving limited to the North Valley area, Butte, Glenn, and Tehama counties, CA.](#)
Publications: Annual report, grants list, newsletter, informational brochure, application guidelines.
Application information: [Application form not required.](#)
Initial approach: [Letter](#)
Board meeting date(s): 4th Wed. monthly
Officers and Trustees: * Howard Slater, * Pres.; Patricia LeBreacht, Secy.-Treas.; Pat Blythe; Fred Davis; David Gunn; Gary Katz; Joe King; Fran Shelton; Don Wallrich.
Number of staff: 2.
Financial data: (yr. ended 06/30/01): Assets, \$1,390,902 (M); gifts received, \$659,393; expenditures, \$514,810; total giving, \$285,735; [giving activities include \\$285,735 for grants and \\$1,445 for 4 in-kind gifts.](#)
EIN: 680161455

60) Robert Stewart Odell and Helen Pfeiffer Odell Fund
c/o Wells Fargo Bank, N.A.
Box 63954
San Francisco, CA 94163
Telephone: (415) 396-3215
Contact: Eugene Ranghiasi, V.P., Wells Fargo Bank, N.A.
Application address: [420 Montgomery St., 5th Fl., San Francisco, CA 94104](#)

Donor(s): Robert Stewart Odell+; Helen Pfeiffer Odell+.

Type of grantmaker: **Independent foundation.**

Background: Established in 1967 in CA.

Purpose and activities: Giving primarily to education, the performing arts, human services and Christian agencies.

Fields of interest: Arts; Children/youth, services;

Christian agencies & churches; Disabled;

Elementary/secondary education; Health organizations;

Higher education; Human services; Performing arts.

Geographic focus: California

Limitations: **Giving primarily in the San Francisco Bay Area, CA.** No grants to individuals.

Application information: **Application form not required.** Applicants should submit the following:

- 1) copy of current year's organizational budget and/or project budget
- 2) contact person
- 3) detailed description of project and amount of funding requested
- 4) what distinguishes project from others in its field
- 5) how project's results will be evaluated or measured
- 6) name, address and phone number of organization
- 7) population served
- 8) statement of problem project will address
- 9) timetable for implementation and evaluation of project

Initial approach: **Letter**

Copies of proposal: **1**

Board meeting date(s): Quarterly

Deadline(s): **None**

Trustees: James P. Conn; Paul B. Fay, Jr.; Wells Fargo Bank, N.A.

Financial data: (yr. ended 12/31/00): Assets, \$5,307,082 (M); expenditures, \$2,852,085; total giving, \$2,192,635; qualifying distributions, \$2,333,511; **giving activities include \$2,192,635 for 87 grants (high: \$60,000; low: \$3,500; average: \$10,000-\$55,000).**

EIN: 946132116

61) The Panda Charitable Foundation

899 El Centro St.

South Pasadena, CA 91030

Contact: Julie Gunawan

Type of grantmaker: **Operating foundation.**

Purpose and activities: Giving primarily for education and medical assistance for children.

Fields of interest: Child development, education;

Education, early childhood education; **Elementary/secondary education;** Pediatrics.

Geographic focus: California

Limitations: **Giving primarily in CA.**

Application information: Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: [Letter](#)

Deadline(s): [None](#)

Trustees: Margaret Wong; Panda Management Co., Inc.

Financial data: (yr. ended 12/31/99): Assets, \$5,040 (M); gifts received, \$81,925; expenditures, \$76,910; total giving, \$56,825; qualifying distributions, \$76,910; [giving activities include \\$56,825 for 2 grants \(high: \\$28,413; low: \\$28,412\)](#) and \$20,000 for foundation-administered programs.

EIN: 954142346

62) PG&E Corporation Contributions Program

M.C. B32L

P.O. Box 770000

San Francisco, CA 94177-0001

Telephone: (415) 973-1636

Contact: Dan C. Quigley, Dir., Charitable Contribs.

Application address for in-kind gifts: c/o Non-Cash Contribs. Prog., M.C. N5F, P.O. Box 770000, San Francisco, CA 94177-0001

FAX: (415) 973-8239

E-mail: dcql@pge.com

URL:

http://www.pge.com/007_our_comm/our_community_index.shtml

Sponsoring company: PG&E Corporation

Type of grantmaker: [Corporate giving program](#).

Purpose and activities: As a complement to its foundation, PG&E also makes charitable contributions to nonprofit organizations directly. Support is given primarily in areas of company operations.

Fields of interest: Community development; Economic development; [Education; Elementary/secondary education](#); Employment, services; Environment; Environment, natural resources; Higher education.

Geographic focus: California

Types of support: Capital campaigns, Donated equipment, Donated land, Donated products, Employee matching gifts, Employee volunteer services, Equipment, [General/operating support, In-kind gifts, Matching/challenge support, Program development](#).

Limitations: [Giving primarily in areas of company operations in central and northern CA](#). No support for religious organizations not of direct benefit to the entire community, fraternal organizations, political or partisan organizations, hospitals or medical organizations, or health and human service organizations. No grants to individuals, or for debt reduction, endowments, films or videos, tickets, continuing support, sports tournaments, trips or tours, talent or beauty contests, fellowships, or conferences.

Publications: Informational brochure (including application guidelines), application guidelines.

Application information: [Proposals should be no longer than 2 to 4 pages in length. The Charitable Contributions Department handles giving.](#) The company has a staff that only handles contributions. [Application form not required.](#)

Applicants should submit the following:

- 1) brief history of organization and description of its mission
- 2) how project's results will be evaluated or measured
- 3) geographic area to be served
- 4) population served
- 5) detailed description of project and amount of funding requested
- 6) copy of IRS Determination Letter
- 7) listing of board of directors, trustees, officers and other key people and their affiliations
- 8) name, address and phone number of organization
- 9) contact person
- 10) explanation of why grantmaker is considered an appropriate donor for project
- 11) listing of additional sources and amount of support
- 12) role played by volunteers

Initial approach: [Proposal to headquarters or nearest company facility](#)

Copies of proposal: 1

Deadline(s): [Oct. 15](#)

Final notification: 3 months

Number of staff: 4 full-time professional; 2 full-time support.

Financial data: (yr. ended 12/31/01): Total giving, \$1,401,612; giving activities include \$1,164,336 for grants (high: \$25,000; low: \$500; average: \$500-\$25,000) and \$237,276 for 641 employee matching gifts.

Sponsoring company information:

PG&E Corporation

San Francisco, CA

Company URL: <http://www.pgecorp.com>

Business activities: Operates holding company; generates, transmits, and distributes electricity; transmits and distributes natural gas.

Financial profile for 2001: Number of employees, 22,600; assets, \$35,862,000,000; sales volume, \$22,959,000,000; pre-tax net income, \$1,698,000,000
Fortune 500 ranking: 2001-87th in revenues, 70th in profits, and 98th in assets

Corporate officers: Robert D. Glynn, Jr., Chair., Pres., and C.E.O.; Peter A. Darbee, Sr. V.P. and C.F.O.; Bruce R. Worthington, Sr. V.P. and Genl. Counsel; Thomas W. High, Sr. V.P., Admin.; G. Brent Stanley, Sr. V.P., Human Resources; Leslie H. Everett, V.P. and Corp. Secy.; Christopher P. Johns, V.P. and Cont.; Greg Pruett, V.P., Corp. Comm.

Subsidiaries and/or Divisions: PG&E National Energy Group, LLC, Bethesda, MD; [Pacific Gas and Electric Co., San Francisco, CA.](#)

Giving statement: Giving through a corporate giving program and a foundation.

63) Wilson W. Phelps Foundation

c/o Letwak & Bennett

P.O. Box 10127

Fullerton, CA 92838-9127

Type of grantmaker: **Independent foundation.**

Background: Established in 1997 in CA.

Fields of interest: **Boys & girls clubs;**

Elementary/secondary education; YM/YWCAs & YM/YWHAs.

Officers: John W. Phelps, Pres.; James S. Phelps, Secy.-Treas.; Carol B. Phelps, Secy.

Directors: Wilson W. Phelps; Louise Shamblen.

Financial data: (yr. ended 12/31/00): Assets, \$8,956,868 (M); expenditures, \$393,365; total giving, \$384,974; qualifying distributions, \$382,925; **giving activities include \$384,974 for 14 grants (high: \$76,670; low: \$1,000).**

EIN: 330743687

64) Margaret Pillsbury Foundation

425 California St., No. 2200

San Francisco, CA 94104

Contact: John Cocherell, V.P.

Application address: **621 W. Line St., Bishop, CA 93514-3395, tel.: (619) 872-4431**

Donor(s): Margaret P. Sorbello.

Type of grantmaker: **Independent foundation.**

Background: Established in 1989 in CA.

Purpose and activities: Giving to secondary and higher education, nature conservation, and aging services.

Fields of interest: Aging; Aging, centers/services; **Elementary/secondary education;** Environment, natural resources; Higher education.

Geographic focus: California

Limitations: **Giving primarily in San Francisco, CA.**

Application information: Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: **Letter**

Deadline(s): **None**

Officers: Judith Rawlings, Pres.; John Cocherell, V.P.; D. Keith Bilter, Secy.-Treas.

Financial data: (yr. ended 12/31/99): Assets, \$1,502,306 (M); expenditures, \$108,579; total giving, \$67,000; qualifying distributions, \$75,736; **giving activities include \$67,000 for 12 grants (high: \$17,000; low: \$1,000).**

EIN: 943103001

65) Price Family Foundation

2951 28th St.

Santa Monica, CA 90405

Contact: Christy Stanich, Dir.

Donor(s): David G. Price.

Type of grantmaker: **Independent foundation.**

Background: Established in 1986 in CA.

Purpose and activities: Grants through Christian and other organizations to aid disadvantaged groups, including babies, children, and expectant mothers.

Fields of interest: **Children/youth, services; Elementary/secondary education; Family services;** Human services; Religious federated giving programs.

Geographic focus: California

Limitations: **Giving primarily in southern CA.** No grants to individuals.

Application information:

Initial approach: **1-page letter**

Copies of proposal: **1**

Board meeting date(s): June and Dec.

Deadline(s): **None**

Officers and Directors:* David G. Price,* Pres.; Dallas P. Price,* V.P.; Sheri L. Price,* Secy.; Jay Bushore, Treas.; David Glyn Price; Jamie B. Price; Richard C. Price; Kevin J. Roberts; Terry A. Roberts; Christy Stanich.

Financial data: (yr. ended 12/31/00): Assets, \$2,055,980 (M); expenditures, \$8,658; total giving, \$6,000; qualifying distributions, **\$6,000; giving activities include \$6,000 for grants.**

EIN: 954108153

66) The Raintree Foundation

6054 La Goleta Rd.

Goleta, CA 93117

Contact: Harold R. Frank, Secy.

Donor(s): Diana D. Frank; Harold R. Frank; H.R. Frank Family Trust.

Type of grantmaker: **Independent foundation.**

Background: Established in 1994 in CA.

Purpose and activities: Support primarily for children's educational and social programs; funding also for higher education.

Fields of interest: Arts; **Children/youth, services; Education; Elementary/secondary education;** Environment, beautification programs; Higher education; Human services; **Youth development, centers/clubs.**

Geographic focus: California

Limitations: **Giving primarily in Santa Barbara and San Luis Obispo, CA.** No grants to individuals.

Application information: **Application form not required.** Applicants should submit the following:

1) detailed description of project and amount of funding requested

Initial approach: [Letter on organization letterhead](#)

Deadline(s): [None](#)

Officers: Diana D. Frank, Pres.; Harold R. Frank, Secy. and C.F.O.

Director: James A. Frank.

Financial data: (yr. ended 12/31/00): Assets, \$10,798,289 (M); gifts received, \$1,515,600; expenditures, \$792,710; total giving, \$758,730; qualifying distributions, \$768,736; [giving activities include \\$758,730 for 32 grants \(high: \\$500,000; low: \\$150; average: \\$500-\\$5,000\)](#).

EIN: 770359291

67) The Ridgestone Foundation

10877 Wilshire Blvd., Ste. 2000

Los Angeles, CA 90024

Contact: Linda Brown, Pres.

Donor(s): Linda Brown; Abbott Brown.

Type of grantmaker: [Independent foundation](#).

Background: Established in 1999 in CA.

Purpose and activities: Support for education, the performing arts, and health care.

Fields of interest: [Elementary/secondary education](#);

Health care; Higher education; Performing arts centers.

Geographic focus: California

Types of support: Building/renovation, Debt reduction, Land acquisition, [Program development](#).

Limitations: [Giving primarily in CA](#). No grants to individuals.

Application information:

Initial approach: [Letter](#)

Deadline(s): [None](#)

Officers: Linda Brown, Pres.; Abbott Brown, Secy.-Treas.

Financial data: (yr. ended 10/31/00): Assets, \$1,776,815 (M); gifts received, \$6,750,000; expenditures, \$4,008,956; total giving, \$3,992,976; qualifying distributions, \$3,992,976; [giving activities include \\$3,992,976 for 5 grants \(high: \\$1,453,200; low: \\$369,040\)](#).

EIN: 954768601

68) Grant and Dorrit Saviers Foundation

3050 3 Springs Ct.

Mount Hamilton, CA 95140

Type of grantmaker: [Independent foundation](#).

Background: Established in 1999.

Fields of interest: [Elementary/secondary education](#);

Higher education; Performing arts, orchestra (symphony).

Officers: F. Grant Saviers, Pres.; Dorrit Saviers, C.F.O. and Secy.

Financial data: (yr. ended 09/30/01): Assets,

\$2,277,054 (M); expenditures, \$89,199; total giving, \$78,968; qualifying distributions, \$78,968; [giving activities include \\$78,968 for grants.](#)

EIN: 770528840

69) Seagate Technology LLC Corporate Giving Program
(Formerly Seagate Technology, Inc. Corporate Giving Program)
920 Disc Dr.
Scotts Valley, CA 95067-0360
Telephone: (831) 438-6550
Contact: Elena Sexton
Additional application addresses: CO: Cynthia LaRocque, 389
Disc Dr., Longmont, CO 80503, E-mail:
cynthia.larocque@seagate.com, MN: Lori Johnson, 1280 Disc
Dr., Shakopee, MN 55379, E-mail: lori.johnson@seagate.com,
OK: Kevan Goff-Parker, 10321 W. Reno Ave., Oklahoma City,
OK 73127-9705, E-mail: kevan.goff-parker@seagate.com
E-mail: elena.sexton@seagate.com
URL: <http://www.seagate.com/newsinfo/community>

Sponsoring company: Seagate Technology LLC
Type of grantmaker: [Corporate giving program.](#)
Purpose and activities: Seagate makes charitable contributions to [nonprofit organizations involved with K-12 education](#), health, food distribution, and housing. Support is given primarily in areas of company operations.
Fields of interest: [Elementary/secondary education](#);
Food services; Health care; Housing/shelter.
Types of support: Donated equipment, Donated products, Employee volunteer services, [General/operating support.](#)
Limitations: [Giving primarily in areas of company operations.](#) No support for pass-through organizations, discriminatory organizations, political, religious, or labor organizations not of direct benefit to the entire community, private foundations, fundraising organizations, special interest groups, or athletic teams. No grants to individuals, or for continuing support, luncheons, banquets, or similar events, endowments or capital campaigns, athletic events, travel, or advertising.
Publications: Application guidelines.
Application information: Organizations not located in California, Colorado, Minnesota, or Oklahoma should contact headquarters. Organizations receiving support are asked to provide a final report. Videos are not encouraged.
[Proposals should be submitted using organization letterhead. Application form not required.](#) Applicants should submit the following:
1) detailed description of project and amount of funding requested
2) descriptive literature about organization
3) brief history of organization and description of its mission
4) population served
5) listing of board of directors, trustees, officers and other key people and their affiliations

6) listing of additional sources and amount of support
7) results expected from proposed grant
8) how project's results will be evaluated or measured
9) copy of IRS Determination Letter
Initial approach: [Proposal to nearest company facility](#)
Copies of proposal: 1
Deadline(s): None
Final notification: Following review
Sponsoring company information:
Seagate Technology LLC
Scotts Valley, CA
Company URL: <http://www.seagate.com>
Business activities: Develops and manufactures
computer storage technology and products.
Financial profile for 2000: Number of employees,
71,500; assets, \$7,167,000,000; sales volume, \$6,448,000,000
Corporate officers: Stephen J. Luczo, Chair.;
William D. Watkins, Pres. and C.O.O.; Charles C. Pope,
Exec. V.P. and C.F.O.; Donald L. Waite, Exec. V.P. and
C.A.O.; Brian S. Dexheimer, Exec. V.P., Sales and Mktg.;
Thomas F. Mulvaney, Sr. V.P., Genl. Counsel, and Secy.
Subsidiaries and/or Divisions: Seagate Tape
Technologies, Inc., Santa Maria, CA; Seagate Control Data,
Oklahoma City, OK; Seagate Recording Media, Fremont, CA;
Seagate Technologies, Bloomington, MN.
Giving statement: Giving through a corporate giving
program.

70) Richard C. Seaver Charitable Trust
140 S. Lake Ave., Ste. 274
Pasadena, CA 91101-4734
Contact: Myron E. Harpole, Tr.

Type of grantmaker: **Independent foundation.**
Background: Established in 1978.
Purpose and activities: Giving primarily for
education, art and culture.
Fields of interest: Arts; [Elementary/secondary
education](#); Higher education; Museums.
Geographic focus: California
Limitations: [Giving primarily in CA](#). No grants to
individuals.
Application information: Applicants should submit the
following:
1) detailed description of project and amount of funding
requested
Initial approach: [Letter](#)
Deadline(s): [None](#)
Trustee: Myron E. Harpole.
Financial data: (yr. ended 12/31/99): Assets,
\$2,064,655 (M); expenditures, \$53,669; total giving,
\$52,627; qualifying distributions, \$53,669; [giving
activities include \\$52,627 for 39 grants.](#)
EIN: 953311102

71) Shernoff Family Foundation

600 S. Indian Hill Blvd.
Claremont, CA 91711
Telephone: (909) 621-4935
Contact: William M. Shernoff, C.E.O.

Donor(s): William M. Shernoff; JoAnn Shenoff.
Type of grantmaker: **Independent foundation**.
Fields of interest: Disasters, preparedness/services;
Elementary/secondary education; General charitable giving;
Performing arts, theater; Philippines.
Geographic focus: California
Limitations: **Giving primarily in CA**. No grants to
individuals.
Application information:
Initial approach: **Letter**
Deadline(s): **None**
Officers: William M. Shernoff, C.E.O.; David
Shernoff, Pres.; Howard Shernoff, V.P.; Walter Boldig,
Secy.-Treas.
Financial data: (yr. ended 08/31/01): Assets, \$256,390
(M); expenditures, \$68,732; total giving, \$33,987;
qualifying distributions, \$33,987; **giving activities
include \$33,987 for grants**.
EIN: 954090829

72) The Thomas and Stacey Siebel Foundation

c/o Siebel Systems, Inc.
1855 S. Grant St.
San Mateo, CA 94402
Telephone: (650) 295-5000
Contact: Thomas M. Siebel, Pres.

Donor(s): Stacey Siebel; Thomas M. Siebel.
Type of grantmaker: **Independent foundation**.
Background: Established in 1996 in CA.
Purpose and activities: Giving primarily to a school;
giving also to the Salvation Army for programs for the
homeless in San Francisco, CA, as well as for land
conservation and children's scholarships and services.
Fields of interest: **Children, services; Education;
Elementary/secondary education**; Environment, land
resources; Homeless, human services; **Protestant agencies &
churches**; Salvation Army; Scholarships/financial aid.
Geographic focus: California
Limitations: **Giving primarily in CA**.
Application information: **Application form not required**.
Deadline(s): **None**
Officers: Thomas M. Siebel, Pres.; Stacey Siebel,
Secy.
Financial data: (yr. ended 12/31/99): Assets,
\$132,876,402 (M); expenditures, \$2,707,459; total giving,
\$2,070,000; qualifying distributions, \$1,547,322; **giving**

activities include \$2,070,000 for 6 grants (high: \$1,000,000; low: \$20,000).

EIN: 943256331

73) Raj and Harshal Singh Foundation

26060 Kriste Ln.

Los Altos Hills, CA 94022

Donor(s): Harshal Singh; Raj Singh.

Type of grantmaker: **Independent foundation.**

Background: Established in 1997 in CA.

Fields of interest: Arts; **Elementary/secondary education**; Hinduism.

Geographic focus: California

Types of support: **General/operating support.**

Limitations: **Giving primarily in CA.**

Directors: Harshal Singh; Raj Singh.

Financial data: (yr. ended 12/31/00): Assets, \$1 (M); expenditures, \$49,150; total giving, \$41,000; qualifying distributions, \$41,000; **giving activities include \$41,000 for grants.**

EIN: 770457443

74) James L. Stamps Foundation, Inc.

2101 E. 4th St., Ste. 201

Santa Ana, CA 92705-3814

Telephone: (714) 568-9740

Contact: Jolene Boutault, Mgr.

Donor(s): James L. Stamps+.

Type of grantmaker: **Independent foundation.**

Background: Incorporated in 1963 in CA.

Purpose and activities: Emphasis on Protestant evangelical churches, seminaries, associations, and programs. Capital fund grants and new equipment grants restricted to Christian organizations; camping grants restricted to Christian camps.

Fields of interest: **Christian agencies & churches; Elementary/secondary education; Protestant agencies & churches**; Religion.

Geographic focus: California

Types of support: Equipment, **General/operating support, Matching/challenge support, Program development.**

Limitations: **Giving primarily in southern CA.** No grants to individuals, or for endowment funds, deficit financing, fellowships, publications, or conferences.

Publications: Application guidelines.

Application information: **Application form required.**

Initial approach: **Letter**

Copies of proposal: 1

Board meeting date(s): Bimonthly beginning in Feb., on the 2nd Tuesday of the month

Deadline(s): **End of month prior to meeting**

Final notification: 5 to 10 days after meeting
Officers and Trustees:* Thomas P. Lynch,* Chair.;
E.C. Boutault,* Pres.; Richard S. Kredel, V.P.; Richard D.
Salyer, Secy.-Treas.; Willis R. Leach.
Number of staff: 2 full-time support; 1 part-time
support.
Financial data: (yr. ended 12/31/00): Assets,
\$25,784,501 (M); expenditures, \$1,464,722; total giving,
\$1,275,919; qualifying distributions, \$1,346,406; [giving
activities include \\$1,275,919 for 58 grants \(high:
\\$200,000; low: \\$500\)](#).
EIN: 956086125

75) D. R. and C. B. Stephens Charitable Foundation
c/o D.R. Stephens & Co.
1 Embarcadero Ctr., Ste. 2830
San Francisco, CA 94111
Telephone: (415) 781-8000
Contact: Donald R. Stephens, C.E.O.

Donor(s): Donald R. Stephens.
Type of grantmaker: [Independent foundation](#).
Background: Established in 1984 in CA.
Purpose and activities: Giving for the arts, education
and human services.
Fields of interest: [Elementary/secondary education](#);
General charitable giving; Human services; Museums;
[Protestant agencies & churches](#).
Geographic focus: California
Limitations: [Giving primarily in San Francisco, CA](#).
Application information: Applicants should submit the
following:
1) detailed description of project and amount of funding
requested
2) name, address and phone number of organization
3) contact person
Initial approach: [Proposal](#)
Deadline(s): [None](#)
Officers: Donald R. Stephens, C.E.O.; Christina B.
Stephens, C.F.O.
Financial data: (yr. ended 11/30/00): Assets, \$644,970
(M); expenditures, \$119,676; total giving, \$109,835;
qualifying distributions, \$109,835; [giving activities
include \\$109,835 for grants \(high: \\$29,900\)](#).
EIN: 942951708

76) Barry Taper Foundation
9460 Wilshire Blvd., Ste. 800
Beverly Hills, CA 90212-2644
Telephone: (310) 550-8688
Contact: Craig Cooper, C.F.O.

Donor(s): Barry H. Taper.
Type of grantmaker: [Independent foundation](#).

Background: Established in 1960 in CA.
Purpose and activities: Giving for arts and culture, education, health and medicine.
Fields of interest: Arts; [Elementary/secondary education](#); Federated giving programs; Historic preservation/historical societies; Libraries/library science; Museums.
Geographic focus: California
Limitations: [Giving primarily in CA](#). No grants to individuals.
Application information: [Application form not required](#).
Initial approach: [Letter](#)
Deadline(s): [None](#)
Officers: Barry H. Taper, Pres.; Rose Marie Barnhart, Secy.; Craig Cooper, C.F.O.
Financial data: (yr. ended 03/31/01): Assets, \$209,085 (M); gifts received, \$105,000; expenditures, \$102,547; total giving, \$102,459; qualifying distributions, \$102,544; [giving activities include \\$102,459 for 52 grants \(high: \\$35,600; low: \\$10\)](#).
EIN: 956027375

77) Thagard Foundation
215 E. Commonwealth Ave., Ste. A
Fullerton, CA 92832
Telephone: (714) 738-7349
Contact: Richard L. O'Connor, Tr.

Type of grantmaker: [Independent foundation](#).
Background: Established in 1968 in CA.
Purpose and activities: Giving primarily to hospitals and to Protestant churches; some giving also for higher education.
Fields of interest: [Elementary/secondary education](#); Foundations (public); Hospitals (general); Human services; Medical research; Neuroscience research; [Protestant agencies & churches](#); [Youth, services](#).
Geographic focus: California
Types of support: [General/operating support](#), Scholarship funds.
Limitations: [Giving primarily in CA](#). No grants to individuals.
Application information: Applicants should submit the following:
1) detailed description of project and amount of funding requested
Initial approach: [Letter](#)
Deadline(s): [None](#)
Trustees: John C. Bagwell; Belle L. Ellis; Richard L. O'Connor; William N. Ratkovic; Roy Reynolds; Hoxsie Y. Smith; George F. Thagard, Jr.; Ray G. Thagard.
Number of staff: 1 part-time support.
Financial data: (yr. ended 04/30/01): Assets, \$3,460,571 (M); expenditures, \$204,030; total giving, \$137,500; qualifying distributions, \$182,649; [giving](#)

activities include \$137,500 for 20 grants (high: \$25,000; low: \$1,000).

EIN: 956225425

Selected grants: The following grants were reported in 2001.

\$25,000 to Saint James Episcopal Church, Newport Beach, CA.

\$20,000 to Permian Basin Area Foundation, Midland, TX.

\$15,000 to Trinity School of Midland, Midland, TX.

\$5,000 to Childrens Hospital of Orange County, Orange, CA.

\$5,000 to For Children, Santa Ana, CA.

\$5,000 to Make-A-Wish Foundation, Irvine, CA.

\$5,000 to Saint Joseph Hospital Foundation, Orange, CA.

\$5,000 to Servite High School, Anaheim, CA.

\$3,000 to Salem Lutheran Church, Orange, CA.

\$2,000 to Center for Neurologic Study, San Diego, CA.

78) Thomas Family Foundation

P.O. Box 1451

Chester, CA 96020

Telephone: (530) 258-3794

Contact: Jan McKeough, Pres.

Type of grantmaker: **Independent foundation.**

Background: Established in 1999 in CA.

Fields of interest: **Elementary/secondary education.**

Limitations: No grants to individuals.

Application information:

Initial approach: **Letter of inquiry**

Deadline(s): **None**

Officers: Robert Thomas, Chair.; Jan McKeough, Pres.;

Charron Reed-Thomas, Secy.-Treas.

Financial data: (yr. ended 12/31/00): Assets, \$1,647,448 (M); gifts received, \$820; expenditures, \$272,839; total giving, \$224,434; qualifying distributions, \$224,793; **giving activities include \$224,434 for 6 grants (high: \$100,000; low: \$2,000).**

EIN: 943329512

79) Toyota Motor Sales, U.S.A., Inc. Corporate Giving Program

c/o Community Rels. Dept.

19001 S. Western Ave.

Torrance, CA 90509

Telephone: (310) 468-5249

Contact: William Pauli, Natl. Mgr., Corp. Contribs.

URL: http://www.toyota.com/html/about/community_care

Sponsoring company: Toyota Motor Sales, U.S.A., Inc.

Type of grantmaker: **Corporate giving program.**

Purpose and activities: As a complement to its foundation, Toyota also makes charitable contributions to nonprofit organizations directly. Support is given on a national basis.

Fields of interest: Adult education--literacy, basic skills & GED; Arts education; Children, day care; Education; [Elementary/secondary education](#); [Family services](#); Higher education; Historic preservation/historical societies; Vocational education, post-secondary.
Geographic focus: California
Types of support: Donated equipment, Employee matching gifts, Employee volunteer services, Employee-related scholarships, Equipment, [General/operating support](#), [Matching/challenge support](#), [Program development](#), Scholarship funds, Scholarships--to individuals.
Limitations: [Giving on a national basis, particularly in southern CA](#). No support for religious organizations or military, political, or lobbying organizations. No grants to individuals (except for scholarships).
Publications: Application guidelines.
Application information: The company has a staff that only handles contributions. [Application form required](#).
Initial approach: [Contact headquarters for application form](#)
Copies of proposal: 1
Final notification: Following review
Administrators: Rhonda Glasscock, Sr. Admin.; Jessica Hurley, Admin.; Kathy Mota, Admin.; Patty Park, Admin.
Number of staff: 5 full-time professional; 1 full-time support.
Financial data: (yr. ended 12/31/00): Total giving, \$11,725,587; [giving activities include \\$11,563,243 for grants](#) and \$162,344 for 427 employee matching gifts.
Sponsoring company information:
Toyota Motor Sales, U.S.A., Inc.
Torrance, CA
Company URL: <http://www.toyota.com>
Business activities: Manufactures automobiles.
Financial profile for 1999: Number of employees, 9,000
Corporate officers: Yoshimi Inaba, Chair., Pres., and C.E.O.; James Press, Exec. V.P. and C.O.O.; Douglas West, Sr. V.P., Finance and Admin.; Steven Sturm, V.P., Mktg.
Giving statement: Giving through a corporate giving program and a foundation.

80) Trust Funds Incorporated
100 Broadway, 3rd Fl.
San Francisco, CA 94111-1404
Telephone: (415) 434-3323
Contact: James T. Healy, Pres.
FAX: (415) 434-2936

Donor(s): Bartley P. Oliver+.
Type of grantmaker: **Independent foundation**.
Background: Incorporated in 1934 in CA.
Purpose and activities: Grants for the Roman Catholic religion, education, and social work, primarily through support of institutions and projects related to the Roman Catholic Church.
Fields of interest: [Education](#); [Elementary/secondary](#)

education; Human services; Religion; Roman Catholic agencies & churches.

Geographic focus: California

Types of support: Conferences/seminars, Curriculum development, Emergency funds, General/operating support, Program development, Publication, Seed money.

Limitations: Giving limited to the San Francisco Bay Area, CA, or, by exception, to projects of national or global scope which affect the Roman Catholic Church. No support for organizations that draw substantial public support. Generally no grants to individuals directly, or for capital or endowment funds, or annual campaigns; no loans.

Publications: Application guidelines, informational brochure.

Application information: Application form required.

Initial approach: Letter

Copies of proposal: 5

Board meeting date(s): Quarterly

Deadline(s): Quarterly

Final notification: 3 months

Officers and Directors:* James T. Healy,* Pres.; Joan C. O'Rourke,* Secy.; Thomas F. Kubasak,* C.F.O.; Thomas I. Kelley.

Number of staff: 1 part-time professional.

Financial data: (yr. ended 12/31/01): Assets, \$6,490,684 (M); gifts received, \$5,000; expenditures, \$377,693; total giving, \$243,795; qualifying distributions, \$296,420; giving activities include \$243,795 for 48 grants (high: \$15,000; low: \$50; average: \$50-\$15,000).

EIN: 946062952

81) Ukiah Educational Foundation

P.O. Box 1391

Ukiah, CA 95482

Type of grantmaker: Independent foundation.

Background: Established in 1998 in CA.

Purpose and activities: Giving for education, including grants to organizations and scholarships to individuals.

Fields of interest: Arts; Elementary/secondary education; Scholarships/financial aid; Youth development, adult & child programs; Youth development, centers/clubs; Youth development, scouting agencies (general).

Geographic focus: California

Limitations: Giving primarily in Ukiah, CA.

Application information: Application form required.

Deadline(s): May 1 for fall semester; Nov.1 for spring semester

Officers: Marty Lombardi, Pres.; Spencer Brewer, V.P.; Duncan James, Secy.

Trustees: Kristi Duncan; Ron Ledford; Lyle Milovina.

Financial data: (yr. ended 07/31/99): Assets, \$1,221,078 (M); gifts received, \$84,594; expenditures,

\$33,275; total giving, \$27,994; qualifying distributions, \$29,344; [giving activities include \\$12,994 for 4 grants \(high: \\$5,605; low: \\$864\)](#) and \$15,000 for 6 grants to individuals (high: \$4,000; low: \$500).

EIN: 680288281

82) Wayne & Gladys Valley Foundation

1939 Harrison St., Ste. 510

Oakland, CA 94612-3532

Telephone: (510) 466-6060

Contact: Stephen M. Chandler, Pres. and Exec. Dir.

FAX: (510) 466-6067

Donor(s): F. Wayne Valley+; Gladys Valley+.

Type of grantmaker: [Independent foundation](#).

Background: Established in 1977 in CA.

Purpose and activities: Primary areas of interest include higher, secondary, and other education, medicine, hospitals, youth, and local Catholic schools and charities.

Fields of interest: Biomedicine; [Children/youth, services; Education; Elementary/secondary education;](#)

Engineering/technology; Higher education; Human services; Marine science; Medical research; Roman Catholic federated giving programs; Science; Secondary school/education.

Geographic focus: California

Types of support: Building/renovation, Capital campaigns, [General/operating support, Matching/challenge support, Professorships, Program development, Research, Scholarship funds.](#)

Limitations: [Giving primarily in Alameda and Contra Costa counties, CA.](#)

Publications: Application guidelines, annual report.

Application information: [Application form not required.](#) Applicants should submit the following:

- 1) brief history of organization and description of its mission
- 2) detailed description of project and amount of funding requested

Initial approach: [Telephone or letter requesting guidelines](#)

Copies of proposal: 1

Board meeting date(s): Feb., May, Sept., and Nov.

Deadline(s): [None](#)

Final notification: Usually within 3 to 4 months

Officers and Directors:* Tamara Valley,* Chair.;

Stephen M. Chandler,* Pres. and Exec. Dir.; Richard M.

Kingsland, V.P., Secy., and C.F.O.; Robert C. Brown; Edwin

A. Heafey, Jr.; John Stock.

Number of staff: 4 full-time professional; 1 full-time support.

Financial data: (yr. ended 09/30/01): Assets, \$588,367,987 (M); expenditures, \$19,238,871; total giving, \$15,712,982; qualifying distributions, \$16,371,693; [giving activities include \\$15,712,982 for 111 grants \(high: \\$1,800,001; low: \\$2,500; average: \\$10,000-\\$200,000\).](#)

EIN: 953203014

Selected grants: The following grants were reported in 2001.

\$5,000,000 to Saint Marys College of California, Moraga, CA, For construction of new School of Education building.

\$1,800,000 to University of California at San Francisco Foundation, San Francisco, CA, For research project on angiogenesis as treatment for coronary heart disease.

\$1,250,000 to Library Foundation of Milton-Freewater, Milton-Freewater, Oregon, For construction of new Gladys Liebbrand Valley Public Library.

\$1,100,000 to Diocese of Oakland, Oakland, CA for 2 grants: \$600,000 (For FACE for tuition assistance for children in Oakland Catholic schools, payable over 3 years), \$500,000 (For Schools in Need program).

\$1,000,000 to Diablo Valley College Foundation, Pleasant Hill, CA, To expand and remodel Library and to enhance remodeling of Life Sciences Building.

\$1,000,000 to Dominican Sisters of Mission San Jose, Fremont, CA, For renovation and retrofit of Motherhouse Care Center and Chapel.

\$750,000 to Saint Patricks Seminary, Menlo Park, CA, For Phase III seismic retrofit of main wing and chapel.

\$600,000 to Jesuit School of Theology, Berkeley, CA, To purchase apartment building to use as student housing.

\$350,000 to Catholic Charities of the Diocese of Oakland, Oakland, CA, For general operating support.

83) The VM Family Foundation

1135 Rivergate Dr.
Lodi, CA 95240

Donor(s): Annette V. Murdaca; James P. Murdaca.

Type of grantmaker: **Independent foundation.**

Background: Established in 1997 in CA.

Fields of interest: **Education; Elementary/secondary education;** Human services; Religion.

Geographic focus: California

Limitations: **Giving primarily in CA.**

Officers: Annette V. Murdaca, Pres. and C.F.O.; James P. Murdaca, V.P. and Secy.

Financial data: (yr. ended 12/31/99): Assets, \$910,571 (M); gifts received, \$40,800; expenditures, \$100,013; total giving, \$83,659; qualifying distributions, \$98,664; **giving activities include \$56,094 for 17 grants (high: \$13,846; low: \$75)** and \$27,565 for 16 grants to individuals (high: \$9,785; low: \$280).

EIN: 680400296

84) Clara Edith Vose Foundation

c/o Rimel & Rimel
315 Centennial Way
Tustin, CA 92780-3714

Type of grantmaker: **Independent foundation.**
Background: Established in 1965.
Purpose and activities: Giving to Christian organizations.
Fields of interest: **Elementary/secondary education; Protestant agencies & churches.**
Geographic focus: California
Limitations: **Giving primarily in CA.** No grants to individuals.
Officers and Trustees: * Patricia Leeder, * Pres.; Nancy Arnold, * 1st V.P.; Stephen M. Todd, * 2nd V.P.; Jacquelyn D. Rimel, * Secy.; George Anderson, * Treas.
Financial data: (yr. ended 12/31/01): Assets, \$801,457 (M); expenditures, \$70,931; total giving, \$40,000; qualifying distributions, \$40,000; **giving activities include \$40,000 for grants.**
EIN: 956125526

85) Wells Fargo & Company Contributions Program
MAC AO112-073
550 California St., 7th Fl.
San Francisco, CA 94104
Telephone: (415) 396-3567
Contact: Tim Hanlon, Sr. V.P., California Community Devel. Group
FAX: (415) 975-6260
URL: <http://www.wellsfargo.com/about/charitable.jhtml>

Sponsoring company: Wells Fargo & Company
Type of grantmaker: **Corporate giving program.**
Purpose and activities: As a complement to its foundation, Wells Fargo also makes charitable contributions to nonprofit organizations directly. Support is given on a national basis.
Fields of interest: Community development; Economic development; **Elementary/secondary education;** Human services.
Geographic focus: National
Types of support: **Curriculum development,** Donated equipment, Employee volunteer services, **General/operating support, Program development,** Sponsorships, Technical assistance.
Limitations: **Giving on a national basis in areas of company operations.** No support for fraternal, military, professional, or other membership organizations, political parties, lobbying organizations, athletic organizations, or religious organizations. No grants to individuals, or for endowments, conferences or seminars, trips, or tours, equipment, research, film or video production, literary projects, or advertising.
Publications: Application guidelines.
Application information: **Proposals should be no longer than 5 pages in length. The California Community Development Department handles giving.** The company has a staff that only handles contributions. **Application form not required.** Applicants should submit the following:
1) copy of IRS Determination Letter

- 2) copy of current year's organizational budget and/or project budget
- 3) copy of most recent annual report/audited financial statement/990
- 4) listing of board of directors, trustees, officers and other key people and their affiliations
- 5) brief history of organization and description of its mission
- 6) detailed description of project and amount of funding requested
- 7) how project's results will be evaluated or measured
- 8) timetable for implementation and evaluation of project

Initial approach: [Proposal to nearest company facility](#)

Copies of proposal: 1

Deadline(s): 3 months prior to need

Final notification: Following review

Number of staff: 2 full-time professional; 6 full-time support.

Financial data: (yr. ended 12/31/01): Total giving, \$21,692,232; [giving activities include \\$21,692,232 for 4,163 grants \(high: \\$350,000; low: \\$25\)](#).

Sponsoring company information:

Wells Fargo & Company

(Formerly Norwest Corporation)

San Francisco, CA

Company URL: <http://www.wellsfargo.com>

Business activities: Operates financial holding company; operates commercial bank.

Financial profile for 2001: Number of employees, 119,714; assets, \$307,569,000,000; sales volume, \$26,891,000,000; pre-tax net income, \$5,479,000,000

Fortune 500 ranking: 2001-64th in revenues, 21st in profits, and 13th in assets

Forbes 500 ranking: 2001-61st in sales, 21st in profits, and 13th in assets

Corporate officers: Richard M. Kovacevich, Chair., Pres., and C.E.O.; Howard I. Atkins, Exec. V.P. and C.F.O.; Stanley S. Stroup, Exec. V.P. and Genl. Counsel; C. Webb Edwards, Exec. V.P., Tech. and Opers.; Cynthia J. Gray, Exec. V.P., Mktg.; Lawrence P. Haeg, Exec. V.P., Corp. Comm.; Patricia R. Callahan, Exec. V.P., Human Resources; Laurel A. Holschuh, Sr. V.P. and Corp. Secy.; Saturnino S. Fanlo, Sr. V.P. and Treas.; Les L. Quock, Sr. V.P. and Cont.

Subsidiaries and/or Divisions: Wells Fargo Bank, N.A., San Francisco, CA; Wells Fargo Bank Texas, N.A., Houston, TX; First Security Corp., Salt Lake City, UT.

Giving statement: Giving through a corporate giving program and a foundation.

86) T. A. White Family Foundation

5981 Windemere Way

Riverside, CA 92506

Telephone: (909) 275-7116

Contact: Diann K. Johnston, Tr.

Donor(s): Charles O. White; Diann K. Johnston.
Type of grantmaker: **Independent foundation.**
Background: Established in 1988 in CA.
Fields of interest: **Christian agencies & churches;**
Elementary/secondary education; Religion.
Geographic focus: California
Limitations: **Giving primarily in Riverside, CA.**
Application information:
Initial approach: **Letter**
Deadline(s): **None**
Trustee: Diann K. Johnston.
Financial data: (yr. ended 12/31/00): Assets, \$583,783
(M); gifts received, \$32,943; expenditures, \$19,728; total
giving, \$18,800; qualifying distributions, \$18,800; **giving**
activities include \$18,800 for grants.
EIN: 330270674

87) Wilsey Foundation
P.O. Box 3532
San Francisco, CA 94119-3532
Contact: Alfred S. Wilsey, Sr., Pres.

Donor(s): Alfred S. Wilsey, Sr.
Type of grantmaker: **Independent foundation.**
Background: Established in 1964 in CA.
Purpose and activities: Giving primarily for Roman
Catholic organizations, as well as for the arts, education
and social services.
Fields of interest: Arts; **Boys & girls clubs;**
Children/youth, services; Education; Elementary/secondary
education; Health organizations; Human services; **Roman**
Catholic agencies & churches; Theological school/education.
Geographic focus: California
Types of support: Building/renovation, **Continuing**
support.
Limitations: **Giving primarily in the San Francisco Bay**
Area, CA. No grants to individuals.
Application information: **Application form not required.**
Initial approach: **Letter**
Copies of proposal: **1**
Deadline(s): **None**
Officers: Alfred S. Wilsey, Sr., Pres.; Diane B.
Wilsey, V.P.; Michael W. Wilsey, V.P.; Alfred S. Wilsey,
Jr., Secy.-Treas.
Number of staff: 1 part-time support.
Financial data: (yr. ended 03/31/01): Assets,
\$4,082,981 (M); expenditures, \$580,647; total giving,
\$561,775; qualifying distributions, \$553,630; **giving**
activities include \$561,775 for 139 grants (high: \$100,000;
low: \$100).
EIN: 946098720

88) The Wiskemann Family Foundation

c/o Franklin Resources, Inc.
777 Mariners Island Blvd.
San Mateo, CA 94404
Contact: Rico M. Wiskemann, Tr.

Donor(s): Rico M. Wiskemann.

Type of grantmaker: **Independent foundation.**

Background: Established in 1996 in CA.

Fields of interest: **Elementary/secondary education;**
Higher education; Hospitals (general); Museums (history);
Roman Catholic agencies & churches.

Application information:

Initial approach: **Letter**

Trustee: Rico M. Wiskemann.

Financial data: (yr. ended 12/31/00): Assets,
\$4,990,685 (M); expenditures, \$236,075; total giving,
\$228,000; qualifying distributions, \$223,922; **giving**
activities include \$228,000 for 19 grants (high: \$25,000;
low: \$4,000).

EIN: 943256658

89) Abe Wouk Foundation, Inc.

c/o Gelfend, Rennert & Feldman
1880 Century Park E., Ste. 1600
Los Angeles, CA 90067
Contact: Suzanne Stein, Secy.
Application address: **303 Crestview Dr., Palm Springs, CA**
92262

Donor(s): Betty Sarah Wouk; Herman Wouk.

Type of grantmaker: **Independent foundation.**

Background: Established in 1954.

Purpose and activities: Giving primarily for
education, the environment, and Jewish organizations.

Fields of interest: Animal welfare; **Education;**
Elementary/secondary education; Environment; Higher
education; Human services; **Jewish agencies & temples;**
Jewish federated giving programs.

Geographic focus: California; District of Columbia;
New York

Limitations: **Giving primarily in CA,** Washington, DC,
and New York, NY.

Application information: **Application form not required.**

Deadline(s): **None**

Officers: Herman Wouk, Pres.; Joseph Wouk, V.P.;
Suzanne Stein, Secy.; Betty Sarah Wouk, Treas.; Nathaniel
Wouk, Exec. Dir.

Trustee: Charles Rembar.

Financial data: (yr. ended 12/31/00): Assets,
\$1,288,538 (M); expenditures, \$169,472; total giving,
\$164,918; qualifying distributions, \$164,098; **giving**
activities include \$164,918 for 67 grants (high: \$25,000;
low: \$100).

EIN: 136155699

Selected grants: The following grants were reported in 1999.

\$31,000 to Jewish Community School of the Desert, Palm Springs, CA.
\$20,000 to Animal Welfare Institute, DC.
\$12,000 to American Friends of the Hebrew University, New York, NY.
\$10,000 to Jewish Campus Life Fund, New York, NY.
\$5,467 to Keshet Israel Congregation, DC.
\$2,000 to Natural Resources Defense Council, New York, NY.
\$1,000 to Jewish Community Center of Palm Springs at Temple Isaiah, Palm Springs, CA.
\$1,000 to McCallum Theater, Palm Desert, CA.
\$1,000 to Reuth Womens Social Service for Israel, New York, NY.
\$1,000 to United Way of the Desert, Palm Springs, CA.

90) Carl E. Wynn Foundation

1280 Bison Ave., B9-601
Newport Beach, CA 92660
Telephone: (949) 644-2791
Contact: Wesley E. Bellwood, Pres.

Donor(s): Bee Wynn+; Carl Wynn+.
Type of grantmaker: **Independent foundation.**
Background: Established in 1966.
Purpose and activities: Giving primarily for the welfare of children and for health research.
Fields of interest: **Children/youth, services; Disabled; Economically disadvantaged; Education; Elementary/secondary education; Higher education; Homeless; Hospitals (general); Human services; Medical research.**
Geographic focus: California
Limitations: **Giving primarily in Los Angeles County, San Gabriel Valley, and Orange County, CA.**
Application information: **Application form required.**
Initial approach: **Letter**
Copies of proposal: **1**
Board meeting date(s): Mar.
Deadline(s): **None**
Final notification: Positive responses only
Officers and Trustees: * Wesley E. Bellwood, * Pres.; Billie A. Fischer, * V.P.; Dorothy L. Frey, * Treas.; William Christian.
Number of staff: None.
Financial data: (yr. ended 12/31/00): Assets, \$30,331,687 (M); expenditures, \$2,257,845; total giving, \$1,851,000; qualifying distributions, \$1,646,367; **giving activities include \$1,851,000 for 116 grants (high: \$185,000; low: \$2,000; average: \$5,000-\$20,000).**
EIN: 956136231

91) Yih Family Foundation

3000 Danville Blvd., Ste. 372
Alamo, CA 94507
Telephone: (925) 855-4713
Contact: Roy Paxon Yih, Pres.

Type of grantmaker: **Independent foundation.**
Background: Established in 1997.
Purpose and activities: Giving for the arts, education and religion.
Fields of interest: **Cancer; Christian agencies & churches; Education; Elementary/secondary education; Museums (children's); Neighborhood centers.**
Geographic focus: California; Massachusetts; North Carolina
Types of support: Building/renovation, Capital campaigns, **Continuing support**, Endowments, **General/operating support.**
Limitations: **Giving primarily in CA, MA, and NC.** No grants to individuals.
Application information: **Application form not required.** Applicants should submit the following:
1) copy of IRS Determination Letter
2) detailed description of project and amount of funding requested
Deadline(s): None
Officers: Shou-Chen Yih, Chair.; Roy Paxon Yih, Pres.; Irene C.P. Yih, V.P. and Treas.; Cathy Yih, Secy.
Financial data: (yr. ended 06/30/01): Assets, \$2,380,604 (M); expenditures, \$219,671; total giving, \$143,498; qualifying distributions, \$183,134; **giving activities include \$143,498 for 21 grants (high: \$30,000; low: \$153).**
EIN: 943270705
Selected grants: The following grants were reported in 1999.
\$20,000 to Saint Marys Chinese Schools and Center, San Francisco, CA, For building fund.
\$10,000 to Saint Anthony Dining Room, San Francisco, CA, For operating support.
\$7,000 to Bayside Baptist Church, Foster City, CA.
\$5,000 to Duke University Medical Center, Duke Comprehensive Cancer Center, Durham, NC, For cancer patient support program.
\$5,000 to Habitot Childrens Museum, Berkeley, CA, For Grocery Store Play Area.
\$5,000 to Massachusetts Institute of Technology, Cambridge, MA, For Chinese language and literature program.
\$5,000 to Seven Hills School, Walnut Creek, CA, For annual fund.
\$2,500 to Martin Luther King Middle School, Edible Schoolyard, Berkeley, CA.
\$800 to Kristi Yamaguchi Always Dream Foundation, Fremont, CA, For breast cancer fundraiser.
\$500 to Saint Moritz Fund, Berkeley, CA, For operating support.

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