

APPENDIX A: AZ FOUNDATIONS

45 Foundations in Arizona

1) A.P.S. Foundation, Inc.

P.O. Box 53999, Sta. 8510

Phoenix, AZ 85072-3999

Telephone: (602) 250-2259

Contact: Terry DeValle, Contribs. Coord.

E-mail: tdevalle@apsc.com

Donor(s): Arizona Public Service Co.

Type of grantmaker: **Company-sponsored foundation.**

Background: Established in 1981 in AZ.

Purpose and activities: Giving primarily to the arts, education, the environment, health, youth services, minorities, and community improvement.

Fields of interest: Arts; **Children/youth, services;**

Civil rights, minorities; Community development;

Economically disadvantaged; Education; Environment;

Hospitals (general).

Geographic focus: Arizona

Types of support: Capital campaigns, General/operating support, Matching/challenge support.

Limitations: **Giving primarily in AZ.** No grants to individuals.

Application information:

Initial approach: **Proposal**

Copies of proposal: **2**

Board meeting date(s): 6 times per year

Deadline(s): **None**

Officers and Directors:* William J. Post,* Pres.;

Jack E. Davis,* V.P.; Armando B. Flores,* V.P.; James M.

Levin,* V.P.; Nancy C. Loftin,* Secy.-Treas.

Number of staff: 2 full-time professional; 1 part-time support.

Financial data: (yr. ended 12/31/00): Assets, \$25,691,117 (L); gifts received, \$1,000,000; expenditures, \$1,957,248; total giving, \$1,880,303; qualifying distributions, \$1,892,132; **giving activities include \$1,880,303 for 306 grants (high: \$60,000; low: \$50; average: \$5,000-\$30,000).**

EIN: 953735903

Sponsoring company information:

Arizona Public Service Company

(also known as APS)

Phoenix, AZ

Company URL: <http://www.apsc.com>

Parent company: Pinnacle West Capital Corporation.

Business activities: Generates, transmits, and distributes electricity.

Financial profile for 2000: Number of employees, 5,981; assets, \$6,399,715,000; sales volume, \$3,480,252,000

Corporate officers: Richard Snell, Chair.; William

J. Post, C.E.O.; Jack E. Davis, Pres.; Faye Widenmann,

V.P. and Secy.; Chris N. Froggatt, V.P. and Cont.; Nancy

C. Loftin, V.P. and Genl. Counsel; Michael V. Palmeri,

V.P., Finance; Edward Z. Fox, V.P., Comm.; John G. Bohon,

V.P., Human Resources; Barbara M. Gomez, Treas.
Subsidiaries and/or Divisions: Bixco, Inc., Phoenix,
AZ; Stagg Systems, Inc., Houston, TX.
Giving statement: Giving through a corporate giving
program and a foundation.

2) American Foundation

(Formerly American Support Foundation)

4518 N. 32nd St.

Phoenix, AZ 85018-3303

Telephone: (602) 955-4770

Contact: Dina Pelletier, Dir., Comm.

FAX: (602) 955-4707

E-mail: grantinfo@americanfoundation.org

URL: http://www.americanfoundation.org/grant_requests/

Type of grantmaker: **Public charity.**

Background: Founded in 1982 in AZ as the Interstate
Community Foundation.

Purpose and activities: The foundation's emphasis is
on education, health, environmental issues, religion,
community development, and the arts and sciences.

Fields of interest: Arts; Community development;

Education; Environment; Health care;

Philanthropy/voluntarism; Religion; Science.

Geographic focus: **National**

Types of support: Building/renovation, **Continuing
support, Curriculum development**, Emergency funds,
Equipment, General/operating support, Land acquisition,
Matching/challenge support, **Program development**,
Scholarship funds.

Limitations: Giving on a national basis. No support
for non 501(c)(3), 509(a)(1), or 509(a)(2) organizations or
for governmental or quasi-governmental entities. No grants
to individuals or for endowment funds.

Publications: Informational brochure, grants list,
application guidelines, financial statement.

Application information: **See Web site for further
information. Application form required.**

Initial approach: **E-mail for grant application information**

Copies of proposal: **1**

Board meeting date(s): 4th Mon. of each month

Deadline(s): **Sept. 1**

Final notification: **Dec. or Jan.**

Officers and Directors: * Benson L. Schaub, * Pres. and
C.E.O.; Benson S. Schaub, C.O.O.; John F. Goodson; Robert
Miller.

Number of staff: 14 full-time professional; 2
part-time professional.

Financial data: (yr. ended 12/31/99): Assets, \$524,826
(M); gifts received, \$3,415; expenditures, \$2,621,601;
total giving, \$2,621,601; program services expenses,
\$2,621,601; **giving activities include \$2,621,601 for grants
(high: \$2,605,336; low: \$1,000).**

EIN: 942832530

3) APS Corporate Giving Program

P.O. Box 53999, M.S. 8510
Phoenix, AZ 85072-3999
Telephone: (602) 250-2257
Contact: Sandie Jones
Additional tel.: (602) 250-2259

Sponsoring company: Arizona Public Service Company

Type of grantmaker: **Corporate giving program.**

Purpose and activities: As a complement to its foundation, APS also makes charitable contributions to nonprofit organizations directly. Support is given primarily in **Arizona and northwestern New Mexico.**

Fields of interest: Arts; Community development; **Education**; Environment; Human services.

Geographic focus: Arizona; New Mexico

Types of support: Capital campaigns, Employee matching gifts, Employee volunteer services, General/operating support, **In-kind gifts.**

Limitations: Giving primarily in AZ and northwestern NM. No support for religious, political, or fraternal organizations. No grants to individuals, or for travel or legislative or lobbying efforts.

Publications: Corporate giving report (including application guidelines).

Application information: The Community Relations Department handles giving. The company has a staff that only handles contributions. **Application form not required. Applicants should submit the following:**

- 1) name, address and phone number of organization
- 2) contact person
- 3) brief history of organization and description of its mission
- 4) detailed description of project and amount of funding requested
- 5) copy of current year's organizational budget and/or project budget
- 6) listing of additional sources and amount of support
- 7) copy of IRS Determination Letter
- 8) listing of board of directors, trustees, officers and other key people and their affiliations
- 9) copy of most recent annual report/audited financial statement/990
- 10) list of company employees involved with the organization

Proposals should include a description of past involvement by APS with the organization.

Initial approach: **Proposal to headquarters**

Copies of proposal: **1**

Deadline(s): **None**

Final notification: **1 to 2 months**

Number of staff: **2 full-time professional.**

Sponsoring company information:

Arizona Public Service Company
(also known as APS)

Phoenix, AZ

Company URL: <http://www.apsc.com>

Parent company: Pinnacle West Capital Corporation.

Business activities: Generates, transmits, and distributes electricity.

Financial profile for 2000: Number of employees, 5,981; assets, \$6,399,715,000; sales volume, \$3,480,252,000

Corporate officers: Richard Snell, Chair.; William J. Post, C.E.O.; Jack E. Davis, Pres.; Faye Widenmann, V.P. and Secy.; Chris N. Froggatt, V.P. and Cont.; Nancy C. Loftin, V.P. and Genl. Counsel; Michael V. Palmeri, V.P., Finance; Edward Z. Fox, V.P., Comm.; John G. Bohon, V.P., Human Resources; Barbara M. Gomez, Treas.

Subsidiaries and/or Divisions: Bixco, Inc., Phoenix, AZ; Stagg Systems, Inc., Houston, TX.

Giving statement: [Giving through a corporate giving program and a foundation.](#)

4) Arizona Community Foundation

2122 E. Highland Ave., Ste. 400

Phoenix, AZ 85016

Telephone: (602) 381-1400

Contact: Sandy Doubleday, V.P., Mktg. and Comm.

Additional tel.: (800) 222-8221

FAX: (602) 381-1575

E-mail: rmayberry@azfoundation.com

URL: <http://www.azfoundation.org>

Donor(s): L. Dilatush; Bert A. Getz; G.R. Herberger; R. Kieckhefer; Newton Rosenzweig.

Type of grantmaker: **Community foundation.**

Background: Incorporated in 1978 in AZ.

Purpose and activities: Support for community-based economic development, education, conservation, performing arts, cultural programs, children's mental health, youth agencies, health agencies, organizations for the handicapped, and other human services programs.

Program area(s): The grantmaker has identified the following area(s) of interest:

[Children and Youth: Projects funded in this area generally target underserved, disadvantaged and vulnerable children and youth.](#) Emphasis is on the early childhood years and/or prevention and early intervention strategies that reduce the likelihood or mitigate the severity of negative outcomes for at-risk groups. [Funding strategies focus on developing capacity for improved social functioning, self-sufficiency, and productive citizenship.](#) [Projects that positively impact public policy for children and youth have a high priority.](#)

Education: The focus of the foundation is to improve the effectiveness of education by fostering personal development and leadership for teachers, parents, children, and administrators. The goal is to create a learning community within each school. The foundation views each school as an alliance of administrators, teachers, parents,

and students coming together, thus transforming schools into effective enterprises for learning. Foundation supported programs are also aimed at promoting substantially increased parent involvement in their child's education and in support of advocacy efforts by parents to improve education and the resources devoted to education in the state. [The foundation supports improvement in education from infancy through high school.](#)

Environment: This new area of foundation work represents concern for the serious environmental challenges facing the state in both urban and rural areas. ACF seeks to support projects that preserve and protect habitat for human, animal, and plant life. The foundation encourages broad citizens efforts, particularly education and public awareness programs, on behalf of the environment. Projects with clearly defined positive and measurable outcomes will be strongly considered.

Families and the Elderly: The foundation focuses on the changing needs of Arizona's families and elderly populations in response to the impact of welfare reform and the needs of low-income and vulnerable older persons. The foundation's grantmaking program focuses on providing the innovation, flexibility and creativity necessary for nonprofit human service organizations to function in this dramatically new environment of changing needs.

Neighborhood and Community-Based Economic and Social Development: The intent of funding in this area is to increase the capacity of neighborhood and community-based organizations in both urban and rural communities to address physical, social, and economic problems at the grassroots level. Activities may include leadership development, citizen participation, organizational development, implementation of self-help programs, job creation and training opportunities, and enhanced supportive housing efforts.

Scholarships: The foundation's scholarship program provides a means through which donors assist qualified students to benefit from a scholarship gift and become contributing assets to society. The program is aimed at assisting Arizona's youth and mature adults who demonstrate high achievements and/or the potential to become the educated leaders of our society.

Social Justice: Projects funded in this area are intended to heighten the public's awareness of social injustice in the community, focus on ways to mediate community conflict, and promote appreciation and understanding of cultural diversity in Arizona.

Special Fields of Interest: In addition to the program areas described above, foundation donors have also designated funds for specific types of programs. In most cases, these are modest funds allowing for small grants in specific areas such as hearing impaired, animal welfare, rights of non smokers, school books, physical and mental disability, gay and lesbian populations, and the arts. [These grants are made at the discretion of the foundation's board of directors.](#)

Fields of interest: Adult education--literacy, basic

skills & GED; AIDS; AIDS research; Arts; Child development, education; Child development, services; Children/youth, services; Community development; Disabled; Economically disadvantaged; [Education](#); Education, early childhood education; Education, reading; Employment; Engineering/technology; Environment; Environment, natural resources; Family services; General charitable giving; Government/public administration; Health care; Health organizations; Higher education; Homeless; Homeless, human services; Housing/shelter, development; Human services; Legal services; Mental health/crisis services; Minorities; Performing arts; Public affairs; Rural development; Science; Substance abuse, services; Visual arts, architecture.

Geographic focus: Arizona

Types of support: Building/renovation, Continuing support, Emergency funds, Equipment, General/operating support, Matching/challenge support, [Program development](#), Publication, Research, Scholarship funds, [Seed money](#), Technical assistance.

Limitations: [Giving limited to AZ](#). No support for sectarian religious purposes. No grants to individuals (except for scholarships), or for deficit financing, annual campaigns, land acquisition, endowment funds, travel to or support of conferences, consulting services, or capital grants; generally, no loans.

Publications: Annual report, program policy statement, application guidelines, newsletter, financial statement, informational brochure.

Application information: [Application form required](#).

Initial approach: [Letter requesting guidelines](#)

Copies of proposal: 15

Board meeting date(s): Semi-annually

Deadline(s): [Apr. 1, Oct. 1, and Feb. 1](#)

Final notification: 60 days

Officers and Directors:* Bennett Dorrance,* Chair.; Robert Delgado,* Vice-Chair.; Mark Klein,* Vice-Chair. and Treas.; Hamilton McRae III,* Vice-Chair.; Stephen D. Mittenthal,* Pres. and C.E.O.; Deborah Whitehurst, Exec., V.P., Ext. Affairs; Bruce Astrein, Sr. V.P., Progs.; Sharon Harrison, Sr. V.P., Finance and Admin.; Kimberly C. Kur, J.D., V.P., Professional Services; Joan P. Lowell, V.P., Donor Svcs.; Sandy Doubleday, V.P., Mktg. and Comm.; Carla Roberts, V.P., Affil.; Jean Fairfax,* Secy.; and 27 additional directors.

Number of staff: 9 full-time professional; 5 full-time support.

Financial data: (yr. ended 12/31/00): Assets, \$319,959,000 (M); gifts received, \$41,072,000; expenditures, \$20,909,000; total giving, \$17,522,000; giving activities include \$17,472,002 for 977 grants (high: \$1,500,000; [average: \\$1,000-\\$200,000](#)), \$9,998 for 8 grants to individuals of \$5,000 each and \$40,000 for 1 foundation-administered program.

EIN: 860348306

Selected grants: The following grants were reported in 2000.

\$915,000 to Phoenix Country Day School, Phoenix, AZ for 2 grants: \$800,000 (For grant made through Rodel Charitable Foundation), \$115,000 (For grant made through Pakis Family Foundation).

\$520,000 to Phoenix Childrens Hospital, Phoenix, AZ, For grant made through Pakis Family Foundation.

\$250,000 to Arizona State University Foundation, Tempe, AZ, For grant made through Rodel Charitable Foundation.

\$250,000 to University of Arizona Foundation, Phoenix, AZ, For grant made through Rodel Charitable Foundation.

\$200,000 to Aid to Adoption of Special Kids (AASK), Phoenix, AZ.

\$200,000 to Senior Citizens, Nashville, TN, For grant made through Odom Family Foundation.

\$192,278 to Rancho Feliz Charitable Foundation, Scottsdale, AZ, For grant made through Armstrong Family Foundation.

\$150,000 to Florence Crittenton Services of Arizona, Phoenix, AZ, For grant made through Stardust Charitable Fund.

\$125,500 to Libraries for the Future, New York, NY.

5) Arizona Diamondbacks Charities, Inc.

401 E. Jefferson St.

Phoenix, AZ 85004-2438

Telephone: (602) 462-6500

FAX: (602) 462-6599

URL: <http://www.diamondbacks.mlb.com>

Type of grantmaker: **Public charity.**

Background: Established in 1997 in AZ.

Purpose and activities: The organization supports **youth development and education**, programs for the homeless, low to moderate income housing and indigent health care.

Fields of interest: **Education**; Health care, rural areas; Housing/shelter, homeless; Housing/shelter, public housing; Youth development.

Geographic focus: **Arizona**

Types of support: **Program development**, Program-related investments/loans.

Limitations: Giving limited to AZ. No support for organizations which discriminate or religious organizations which are purely denominational or sectarian in purpose. No grants to individuals, or for debt reduction.

Publications: **Application guidelines.**

Application information: **Application form required.**

Initial approach: **Telephone or download from Web site**

Board meeting date(s): Biannually

Deadline(s): **Jan. 31 and Aug. 31**

Officers and Members: * Michael Kennedy, * Pres.;

Richard Dozer, * V.P.; Thomas Harris, * Secy.-Treas.; Ray

Artigue; Annette Auxier; Scott Brubaker; Gerald Colangelo;

Hope Ozer; and 7 additional members; Mark Fernandez, Exec.

Dir.

Financial data: (yr. ended 12/31/99): Revenue,

\$776,082; assets, \$583,395; gifts received, \$440,661;

expenditures, \$439,776; total giving, \$225,268; program services expenses, \$384,812; [giving activities include \\$225,268 for 1 grant.](#)

EIN: 860901615

6) Bank One, Arizona, N.A. Corporate Giving Program

c/o Community Affairs Dept.

P.O. Box 71, A660

Phoenix, AZ 85001

Telephone: (602) 221-2230

Contact: Lydia Lee, Mgr.

Sponsoring company: Bank One, Arizona, N.A.

Type of grantmaker: [Corporate giving program.](#)

Purpose and activities: Bank One, Arizona makes charitable contributions to nonprofit organizations involved with arts and culture, education, health and human services, and community development. Support is [limited to Arizona.](#)

Fields of interest: Arts; Community development; [Education](#); Health care; Human services.

Geographic focus: Arizona

Types of support: Employee matching gifts, Employee volunteer services, General/operating support.

Limitations: Giving limited to AZ.

Application information: The company has a staff that only handles contributions. [Application form not required.](#) [Applicants should submit the following:](#)

- 1) detailed description of project and amount of funding requested
- 2) copy of most recent annual report/audited financial statement/990
- 3) listing of board of directors, trustees, officers and other key people and their affiliations
- 4) copy of current year's organizational budget and/or project budget
- 5) copy of IRS Determination Letter

Initial approach: [Proposal to headquarters](#)

Copies of proposal: 1

Deadline(s): [None](#)

Final notification: Following review

Administrators: Richard J. Lehmann, Chair. and C.E.O.;

Stephen H. Roman, Sr. V.P., Corp. Rels.

Number of staff: 1 full-time professional.

Sponsoring company information:

Bank One, Arizona, N.A.

Phoenix, AZ

Parent company: BANK ONE CORPORATION.

Business activities: Operates bank holding company.

Subsidiaries and/or Divisions: Banc One Arizona

Investment Corp., Phoenix, AZ; Bank One, Arizona, N.A.,

Phoenix, AZ; Bank One, Utah, N.A., Salt Lake City, UT.

Giving statement: [Giving through a corporate giving program and a foundation.](#)

7) Cardinal Charities, Inc.

P.O. Box 888
Phoenix, AZ 85001-0888
Contact: William V. Bidwill, Pres.

Type of grantmaker: **Public charity.**

Background: Established in 1991.

Purpose and activities: The organization raises and distributes funds to **501(c)(3) organizations** that promote education and medical research, and assist low-income families and children.

Fields of interest: **Economically disadvantaged; Education;** Human services; Medical research.

Types of support: **General/operating support.**

Limitations: No grants to individuals.

Officers and Directors: * William V. Bidwell, * Pres.; Thomas J. Guilfoil, * Secy.; Charles E. Schegel, Jr., * Treas.; Michael J. Bidwell.

Financial data: (yr. ended 01/31/00): Revenue, \$262,125; assets, \$315,839; gifts received, \$53,835; expenditures, \$311,764; total giving, \$304,941; program services expenses, \$304,941; **giving activities include \$304,941 for 62 grants (high: \$22,288; low: \$1,000).**

EIN: 860653587

8) Nelson Collamer Foundation, Inc.

5806 N. 25th St.
Phoenix, AZ 85016
Contact: Nelson P. Collamer, Pres.

Donor(s): Nelson P. Collamer.

Type of grantmaker: **Independent foundation.**

Fields of interest: Cancer; **Education;** Hospitals (general); Human services.

Geographic focus: **Arizona;** New York

Limitations: Giving primarily in AZ and NY. No grants to individuals.

Application information:

Initial approach: **Letter**

Deadline(s): **None**

Officers and Directors: * Nelson P. Collamer, * Pres.; Holly Koutsakis Norris, * Secy.; Noel Collamer.

Financial data: (yr. ended 12/31/99): Assets, \$769,560 (M); gifts received, \$65,000; expenditures, \$56,262; total giving, \$41,401; qualifying distributions, \$48,892; **giving activities include \$41,401 for grants and \$41,401 for foundation-administered programs.**

EIN: 146030638

9) Community Foundation for Southern Arizona

(Formerly Tucson Community Foundation)
2250 E. Broadway Blvd.
Tucson, AZ 85719-6014
Telephone: (520) 770-0800
Contact: Steven E. Alley, Exec. Dir.
FAX: (520) 770-1500
E-mail: philanthropy@cfsoaz.org
URL: <http://www.cfsoaz.org>

Type of grantmaker: **Community foundation.**

Background: Established in 1980 in AZ.

Purpose and activities: The mission of the foundation is to stimulate philanthropic resources and create a healthy, productive community in southern AZ. Its vision is to support the people of southern AZ in identifying their needs and resources, and assist them in implementing projects for the benefit of the community.

Fields of interest: AIDS; Arts; [Children/youth, services](#); [Education](#); Environment; Health care; Human services; Mexico.

Geographic focus: [Arizona](#)

Types of support: Building/renovation, [Conferences/seminars](#), Consulting services, Employee matching gifts, [Equipment](#), Fellowships, [General/operating support](#), [In-kind gifts](#), [Matching/challenge support](#), [Program development](#), Scholarship funds, Scholarships--to individuals, [Seed money](#), [Technical assistance](#).

Limitations: Giving primarily in the [metropolitan Tucson and southern AZ areas](#). No support for sectarian organizations. No grants to individuals (except scholarships and art fellowships), or for ongoing, operating, or capital campaign, debt retirement, research or fundraising events.

Publications: Annual report, application guidelines, financial statement, informational brochure, newsletter.

Application information: [Application form required](#).

Initial approach: [Guidelines available by telephone or website](#)

Board meeting date(s): Bimonthly

Deadline(s): Quarterly

Officers: David Lewandowski, C.F.O.; Steven E. Alley, Exec. Dir.; Barbara Brown, Prog. Dir.; and 31 additional directors.

Number of staff: 6 full-time professional; 11 full-time support; 2 part-time support.

Financial data: (yr. ended 06/30/00): Assets, \$51,881,282 (M); gifts received, \$4,620,000; expenditures, \$7,500,000; [total giving, \\$4,252,000; giving activities include \\$4,252,000 for grants and \\$1,392 for foundation-administered programs.](#)

EIN: 942681765

10) The Dial Corporation Contributions Program

1850 N. Central Ave., Ste. 1910
Phoenix, AZ 85004-4525

Telephone: (602) 207-2800

Sponsoring company: The Dial Corporation
Type of grantmaker: **Corporate giving program.**
Purpose and activities: Dial makes charitable contributions to nonprofit organizations involved with education and children. Support is given primarily in areas of company operations.
Fields of interest: **Children, services; Education.**
Types of support: Employee matching gifts, Employee volunteer services, General/operating support.
Limitations: **Giving primarily in areas of company operations.** No support for political organizations or sectarian or religious organizations. No grants to individuals, or for capital campaigns or advertising.
Publications: **Application guidelines.**
Application information: **The Public Relations Department handles giving. Application form required.**
Initial approach: **Contact** headquarters for application form
Copies of proposal: 1
Deadline(s): **None**
Final notification: **1 month**
Sponsoring company information:
The Dial Corporation
Scottsdale, AZ
Company URL: <http://www.dialcorp.com>
Business activities: Manufactures and markets consumer products.
Financial profile for 1999: Number of employees, 2,533; sales volume, \$1,524,500,000
Corporate officers: Herbert Baum, Chair., Pres., and C.E.O.; Conrad A. Conrad, Sr. V.P. and C.F.O.; Lowell L. Robertson, Sr. V.P. and Cont.; Jane E. Owens, Sr. V.P. and Genl. Counsel; Jeff Dias, Sr. V.P., Mktg.; Art Hanke, Sr. V.P., Sales; Narottam K. Bhandari, Treas.
Plants and/or Offices: **Los Angeles, CA**; Fort Madison, IA; **Aurora, IL**; St. Louis, MO; Bristol, PA; Hazleton, PA.
Giving statement: Giving through a corporate giving program.

11) Diamond Foundation
2200 E. River Rd., Ste. 115
Tucson, AZ 85718
Contact: Helaine Levy, Exec. Dir.

Donor(s): Donald R. Diamond; Joan B. Diamond.
Type of grantmaker: **Independent foundation.**
Background: Established in 1966 in AZ.
Fields of interest: Community development; **Education**; Health care; Jewish agencies & temples; Jewish federated giving programs.
Geographic focus: Arizona
Types of support: Building/renovation, Capital campaigns, Continuing support, Emergency funds, Endowments, Equipment, General/operating support, **Matching**/challenge

support, [Program development](#), Program evaluation, Research.
Limitations: [Giving primarily in Tucson, AZ](#). No grants
to individuals.

Application information: [Application form not required](#).

Initial approach: [Letter](#)

Deadline(s): [None](#)

Officers: Helaine Levy, Exec. Dir.; Donald R.
Diamond, Mgr.; Joan B. Diamond, Mgr.; Joyce Eskwitt, Mgr.;
Donald Pitt, Mgr.; William Raby, Mgr.

Number of staff: 1 part-time professional.

Financial data: (yr. ended 11/30/00): Assets,
\$1,296,012 (M); gifts received, \$1,501,434; expenditures,
\$190,765; total giving, \$179,075; qualifying distributions,
\$159,493; [giving activities include \\$179,075 for 9 grants
\(high: \\$150,000; low: \\$25\)](#).

EIN: 866057240

Selected grants: The following grants were reported in
2000.

\$150,000 to United Way of Greater Tucson, Tucson, AZ.

\$25,000 to Donald Pitt Family Foundation, Tucson, AZ.

\$2,500 to Southern Arizona Center Against Sexual Assault,
Tucson, AZ.

\$1,000 to Pima Community College, Tucson, AZ.

\$1,000 to Southern Arizona AIDS Foundation, Tucson, AZ.

\$1,000 to Tucson Hebrew Academy, Tucson, AZ.

\$500 to Jewish Federation of Southern Arizona, Tucson, AZ.

\$50 to Community Foundation for Southern Arizona, Tucson,
AZ.

\$25 to [YWCA](#) of Tucson, Tucson, AZ.

12) Ellen and David Dolgen Foundation

8160 N. Hayden Rd., Bldg. J

Scottsdale, AZ 85258-2467

Contact: David Dolgen, Pres.

Donor(s): David Dolgen; Ellen Dolgen.

Type of grantmaker: [Independent foundation](#).

Background: Established in 1996 in AZ.

Purpose and activities: Giving for heart disease,
Jewish organizations, youth services and education.

Fields of interest: [Children/youth, services;](#)
[Education](#); Health organizations; Heart & circulatory
diseases; Jewish agencies & temples.

Geographic focus: Arizona

Limitations: [Giving primarily in AZ](#).

Application information: [Write to schedule an
interview](#).

Officers: David Dolgen, Pres. and Secy.; Ellen
Dolgen, V.P.; John R. Young, Treas.

Financial data: (yr. ended 12/31/00): Assets, \$8,978
(M); gifts received, \$26,657; expenditures, \$48,575; total
giving, \$45,065; qualifying distributions, \$45,065; [giving
activities include \\$45,065 for grants](#).

EIN: 860905374

13) Dorrance Family Foundation

7600 E. Doubletree Ranch Rd., Ste. 300

Scottsdale, AZ 85258-2137

Telephone: (480) 367-7233

Contact: Carolyn O'Malley, Exec. Dir.

Donor(s): Bennett Dorrance.

Type of grantmaker: **Independent foundation.**

Background: Established in 1991 in AZ.

Fields of interest: Arts; **Elementary/secondary education**; Higher education, college; Museums (science/technology).

Geographic focus: Arizona

Limitations: **Giving primarily in AZ.** No grants to individuals.

Application information:

Initial approach: **Letter**

Deadline(s): **None**

Officers and Directors:* Bennett Dorrance,* Pres.; Bennett Dorrance, Jr.,* V.P.; Jacquelynn W. Dorrance,* Secy.-Treas.

Number of staff: 1 full-time professional.

Financial data: (yr. ended 12/31/99): Assets, \$42,370,622 (M); gifts received, \$20,343,750; expenditures, \$1,771,061; total giving, \$1,755,865; qualifying distributions, \$1,748,564; **giving activities include \$1,755,865 for 26 grants (high: \$1,000,000; low: \$500).**

EIN: 860691863

14) The Susan L. Drescher Foundation, Inc.

6437 E. Jackrabbit Rd.

Paradise Valley, AZ 85253

Telephone: (480) 947-2350

Contact: Susan L. Drescher-Mulzet, Pres.

Donor(s): Susan L. Drescher-Mulzet.

Type of grantmaker: **Independent foundation.**

Background: Established in 1989 in AZ.

Fields of interest: **Education.**

Geographic focus: Arizona

Limitations: **Giving primarily in AZ.** No grants to individuals.

Application information: **Applicants should submit the following:**

- 1) copy of IRS Determination Letter
- 2) organization's charter and by-laws
- 3) brief history of organization and description of its mission
- 4) detailed description of project and amount of funding requested

Initial approach: **Letter**

Deadline(s): **None**

Officers and Directors:* Susan L. Drescher-Mulzet,*
Pres.; James W. Ryan,* Secy.-Treas.
Financial data: (yr. ended 12/31/01): Assets, \$500,983
(M); gifts received, \$773; expenditures, \$26,563; total
giving, \$25,710; qualifying distributions, \$25,710; [giving
activities include \\$25,710 for grants.](#)
EIN: 860634242

15) Lucent Foundation (The AGCS Foundation is dissolved.)
P.O. Box 52179
Phoenix, AZ 85072-2179
Contact: Marci Fouts, Public Affairs
Application address: c/o AG Communications Systems Corp.,
2500 W. Utopia Rd., Phoenix, AZ 85027, tel.: (623) 582-7000

Donor(s): AG Communications Systems Corp.
Type of grantmaker: [Company-sponsored foundation.](#)
Background: Established in 1996.
Purpose and activities: Giving primarily for higher
education and for [youth services.](#)
Fields of interest: Athletics/sports, amateur leagues;
[Boy scouts](#); [Education](#); Higher education.
Geographic focus: National
Limitations: Giving on a national basis, [primarily in
AZ and IL.](#) No grants to individuals.
Application information: [Application form required.](#)
Deadline(s): [None](#)
Officers and Directors:* Jeffrey W. Siegel,* Pres.;
Barbara Van Fleet, V.P.; James J. McMahon, Jr.,* Secy.;
Mary Ann Hopf, Treas.; David G. Harazain.
Financial data: (yr. ended 12/31/00): Assets, \$640,865
(M); gifts received, \$350,755; expenditures, \$322,115;
total giving, \$315,629; qualifying distributions, \$315,629;
[giving activities include \\$315,629 for 522 grants \(high:
\\$30,000; low: \\$25\).](#)
EIN: 860824802
Sponsoring company information:
AG Communications Systems Corp.
Phoenix, AZ
Parent company: [Lucent Technologies Inc.](#)
Business activities: Develops and manufactures
communication products and services.
Financial profile for 1999: Number of employees, 2,100
Corporate officers: Jeffrey W. Seigel, Pres. and
C.E.O.; Donald J. Cole, V.P., Admin., and C.F.O.; James
J. McMahon, Jr., V.P. and Genl. Counsel; Michael T.
Reynolds, V.P., Sales; Barbara Van Fleet, V.P., Public
Rels.
Plants and/or Offices: Genoa, IL.
Giving statement: Giving through a foundation.

16) Martin and Hildegard Gluck Foundation
2440 E. Broadway
Tucson, AZ 85719

Telephone: (520) 791-3939
Contact: Linda Lohse, V.P.

Type of grantmaker: **Independent foundation.**
Background: Established in 1994 in AZ.
Purpose and activities: Support for charitable organizations with a fundamental emphasis on youth.
Fields of interest: Arts; Children/youth, services; **Education**; Youth development.
Geographic focus: Arizona
Types of support: Capital campaigns, General/operating support, Scholarship funds.
Limitations: **Giving limited to Tucson, AZ.** No grants to individuals.
Application information: **Applicants should submit the following:**
1) detailed description of project and amount of funding requested
2) copy of IRS Determination Letter
Initial approach: **Letter**
Deadline(s): **None**
Officers: Florence Lohse, Pres.; Linda Lohse, V.P.; Ashby I. Lohse, Secy.; Robert Lohse, Treas.
Number of staff: 2 shared staff.
Financial data: (yr. ended 12/31/00): Assets, \$1,182,818 (M); expenditures, \$89,187; total giving, \$76,647; qualifying distributions, \$80,303; **giving activities include \$76,647 for 15 grants (high: \$25,000; low: \$200).**
EIN: 860734830

17) Harold & Jean Grossman Family Foundation
c/o Forgals Financial, Inc.
5080 N. 40th St., Ste. 375
Phoenix, AZ 85018
Telephone: (602) 954-6955
Contact: Ryna Jean Grossman, V.P.

Donor(s): Harold I. Grossman.
Type of grantmaker: **Independent foundation.**
Background: Established in 1990 in AZ as successor to Harold & Jean Grossman Foundation.
Purpose and activities: Primary areas of interest include child welfare, family services, cancer treatment and research, museums, and Jewish organizations.
Fields of interest: Cancer; Cancer research; Children/youth, services; **Education**; Education, early childhood education; **Elementary/secondary education**; Family services; Health care; Health organizations; Human services; Jewish agencies & temples; Jewish federated giving programs; Museums; Performing arts; Religion; Reproductive health, family planning; Science.
Geographic focus: Arizona
Types of support: Annual campaigns, Building/renovation, Capital campaigns, Continuing support,

Matching/challenge support, Program development, Research.
Limitations: Giving primarily in Phoenix, AZ. No grants to individuals.

Application information: Application form not required. Applicants should submit the following:

- 1) name, address and phone number of organization
- 2) detailed description of project and amount of funding requested

Initial approach: Letter

Board meeting date(s): Dec.

Deadline(s): None

Officers and Directors:* Harold I. Grossman,* Pres. and Treas.; Ryna Jean Grossman,* V.P. and Secy.; Judy Johnson.

Financial data: (yr. ended 12/31/00): Assets, \$6,982,586 (M); expenditures, \$601,436; total giving, \$552,645; qualifying distributions, \$550,333; giving activities include \$552,645 for 210 grants (high: \$150,000; low: \$20).

EIN: 860649389

18) The Gustafson Family Foundation

8119 E. Foothill Dr.

Scottsdale, AZ 85255

Contact: Donald W. Gustafson, Pres.

Donor(s): Donald W. Gustafson.

Type of grantmaker: Independent foundation.

Background: Established in 1982 in MN.

Purpose and activities: Giving primarily for the arts, education, and human services.

Fields of interest: Arts; Children/youth, services; Education; Health care; Health organizations; Higher education; Human services; Museums; Performing arts; Protestant agencies & churches.

Geographic focus: National

Limitations: Giving on a national basis. No grants to individuals.

Application information: Applicants should submit the following:

- 1) copy of IRS Determination Letter
- 2) copy of most recent annual report/audited financial statement/990
- 3) copy of current year's organizational budget and/or project budget
- 4) detailed description of project and amount of funding requested
- 5) how project's results will be evaluated or measured

Initial approach: Proposal

Board meeting date(s): May

Deadline(s): None

Officers and Directors:* Donald W. Gustafson,* Pres.; Kim Gustafson, V.P.; David Gustafson,* Secy.; Homer Hanson,* Treas.; Janice Gustafson.

Number of staff: 1 part-time professional.

Financial data: (yr. ended 05/31/01): Assets, \$1,545,166 (M); expenditures, \$160,800; total giving, \$70,282; qualifying distributions, \$70,282; [giving activities include \\$70,282 for 46 grants \(high: \\$9,000; low: \\$25\)](#).
EIN: 411401110

19) Mark B. & Jean G. Higgins Foundation

6000 N. Tula Ln.
Tucson, AZ 85743-9680
Telephone: (520) 682-7209
Contact: Susan M. Taraba, V.P.

Donor(s): Mark B. Higgins+; Jean G. Higgins.
Type of grantmaker: [Independent foundation](#).
Background: Established in 1981 in AZ.
Fields of interest: [Children/youth, services; Education](#); Health care; Health organizations; Higher education.
Geographic focus: Arizona
Limitations: [Giving primarily in Tucson, AZ](#). No grants to individuals.
Application information: [Application form not required. Applicants should submit the following:](#)
1) copy of IRS Determination Letter
2) copy of current year's organizational budget and/or project budget
Initial approach: [Proposal](#)
Copies of proposal: [1](#)
Board meeting date(s): 1st week in Nov.
Deadline(s): [Oct. 1](#)
Officers and Directors:* Jean G. Higgins,* Pres.; Susan M. Taraba,* V.P. and Secy.; Joan M. Higgins,* V.P.; Mary Ann Rooze,* V.P.; Michael Higgins,* Secy.-Treas.
Financial data: (yr. ended 12/31/00): Assets, \$404,376 (M); gifts received, \$5,562; expenditures, \$30,686; total giving, \$26,000; qualifying distributions, \$26,000; [giving activities include \\$26,000 for grants](#).
EIN: 942750759

20) The Roland and Joan Hoch Foundation

10090 E. Powderhorn Pl.
Tucson, AZ 85749

Donor(s): Roland F. Hoch.
Type of grantmaker: [Independent foundation](#).
Background: Established in 1986 in AZ.
Fields of interest: Cancer; [Education](#); Hospitals (general); Human services; [Protestant agencies & churches](#).
Geographic focus: Arizona
Limitations: [Giving primarily in Tucson, AZ](#). No grants to individuals.

Officers: Roland F. Hoch, Pres.; Troy M. Hoch, V.P.;
Joan M. Hoch, Secy.-Treas.
Trustee: Gary W. Hoch.
Financial data: (yr. ended 12/31/00): Assets, \$52,496
(M); expenditures, \$17,115; total giving, \$10,534;
qualifying distributions, \$10,534; [giving activities
include \\$10,534 for grants.](#)
EIN: 860570384

21) The Hudson Foundation
177 N. Church Ave., Ste. 912
Tucson, AZ 85701-1116
Telephone: (520) 623-6414
Contact: Cliffton E. Bloom, Pres.
FAX: (520) 623-1971

Type of grantmaker: [Independent foundation.](#)
Background: Established in 1980.
Fields of interest: [Christian agencies & churches;](#)
[Education, services;](#) Food services; Health care; Health
organizations; Higher education; Human services;
Media/communications; Medical research.
Geographic focus: Arizona
Limitations: [Giving limited to Tucson, AZ.](#) No grants
to individuals.
Application information: [Application form not
required. Applicants should submit the following:](#)
1) copy of IRS Determination Letter
2) detailed description of project and amount of funding
requested
3) copy of current year's organizational budget and/or
project budget
Initial approach: [Proposal](#)
Copies of proposal: 1
Deadline(s): [None](#)
Officers: Cliffton E. Bloom, Pres.; Margaret Bloom,
V.P. and Secy.; Florence Lohse, Treas.
Number of staff: 1 part-time support.
Financial data: (yr. ended 12/31/00): Assets,
\$1,397,992 (M); expenditures, \$85,720; total giving,
\$58,726; qualifying distributions, \$70,637; [giving
activities include \\$58,726 for 26 grants \(high: \\$5,000;
low: \\$500\).](#)
EIN: 860385802

22) The Kevin P. and Sydney B. Knight Family Foundation
c/o M. Johnston
5601 W. Buckeye Rd.
Phoenix, AZ 85043
Contact: Sydney B. Knight, Treas.

Donor(s): Kevin P. Knight; Sydney B. Knight.
Type of grantmaker: [Independent foundation.](#)

Background: Established in 1997 in AZ.
Purpose and activities: Giving primarily for education and youth programs.
Fields of interest: Athletics/sports, baseball; Children/youth, services; Education.
Geographic focus: Arizona
Limitations: Giving primarily in AZ.
Application information: Application form not required.
Deadline(s): None
Officers: Kevin P. Knight, Pres. and Mgr.; Sydney B. Knight, Treas.
Financial data: (yr. ended 12/31/00): Assets, \$240,625 (M); gifts received, \$155,875; expenditures, \$482,915; total giving, \$475,031; qualifying distributions, \$475,031; giving activities include \$475,031 for 4 grants (high: \$464,531; low: \$200).
EIN: 860876193

23) C. E. & B. G. Lamb Family Foundation

3430 E. Sunrise Dr., Ste. 200
Tucson, AZ 85718-3210
Telephone: (520) 792-1181
Contact: Barbara G. Lamb, Pres.

Donor(s): Charles E. Lamb; Barbara G. Lamb.
Type of grantmaker: Independent foundation.
Background: Established in 1999.
Fields of interest: Children, services; Education; Food banks; Hospitals (specialty); Religion; Salvation Army.
Types of support: General/operating support.
Application information:
Initial approach: Letter
Deadline(s): None
Officers and Directors:* Barbara G. Lamb,* Pres.; Charles E. Lamb,* V.P. and Secy.-Treas.; Frank B. Lamb; Andrea L. Mate.
Financial data: (yr. ended 06/30/01): Assets, \$56,101 (M); expenditures, \$13,552; total giving, \$10,000; qualifying distributions, \$10,000; giving activities include \$10,000 for grants.
EIN: 860964720

24) The Leavitt Foundation

5434 E. Lincoln Dr., Ste. 60
Paradise Valley, AZ 85253
Telephone: (480) 998-1815
Contact: Charles L. Leavitt, Jr., Tr.

Donor(s): Charles L. Leavitt, Jr.
Type of grantmaker: Independent foundation.
Fields of interest: American Red Cross; Athletics/sports, Special Olympics; Cancer; Diabetes; Education, services; Food banks; Health care; Health care,

support services; Jewish agencies & temples; Jewish federated giving programs; Multiple sclerosis; Performing arts, orchestra (symphony); Salvation Army.

Geographic focus: Arizona

Types of support: [General/operating support](#).

Limitations: [Giving primarily in AZ](#). No grants to individuals.

Application information: [Applicants should submit the following](#):

- 1) name, address and phone number of organization
- 2) copy of most recent annual report/audited financial statement/990
- 3) detailed description of project and amount of funding requested

Initial approach: [Proposal](#)

Deadline(s): [None](#)

Trustees: Charles L. Leavitt, Jr.; Charles Leavitt III; Helen H. Leavitt.

Financial data: (yr. ended 03/31/01): Assets, \$23,874 (M); gifts received, \$41,050; expenditures, \$22,153; total giving, \$20,388; qualifying distributions, \$20,388; [giving activities include \\$20,388 for grants](#).

EIN: 416036057

25) John F. Long Foundation, Inc.

P.O. Box 14029

Phoenix, AZ 85063

Telephone: (602) 272-0421

Contact: John F. Long, Dir.

Application address: [5035 W. Camelback Rd., Phoenix, AZ 85031](#)

Donor(s): John F. Long.

Type of grantmaker: [Independent foundation](#).

Background: Established in 1959.

Purpose and activities: [Giving primarily to Christian agencies and churches](#), and for education.

Fields of interest: [Christian agencies & churches](#); [Elementary/secondary education](#); Foundations (community);

Human services; Media/communications.

Geographic focus: Arizona

Limitations: [Giving primarily in Phoenix, AZ](#). No grants to individuals.

Application information: [Applicants should submit the following](#):

- 1) statement of problem project will address
- 2) detailed description of project and amount of funding requested

Initial approach: [Letter or proposal](#)

Deadline(s): [None](#)

Officer: Bonnie O'Hara, Admin.

Director: John F. Long.

Trustee: Jacob F. Long.

Financial data: (yr. ended 04/30/01): Assets, \$6,216,000 (M); gifts received, \$76,057; expenditures,

\$334,635; total giving, \$266,528; qualifying distributions, \$289,198; giving activities include \$266,528 for 168 grants (high: \$31,826; low: \$100).
EIN: 866052431

26) Lloyd W. Mason Charitable Foundation

9109 N. Central Ave.
Phoenix, AZ 85020-2413
Contact: Lloyd W. Mason, Tr.

Type of grantmaker: **Independent foundation.**

Fields of interest: **Education**; Federated giving programs; Health organizations; Performing arts.

Geographic focus: Arizona

Limitations: **Giving primarily in AZ.**

Application information: **Applicants should submit the following:**

1) detailed description of project and amount of funding requested

Initial approach: **Proposal**

Deadline(s): **None**

Trustee: Lloyd W. Mason.

Financial data: (yr. ended 12/31/00): Assets, \$187,460 (M); expenditures, \$8,797; total giving, \$7,827; qualifying distributions, \$7,827; **giving activities include \$7,827 for grants.**

EIN: 136089253

27) Margaret T. Morris Foundation

P.O. Box 592
Prescott, AZ 86302
Telephone: (928) 445-4010
Contact: Eugene P. Polk, Tr.

Donor(s): Margaret T. Morris+.

Type of grantmaker: **Independent foundation.**

Background: Established in 1967.

Purpose and activities: Support for the performing arts and other cultural programs, education, with emphasis on higher education, youth and child welfare, a community foundation, family planning, medical research and education, the environment and animal welfare, and social services, primarily those benefiting the handicapped.

Fields of interest: Animal welfare; Arts;

Children/youth, services; Disabled; Economically disadvantaged; **Education**; Environment; Higher education; Homeless; Homeless, human services; Human services; Marine science; Medical research; Medical school/education; Mental health/crisis services; Museums; Performing arts; Performing arts, music; Reproductive health, family planning; Residential/custodial care, hospices.

Geographic focus: Arizona

Types of support: Building/renovation, Capital campaigns, Debt reduction, Endowments, General/operating support, Land acquisition, Matching/challenge support, Program development, Scholarship funds.

Limitations: Applications not accepted. Giving primarily in AZ. No support for religious organizations or their agencies. No grants to individuals; no loans.

Application information:

Board meeting date(s): Aug., Dec., and as required

Trustees: Richard L. Menschel; Eugene P. Polk; Thomas E. Polk.

Number of staff: None.

Financial data: (yr. ended 12/31/01): Assets, \$18,058,188 (M); expenditures, \$3,735,334; total giving, \$3,609,964; qualifying distributions, \$3,609,964; giving activities include \$3,609,964 for 110 grants (high: \$275,000; low: \$400; average: \$1,000-\$275,000).

EIN: 866057798

Selected grants: The following grants were reported in 1999.

\$100,000 to Adult Care Services, Prescott, AZ, Towards Alzheimer residential care facility.

\$65,000 to Childrens Action Alliance, Phoenix, AZ, For Child Welfare Project.

\$50,000 to Arizona Science Center, Phoenix, AZ, For traveling exhibitions.

\$50,000 to Cornell University, Ithaca, NY, For scholarships for students from Arizona.

\$50,000 to Harvard University, Cambridge, MA, For Dean's Discretionary Fund at School of Public Health in Boston.

\$50,000 to Jewish Museum, New York, NY, For endowment.

\$50,000 to Pierpont Morgan Library, New York, NY, For endowment for Americana acquisitions or exhibits.

\$50,000 to Vera Institute of Justice, New York, NY, For endowment.

\$45,000 to Arizona Opera Company, Tucson, AZ, For new Surttitle Projection System.

\$30,000 to Central Yavapai Childrens Council, Prescott, AZ, For youth programs of Youth Count.

28) Otto & Edna Neely Foundation

325 N. Alma School Rd., Ste. 2

Chandler, AZ 85224-4379

Contact: Directors

Type of grantmaker: Independent foundation.

Fields of interest: Children/youth, services; Higher education; Human services.

Geographic focus: Arizona

Limitations: Giving primarily in AZ.

Application information:

Initial approach: Letter

Deadline(s): None

Officers and Directors:* Joe S. Reynolds,* Pres.;

Clifford W. Saylor,* 1st V.P.; Harley Christian,*

Secy.-Treas. and Mgr.; Gregory L. Bamford; Steve Haase; Norman L. Knox; Robert H. Neill; Logan W. Stillwell.
Financial data: (yr. ended 12/31/00): Assets, \$15,758,764 (M); gifts received, \$5,200; expenditures, \$953,906; total giving, \$642,617; qualifying distributions, \$738,276; [giving activities include \\$642,617 for 57 grants \(high: \\$58,400; low: \\$1,000\)](#).
EIN: 860581770

29) New Earth Foundation, Inc.
2940 Southwest Dr., Ste. 5
Sedona, AZ 86336
Telephone: (520) 204-1151
Contact: Susan Horton, Grants Admin.
FAX: (520) 204-1105
E-mail: grants@newearthfoundation.org
URL: <http://www.newearthfoundation.org>

Donor(s): John B. Loveland.
Type of grantmaker: [Independent foundation](#).
Background: Established in 1997 in AZ.
Purpose and activities: Giving for arts and video projects, social services, the environment, youth programs, and smaller organizations working for planetary transformation.
Fields of interest: Arts; [Children/youth, services; Education](#); Environment; Human services.
Geographic focus: [National](#)
Types of support: Building/renovation, [Curriculum development](#), Equipment, General/operating support, [Program development](#), [Research](#), [Seed money](#), Technical assistance.
Limitations: Giving on a national basis.
Publications: [Application guidelines, grants list](#).
Application information: [Application form required](#).
Initial approach: [Proposal](#)
Copies of proposal: 6
Board meeting date(s): 2nd Thurs. of each month
Deadline(s): [Feb. 28 and Aug. 31](#)
Final notification: June and Nov.
Officers and Directors:* John Loveland, Pres.; David Allan, V.P.; Lorna McLeod, Exec. Dir.; Mary Dewhurst; Nancy Lee; Debra May.
Number of staff: 1 part-time professional; 1 full-time support.
Financial data: (yr. ended 12/31/00): Assets, \$2,232,180 (M); expenditures, \$156,200; total giving, \$156,200; qualifying distributions, \$156,200; [giving activities include \\$156,200 for 6 grants \(high: \\$25,000; low: \\$8,000; average: \\$5,000-\\$25,000\)](#).
EIN: 860865717

30) The Pack Foundation
5363 E. Pima St., Ste. 200

Tucson, AZ 85712
Telephone: (520) 881-8889
Contact: Hugh W. Stewart, Pres.

Type of grantmaker: **Independent foundation.**
Fields of interest: **Education**; Environment; Health care; Health organizations; Human services.
Geographic focus: Arizona
Limitations: **Giving primarily in Tucson, AZ.**
Application information: **Application form not required.**
Deadline(s): **Mar. 31**
Officer: Hugh W. Stewart, Pres. and Secy.-Treas.
Financial data: (yr. ended 03/31/01): Assets, \$40,309 (M); expenditures, \$139,636; total giving, \$136,900; qualifying distributions, \$139,222; **giving activities include \$136,900 for 15 grants (high: \$50,000; low: \$200).**
EIN: 860216793
Selected grants: The following grants were reported in 2001.
\$50,000 to Salpointe Catholic High School, Tucson, AZ.
\$20,000 to YMCA of Metropolitan Tucson, Tucson, AZ.
\$10,000 to Blessed Sacrament School, Sandy, UT.
\$10,000 to Community Food Bank, Tucson, AZ.
\$10,000 to Museum of American Heritage, Palo Alto, CA.
\$5,000 to Compass Health Care, Tucson, AZ.
\$5,000 to Crisis Pregnancy Center, Tucson, AZ.
\$5,000 to Our Lady of the Blessed Sacrament, Miami, AZ.
\$200 to Reachout, Tucson, AZ.
\$200 to Saint Peter and Paul School, Tucson, AZ, For endowment.

31) William L. & Ruth L. Pendleton Memorial Fund
c/o Firststar Bank, N.A.
11333 N. Scottsdale Rd., Ste. 160
Scottsdale, AZ 85254
Contact: Phillip R. Ioset, V.P. and Mgr.
E-mail: phillipioset@firststar.com

Donor(s): Ruth Pendleton+; William Pendleton+.
Type of grantmaker: **Independent foundation.**
Background: Established in 1987 in AZ.
Purpose and activities: To provide services for children and the elderly, including child welfare and development, and early childhood education; support also for a diabetes association, a Girl Scout council, and a symphony orchestra education program for school-age children.
Fields of interest: Child development, **education**; **Children/youth, services**; **Christian agencies & churches**; Education; Health organizations; Performing arts, orchestra (symphony).
Geographic focus: **Arizona**
Types of support: Building/renovation, Capital campaigns, Continuing support, Equipment, General/operating

support, Matching/challenge support, Program development.
Limitations: Giving limited to AZ. No grants to individuals.
Application information: Application form required.
Initial approach: Letter requesting application form
Copies of proposal: 5
Board meeting date(s): Feb., June and Oct.
Deadline(s): Feb. 1, June 1, and Oct. 1
Committee Members: Rev. Ronald Burt; Mildred May; Don Prior; Janet Wilson.
Trustee: Firststar Bank.
Number of staff: None.
Financial data: (yr. ended 12/31/01): Assets, \$4,948,397 (M); expenditures, \$400,718; total giving, \$352,097; qualifying distributions, \$353,125; giving activities include \$352,097 for 36 grants (high: \$29,500; low: \$1,000).
EIN: 742475483

32) Donald Pitt Family Foundation

(Formerly Pitt Foundation)
310 S. Williams Blvd., Ste. 180
Tucson, AZ 85711
Telephone: (520) 790-9900
Contact: Dana Pitt, V.P.

Donor(s): Donald Pitt.
Type of grantmaker: Independent foundation.
Background: Established in 1956 in AZ.
Purpose and activities: Giving for youth services, Jewish organizations, and the performing arts.
Fields of interest: Children/youth, services; Education; Human services; Jewish agencies & temples; Performing arts.
Geographic focus: Arizona
Limitations: Giving primarily in Tucson, AZ. No grants to individuals.
Application information: Application form not required.
Initial approach: Letter
Deadline(s): None
Officers and Directors: * Donald Pitt, * Pres.; Dana Pitt, * V.P. and Secy.; Tracy Pitt, * Treas.; Lindsay Pitt; Susan Pitt.
Financial data: (yr. ended 11/30/01): Assets, \$2,062,868 (M); gifts received, \$369,585; expenditures, \$93,918; total giving, \$80,447; qualifying distributions, \$80,447; giving activities include \$80,447 for grants.
EIN: 866057249

33) LaNelle Robson Foundation

9532 E. Riggs Rd.
Sun Lakes, AZ 85248-7411

Telephone: (480) 895-9200
Contact: Edward J. Robson, Pres.

Donor(s): Sun Lakes Marketing LP; Robson Communities, Inc.; Saddlebrooke Development Co.; Pebblecreek Properties LP; Scott Management Co.

Type of grantmaker: **Independent foundation.**

Background: Established in 1987 in AZ.

Purpose and activities: Giving primarily for education, health associations, and children, youth and social services.

Fields of interest: Arts; **Boys & girls clubs**; Cancer research; **Children/youth, services**; **Education**; Federated giving programs; Health organizations; Heart & circulatory diseases; Higher education; Hospitals (general); Human services.

Geographic focus: Arizona

Limitations: **Giving primarily in AZ, with some emphasis on Phoenix.** No grants to individuals.

Application information: **Application form not required. Applicants should submit the following:**

1) detailed description of project and amount of funding requested

Initial approach: **Proposal**

Deadline(s): **None**

Officers and Directors:* Edward J. Robson, Pres.; Steven S. Robson,* V.P. and Treas.; Mark E. Robson,* V.P.; Kimberly A. Robson-Ortiz,* V.P.; Lynda Robson-Weiser,* Secy.; Robert D. Robson.

Financial data: (yr. ended 01/31/01): Assets, \$2,072,159 (M); gifts received, \$154,000; expenditures, \$433,670; total giving, \$417,459; qualifying distributions, \$417,651; **giving activities include \$417,459 for 69 grants (high: \$51,450; low: \$100).**

EIN: 742461052

34) Novis M. Schmitz Foundation, Inc.
c/o Shimmel, Hill, Bishop & Gruender, P.C.
3700 N. 24th St.
Phoenix, AZ 85016-6511
Telephone: (602) 224-9500
Contact: Daniel F. Gruender, Pres.

Type of grantmaker: **Operating foundation.**

Background: Established in 1987 in AZ.

Purpose and activities: Giving for children's services and education, medical education, art programs, food services, and for the homeless.

Fields of interest: **Boys & girls clubs**; **Elementary school/education**; Homeless; Human services; Religion; Salvation Army.

Geographic focus: Arizona

Limitations: **Giving primarily in the Phoenix, AZ, area.** No grants to individuals.

Application information: **Applicants should submit the**

following:

1) copy of IRS Determination Letter

Initial approach: [Proposal](#)

Deadline(s): [None](#)

Officers: Daniel F. Gruender, Chair. and Secy.;

Leonard Huck, Pres.; Mitzi Schechter, V.P.

Financial data: (yr. ended 12/31/00): Assets,
\$1,006,833 (M); expenditures, \$57,669; total giving,
\$49,520; qualifying distributions, \$50,742; [giving
activities include \\$49,520 for grants.](#)

EIN: 860534056

35) Shethar Foundation, Inc.

c/o Morgan Stanley Dean Whitter

P.O. Box 38000, 7070 N. Oracle

Tucson, AZ 85740-8000

Contact: Lois Shethar Gordon, Secy.-Treas.

Application address: [1742 Mayoworth Rd., Kaycee, WY 82639,](#)

[tel.: \(307\) 738-2514](#)

Donor(s): John B. Shethar+; Gwendolen N. Shethar+.

Type of grantmaker: [Independent foundation.](#)

Fields of interest: [Arts; Christian agencies &
churches; Education; Hospitals \(general\).](#)

Geographic focus: National

Limitations: [Giving on a national basis.](#) No grants to
individuals.

Application information: [Applicants should submit the
following:](#)

1) detailed description of project and amount of funding
requested

Initial approach: [Proposal](#)

Deadline(s): [None](#)

Officers: Romeyn Everdell, Pres.; Gwendolen E.

Perkins, V.P.; Lois Shethar Gordon, Secy.-Treas.

Financial data: (yr. ended 12/31/00): Assets,
\$1,262,891 (M); expenditures, \$72,958; total giving,
\$67,500; qualifying distributions, \$72,958; [giving
activities include \\$67,500 for 43 grants \(high: \\$5,000;
low: \\$500\).](#)

EIN: 136110174

36) Southwestern Foundation for Education and Historical
Preservation

P.O. Box 40380

Tucson, AZ 85717-0380

Telephone: (520) 327-1215

Contact: Dianne M. Bret Harte, Exec. Dir.

FAX: (520) 320-9126

Donor(s): Jane Harrison Ivancovich+.

Type of grantmaker: [Independent foundation.](#)

Background: Established in 1992 in AZ.

Purpose and activities: Focus is on education and historical preservation in the southwestern U.S.
Fields of interest: [Elementary/secondary education](#); Higher education; Historic preservation/historical societies; Libraries/library science; Museums.
Geographic focus: [Arizona](#)
Types of support: Building/renovation, Endowments, Equipment, [Matching](#)/challenge support, Publication, Research, Scholarship funds.
Limitations: [Giving limited to the southwestern U.S., with emphasis on Tucson, AZ](#). No grants to individuals directly.
Publications: Informational brochure.
Application information: [Application form not required](#).
Initial approach: [Letter](#)
Copies of proposal: 1
Board meeting date(s): Mar. and Oct.
Deadline(s): [One month preceding meeting](#)
Final notification: Two weeks following meeting
Officers and Trustees:* Timothy N. Gardner,* Chair.; Dianne M. Bret Harte, Exec. Dir.; Richard Duffield; Michael Hard; Jessica Harrison; Peter Ronstadt.
Number of staff: 1 part-time professional; 1 part-time support.
Financial data: (yr. ended 12/31/00): Assets, \$7,382,133 (M); expenditures, \$459,874; total giving, \$382,472; qualifying distributions, \$404,297; giving activities include [\\$382,472 for 33 grants \(high: \\$60,000; low: \\$500\)](#).
EIN: 860701832
Selected grants: The following grants were reported in 2000.
\$60,000 to Saint Gregory College Preparatory School, Tucson, AZ, For library construction.
\$50,000 to Patronato San Xavier, Tucson, AZ, For endowment.
\$10,000 to Hopi Foundation, Hotevilla, AZ, For completion of Piiki House.
\$10,000 to Tohono Oodham Nation, Sells, AZ, For museum exhibit planning.
\$4,600 to Borderlands Theater, Tucson, AZ, For preparing Manuel Enis interviews for publication.
\$4,250 to El Rancho de las Golondrinas Museum, Santa Fe, NM, For Hispanic Mill restoration.
\$3,000 to Highlands Center for Natural History, Prescott, AZ, For living history program.
\$2,500 to Church of the Resurrection, Phoenix, AZ, For items for church use.
\$1,000 to Diocese of Tucson, Tucson, AZ, For priests retirement fund.
\$1,000 to Tucson Childrens Museum, Tucson, AZ, For general support.

P.O. Box 52025
Phoenix, AZ 85072-2025
Telephone: (602) 236-2573
Tel. for employee volunteer services: (602) 236-2542
E-mail: contrib@srpnet.com
URL: <http://www.srpnet.com/community/involvement.asp>

Sponsoring company: Salt River Valley Water Users' Association

Type of grantmaker: **Corporate giving program.**

Purpose and activities: SRP makes charitable contributions to nonprofit organizations involved with arts and culture, education, the environment, health and human services, and public affairs. Support is given primarily in Arizona.

Fields of interest: Arts; Education; Environment; Health care; Human services; Public affairs.

Geographic focus: **Arizona**

Types of support: Employee volunteer services, General/operating support, In-kind gifts.

Limitations: **Giving primarily in Apache Junction, Avondale, Chandler, Fountain Hills, Glendale, Guadalupe, Mesa, Paradise Valley, Peoria, Phoenix, Queen Creek, Scottsdale, Tempe, Tolleson, and the Town of Gilbert, AZ.**

Application information: **Application form not required. Applicants should submit the following:**

- 1) detailed description of project and amount of funding requested
- 2) brief history of organization and description of its mission
- 3) how project's results will be evaluated or measured
- 4) copy of current year's organizational budget and/or project budget
- 5) listing of additional sources and amount of support
- 6) copy of most recent annual report/audited financial statement/990
- 7) copy of IRS Determination Letter
- 8) listing of board of directors, trustees, officers and other key people and their affiliations
- 9) statement of problem project will address
- 10) name, address and phone number of organization

Proposals should indicate the level of community support of the organization and to whom a potential check should be made out to.

Initial approach: **Proposal to headquarters**

Copies of proposal: **1**

Deadline(s): **None**

Final notification: **Following review**

Sponsoring company information:

Salt River Valley Water Users' Association
(also known as SRP)

Tempe, AZ

Business activities: Generates, transmits, and distributes electricity.

Financial profile for 1999: Number of employees, 4,189; sales volume, \$1,714,000,000

Corporate officers: David Rousseau, Chair.; Larry

Rovey, Vice-Chair.; William Schrader, Pres.; Mark B. Bonsall, C.F.O.; Terry Lonon, Secy.; Dean K. Yee, Treas.
Giving statement: Giving through a corporate giving program.

38) Sulphur Springs Valley Electric Cooperative Foundation
P.O. Box 820
Willcox, AZ 85644
Telephone: (520) 384-2221
Contact: Brian Pickett

Donor(s): Sulphur Springs Valley Electric Cooperative, Inc.
Type of grantmaker: **Independent foundation.**
Background: Established in 1985.
Purpose and activities: Awards grants for education and/or expenses to individual youths and advisors participating in science fairs; support also for general charitable giving.
Fields of interest: **Boys & girls clubs; Education;** Secondary school/education.
Geographic focus: Arizona
Types of support: **Grants to individuals, Scholarships--to individuals.**
Limitations: **Giving limited to areas of company operations in Pima, Cochise, Santa Cruz and Graham counties, AZ.**
Application information: **Application form required.**
Initial approach: **Letter**
Deadline(s): **Oct. 31**
Officers: Curtis Nolan, Pres.; Harvey Allen, V.P.; Harold L. Hinkley, Secy.; Edwin L. Elledge, Treas.
Financial data: (yr. ended 12/31/99): Assets, \$128,710 (M); gifts received, \$11,474; expenditures, \$42,870; total giving, \$32,929; qualifying distributions, \$42,870; **giving activities include \$5,040 for 1 grant and \$27,889 for 43 grants to individuals (high: \$1,586; low: \$100).**
EIN: 860488826

39) Ruth McCormick Tankersley Charitable Trust
3573 E. Sunrise Dr., Ste. 115
Tucson, AZ 85718

Type of grantmaker: **Independent foundation.**
Background: Established in 1994 in AZ.
Purpose and activities: Giving primarily for education, health, human services, and religion.
Fields of interest: **Education;** Hospitals (general); Human services; Religion.
Application information:
Deadline(s): **None**
Trustees: Richard Duffield; Kristie Miller; Mark McCormick Miller; Daniel Norton; Charles R. Player, Jr.;

Ruth McCormick Tankersley; Tiffany T. Wolfe.
Financial data: (yr. ended 12/31/00): Assets,
\$7,663,211 (M); expenditures, \$439,677; total giving,
\$340,800; qualifying distributions, \$435,123; [giving
activities include \\$340,800 for 19 grants \(high: \\$50,000;
low: \\$5,000\)](#).
EIN: 866224242

40) The Elizabeth Read Taylor Foundation

250 N. Meyer Ave.
Tucson, AZ 85701
Telephone: (520) 622-7733
Contact: Sidney L. Felker, Tr.

Donor(s): Elizabeth R. Taylor.
Type of grantmaker: [Independent foundation](#).
Background: Established in 1976.
Purpose and activities: The foundation prefers
projects that assist the [physically or developmentally
handicapped](#).
Fields of interest: [Disabled](#); Museums; Reproductive
health, family planning; [Secondary school/education](#).
Geographic focus: Arizona
Limitations: [Giving limited to the Tucson, AZ, area](#).
No grants to individuals.
Application information: [Limit grant request to no
more than \\$10,000. Applicants should submit the following:](#)
1) copy of IRS Determination Letter
Initial approach: [Short letter](#)
Deadline(s): [May 1](#)
Final notification: [Awards made between May and Aug](#).
Officer: Duncan R. Taylor, Pres.
Trustees: Arch Brown; Sidney L. Felker; Kathleen R.
Taylor.
Financial data: (yr. ended 08/31/01): Assets,
\$1,327,007 (M); expenditures, \$81,961; total giving,
\$69,914; qualifying distributions, \$69,914; [giving
activities include \\$69,914 for grants](#).
EIN: 860316798

41) Van Horn Foundation

8805 N. 23rd Ave., Ste. 100
Phoenix, AZ 85021
Telephone: (602) 861-1080
Contact: Daniel Haworth, Pres.

Donor(s): Daniel Haworth.
Type of grantmaker: [Independent foundation](#).
Background: Established in 1985 in AZ.
Fields of interest: Child development, services;
[Education](#); Protestant agencies & churches.
Geographic focus: Arizona

Limitations: Giving primarily in Phoenix, AZ.

Application information: Applicants should submit the following:

- 1) qualifications of key personnel
- 2) statement of problem project will address
- 3) detailed description of project and amount of funding requested
- 4) timetable for implementation and evaluation of project
- 5) how project's results will be evaluated or measured
- 6) how project will be sustained once grantmaker support is completed

Initial approach: Proposal

Deadline(s): None

Officers: Daniel Haworth, Pres.; Marvin Overson, Secy.; Michael Eggen, Treas.

Financial data: (yr. ended 06/30/01): Assets, \$736,313 (M); gifts received, \$102,500; expenditures, \$40,392; total giving, \$37,900; qualifying distributions, \$37,900; giving activities include \$37,900 for grants.

EIN: 742451341

42) Viad Corp Contributions Program

(Formerly The Dial Corp Contributions Program)

1850 N. Central Ave.

Phoenix, AZ 85077

Telephone: (602) 207-5600

Contact: William H. Peltier, V.P., Corp. Comm.

Sponsoring company: Viad Corp

Type of grantmaker: Corporate giving program.

Purpose and activities: As a complement to its foundation, Viad also makes charitable contributions to nonprofit organizations directly. Support is limited to Arizona.

Fields of interest: Arts; Education; Health care; Health organizations; Human services; Public affairs; Youth development.

Geographic focus: Arizona

Types of support: Annual campaigns, Capital campaigns, Conferences/seminars, Continuing support, Donated equipment, Emergency funds, Employee matching gifts, Employee volunteer services, Equipment, General/operating support, In-kind gifts, Loaned talent, Matching/challenge support, Public relations services, Publication, Scholarship funds, Sponsorships, Use of facilities.

Limitations: Giving limited to AZ; giving also to national organizations active in AZ. No support for political, sectarian, or religious organizations. No grants to individuals, or for advertising.

Publications: Corporate giving report (including application guidelines), informational brochure.

Application information: The Corporate Communications Department handles giving. A contributions committee reviews all requests. Application form not required.

Applicants should submit the following:

1) detailed description of project and amount of funding requested
2) brief history of organization and description of its mission
3) statement of problem project will address
4) copy of most recent annual report/audited financial statement/990
5) copy of IRS Determination Letter
6) descriptive literature about organization
Initial approach: [Proposal to headquarters](#)
Copies of proposal: 1
Board meeting date(s): Monthly and as needed
Deadline(s): [None](#)
Final notification: Within 1 month
Number of staff: 3 full-time professional; 4 full-time support.
Financial data: (yr. ended 12/31/00): Total giving, \$1,123,876; [giving activities include \\$1,093,890 for 169 grants \(high: \\$126,000; low: \\$200; average: \\$1,000-\\$5,000\)](#), \$19,986 for employee matching gifts and \$10,000 for 5 in-kind gifts.
Sponsoring company information:
Viad Corp
(Formerly The Dial Corp)
Phoenix, AZ
Company URL: <http://www.viad.com>
Business activities: Provides money order issuance services; provides trade show arrangement services.
Financial profile for 2000: Number of employees, 7,404; assets, \$6,300,231,000; sales volume, \$1,726,808,000; pre-tax net income, \$173,158,000
Forbes 500 ranking: 2001-346th in assets
Corporate officers: Robert H. Bohannon, Chair., Pres., and C.E.O.; Kimbra A. Fracalossi, C.F.O.; Scott E. Sayre, V.P., Genl. Counsel, and Secy.; Catherine L. Stevenson, V.P. and Cont.; William H. Peltier, V.P., Corp. Comm.; Suzanne J. Pearl, V.P., Human Resources.
Subsidiaries and/or Divisions: Exhibitgroup/Giltspur Div., Roselle, IL; GES Exposition Services, Inc., Las Vegas, NV; Travelers Express Co., Inc., St. Louis Park, MN; Glacier Park, Inc., Phoenix, AZ.
Giving statement: Giving through a corporate giving program and a foundation.

43) Anthony F. & Joan M. Vuturo Family Private Foundation
4450 E. Havasu Rd.
Tucson, AZ 85718
Telephone: (520) 577-3022
Contact: Anthony F. Vuturo, Pres.

Donor(s): Anthony F. Vuturo; Joan M. Vuturo.
Type of grantmaker: [Independent foundation](#).
Background: Established in 1991 in AZ.
Fields of interest: [Education](#); Federated giving programs; Health organizations; Human services.

Geographic focus: Arizona
Limitations: [Giving limited to AZ.](#)
Application information: [Applicants should submit the following:](#)
1) detailed description of project and amount of funding requested
Initial approach: [Letter](#)
Deadline(s): [None](#)
Officers: Anthony F. Vuturo, Pres.; Joan M. Vuturo, V.P.; Matthew Vuturo, Secy.; Jane Ann Guinn, Treas.
Financial data: (yr. ended 12/31/01): Assets, \$167,298 (M); gifts received, \$24,533; expenditures, \$15,723; total giving, \$15,000; qualifying distributions, \$15,000; [giving activities include \\$15,000 for grants.](#)
EIN: 860687234

44) The Wallace Thomas Foundation
7601 N. Central Ave., Unit 22
Phoenix, AZ 85020-4081
Contact: Jean M. Wallace, Pres.

Donor(s): Jean M. Wallace.
Type of grantmaker: [Independent foundation.](#)
Background: Established in 1999 in AZ.
Fields of interest: [Education](#); Health care.
Geographic focus: Arizona
Types of support: General/operating support.
Limitations: [Giving primarily in AZ.](#)
Application information:
Initial approach: [Proposal](#)
Deadline(s): [Dec.1](#)
Officers: Jean M. Wallace, Pres.; Sally Drake, V.P.; Scott T. Wallace, Secy.-Treas.
Directors: Christina Ammann; Cynthia Amrhein; Lisa Grant; Barbara Kush; Victoria Pettit; Deborah Robbins; John Wallace.
Financial data: (yr. ended 12/31/00): Assets, \$160,137 (M); gifts received, \$100,000; expenditures, \$9,929; total giving, \$9,000; qualifying distributions, \$8,848; [giving activities include \\$9,000 for grants.](#)
EIN: 860971513

45) The Wharton Foundation, Inc.
6199 N. 20th St.
Phoenix, AZ 85016-1911
Telephone: (602) 957-4048
Contact: Jean Pettitt, Pres.
FAX: (602) 9574048
E-mail: wharton.foundation@pobox.com

Type of grantmaker: [Independent foundation.](#)
Background: Established in 1954 in MD.

Purpose and activities: To strengthen society by encouraging educational excellence. The foundation's primary interest is educational programs and projects which benefit children who are academically gifted, but who have little or no access to educational resources.

Fields of interest: Education; Elementary/secondary education.

Geographic focus: Arizona; California; Washington

Types of support: Building/renovation, Conferences/seminars, Consulting services, Continuing support, Curriculum development, Emergency funds, General/operating support, Program development, Program evaluation, Research, Scholarship funds, Seed money, Technical assistance.

Limitations: Giving primarily in AZ, Berkeley and the counties of Ventura and Santa Barbara, CA, and WA. No grants to individuals, or for multi-year commitments; no loans.

Publications: Application guidelines, annual report (including application guidelines), grants list.

Application information: Lowest priority given to remedial and/or intervention programs or solving social problems; organizations seeking such funding are not encouraged to apply. No unsolicited grants from WA.

Application form required.

Initial approach: Letter requesting application guidelines

Copies of proposal: 6

Board meeting date(s): Mid-Nov.

Deadline(s): June 1 for summer programs; Sept. 1 for all other programs

Final notification: Dec. 1

Officers and Directors:* J.W. Pettitt,* Pres.; M.W. Minnich,* V.P. and Treas.; K.B. Wharton,* Secy.; C. O'Malley; S.D. Pettitt.

Number of staff: None.

Financial data: (yr. ended 12/31/00): Assets, \$3,817,053 (M); expenditures, \$232,440; total giving, \$160,640; qualifying distributions, \$188,223; giving activities include \$149,540 for 27 grants (high: \$25,250; low: \$100) and \$11,100 for 13 employee matching gifts.

EIN: 366130748

Selected grants: The following grants were reported in 2000.

\$25,250 to Cleveland Elementary School, Santa Barbara, CA, For professional development of teachers in knowledge of life sciences, training in scientific pedagogy, inquiry methods of teaching and scientific processes.

\$24,000 to Santa Barbara City College, Foundation for, Santa Barbara, CA, For summer program for high school students to encourage them to enroll as full-time students.

\$19,990 to Nature Conservancy, Phoenix, AZ, For project that will teach and apply ecological concepts and biological monitoring skills to teachers and students from rural high schools on Indian reservations.

\$15,000 to Christmas House Foundation, Phoenix, AZ, For ongoing music education and musical instrument instruction.

\$9,500 to Future Leaders of America, Oxnard, CA, For Latino

Youth Leadership Program.

\$6,000 to County of Santa Barbara Arts Fund, Santa Barbara, CA, For high school arts mentorship program.

\$5,000 to East Bay Conservation Corps, Oakland, CA, To develop curriculum and complete planning for EBBC Charter School.

\$5,000 to Endowment for Youth Committee, Santa Barbara, CA, For newsletter produced and designed by high school students.

\$5,000 to Santa Barbara Museum of Natural History, Santa Barbara, CA, For Los Marineros marine education program.

\$5,000 to Santa Maria Valley Discovery Museum, Santa Maria, CA, For Discover After School Success program.

-End-

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